



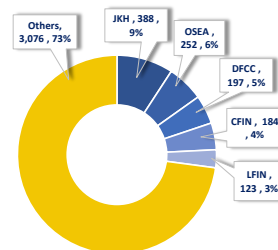
July 25, 2025

"Winning streak seals the week in style with a 2.2% gain"

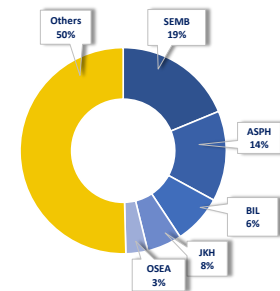
The Colombo Stock Exchange extended its positive momentum from the previous session, with the ASPI posting strong gains despite somewhat subdued investor participation compared to earlier in the week. The ASPI closed in the green, advancing 88 points to end the session at 19,468. The index saw intra-day volatility, briefly dipping into negative territory before regaining ground and building upward momentum, supported by notable positive contributions from CFIN, CTHR, DFCC, BUKI, and MELS. Daily turnover reached LKR 4.2Bn, marking a 41% decline compared to the monthly average of LKR 7.2Bn. The Capital Goods sector led in terms of turnover, accounting for 20%, followed by the Diversified Financials, and Food, Beverage and Tobacco sectors, which collectively accounted for 34%. Foreign investors remained net buyers with a net inflow of 2.6Mn.

	LKR	USD	
TURNOVER (Mn)	4,220.80	14.37	▼ -32.1%
MARKET CAP. (Bn)	6,864.95	23.38	▲ 0.4%
VOLUME (Mn)	200.23		▼ -43.5%
FOREIGN (LKR Mn)	137.93	135.29	2.64
VALUATIONS	PER 9.1x	PBV 1.3x	

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



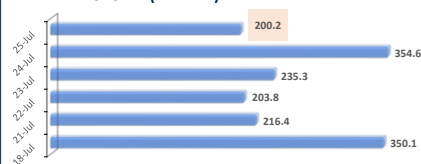
TOP VOLUME CONTRIBUTORS



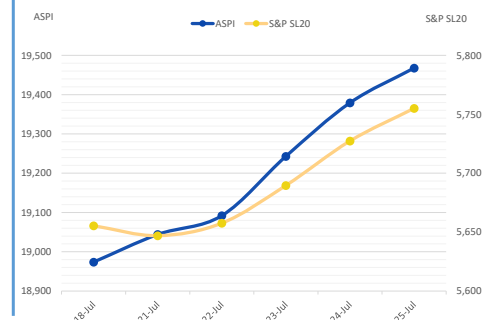
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 19,467.71

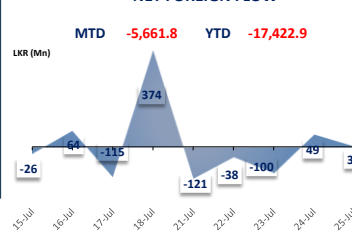
Intraday Points 88.47
0.46%

S&P SL20 5,755.04

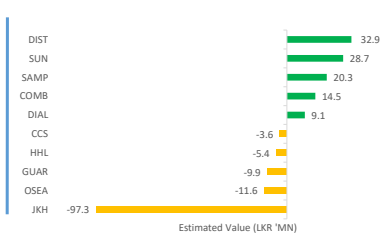
Intraday Points 27.67
0.48%



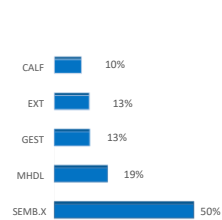
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

