

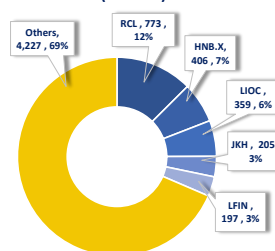
July 28, 2025

"Crossings spark a lively start to the week"

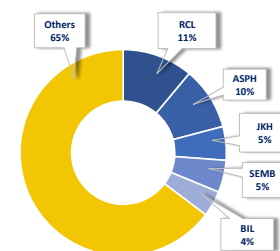
The Bourse opened the week on a strong footing, continuing the positive momentum from the previous sessions as investor confidence was reflected through active participation. The ASPI advanced by 50 points to close at 19,518. The index climbed steadily at the open, peaking by late morning, before moderate selling pressure led to a slight pullback. Despite this, the market ended in positive territory, aided by positive contributions from RCL, MELS, HHL, LFIN and CTHR. HNW investor participation remained strong amidst multiple crossings, closely followed by robust retail activity. Daily turnover reached LKR 6.2Bn, marking a 14% decline compared to the monthly average of LKR 7.1Bn. The Capital Goods sector led in terms of turnover, accounting for 30%, followed by the Banking, and Diversified Financials sectors, which collectively accounted for 33%. Foreign investors remained net buyers with a net inflow of LKR 30.2Mn.

	LKR	USD		
TURNOVER (Mn)	6,166.56	21.00	▲	46.1%
MARKET CAP. (Bn)	6,881.63	23.43	▲	0.6%
VOLUME (Mn)	162.33		▼	-18.9%
FOREIGN (LKR Mn)	174.80	144.63		30.17
VALUATIONS	PER 9.1x	PBV 1.3x		

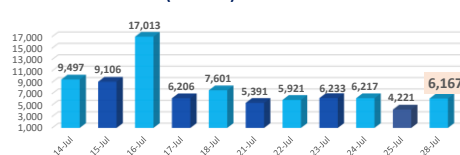
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



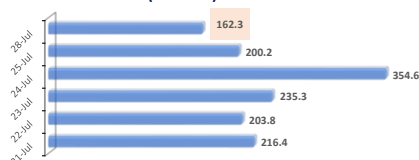
TOP VOLUME CONTRIBUTORS



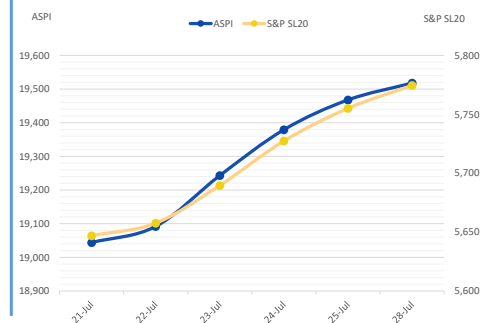
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 19,517.86

Intraday Points 50.15

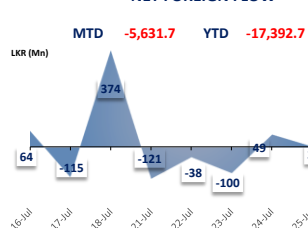
0.26%

S&P SL20 5,774.51

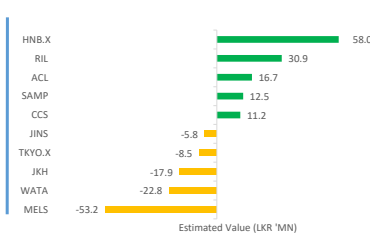
Intraday Points 19.47

0.34%

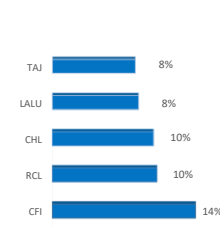
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

