



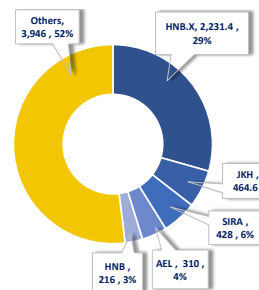
July 29, 2025

"Market shines again as bulls maintain their grip"

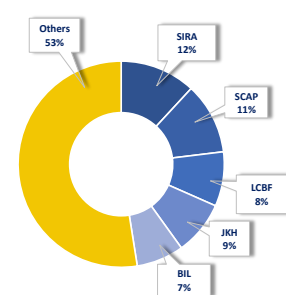
Investor optimism carried through into today's session, as the Colombo Stock Exchange witnessed yet another day of positive sentiment. The ASPI closed in the green, having gained 14 points to end at 19,532. The index witnessed an initial uptick followed by a sharp dip as investors sought after booking profits, before regaining strength, supported by gains in counters such as ACL, MELS, HAYL, CFIN and CARG. Both retail and HNWI investors remained active in the market, with heightened interest observed particularly in HNB.X shares, while daily turnover reached LKR 7.6Bn, reflecting a 6% increase compared to the monthly average of LKR 7.2Bn. The Banking sector dominated activity by contributing 38% of the turnover, followed by the Capital Goods sector with 26% and the Materials sector at 8%. Foreign investors turned net sellers with a net outflow of LKR 114.2Mn.

	LKR	USD		
TURNOVER (Mn)	7,595.30	25.86	▲	23.2%
MARKET CAP. (Bn)	6,885.25	23.45	▲	0.1%
VOLUME (Mn)	221.20		▲	36.3%
FOREIGN (LKR Mn)	76.81	191.02		-114.22
VALUATIONS	PER 9.1x	PBV 1.3x		

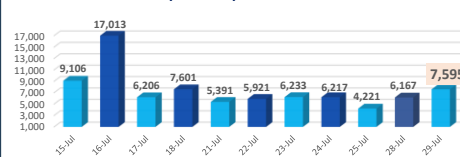
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



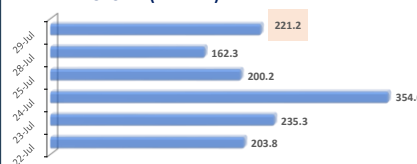
TOP VOLUME CONTRIBUTORS



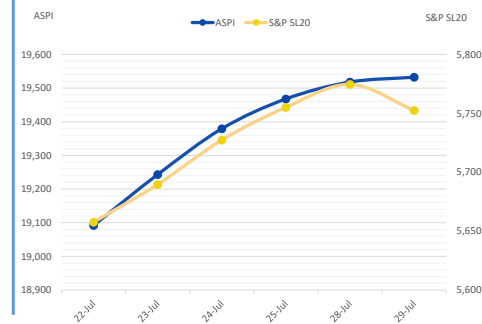
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



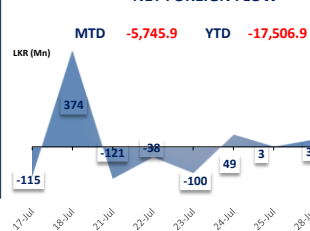
MARKET INDICES



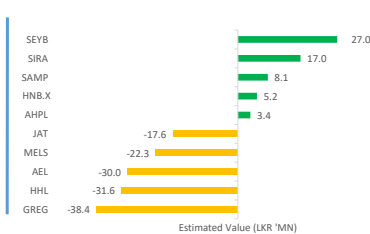
ASPI 19,532.20
Intraday Points 14.34
0.07%

S&P SL20 5,752.46
Intraday Points -22.05
-0.38%

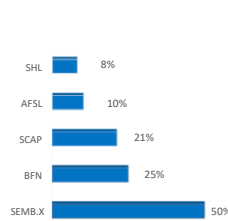
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

