



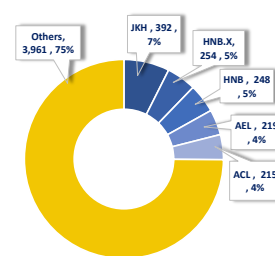
July 30, 2025

"CSE rally rolls on with 9th consecutive win"

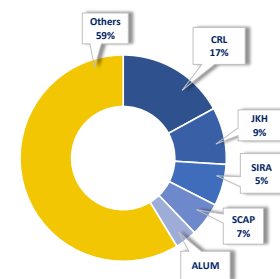
The market experienced significant volatility today amidst reasonably high investor activity which resulted in yet another session wrapping up in positive territory. The ASPI registered a 34 point gain to close at 19,566. The index surged at the open and peaked by late morning, after which selling pressure resulted in a continuous decline before staging a minor comeback that lifted it higher toward the session's close. Key contributors to the index's gain included MELS, SEYB, CTC, ACL, and SAMP. Both retail and HNWI investors remained active as optimism from previous sessions lingered. Daily turnover amounted to LKR 5.3Bn, a 27% decrease compared to the monthly average of LKR 7.3Bn. The Capital Goods sector dominated turnover, contributing 28%, followed by the Banking and Diversified Financials sectors, which collectively accounted for 32%. Foreign investors remained net sellers with a net outflow of LKR 36.2Mn.

	LKR	USD	
TURNOVER (Mn)	5,288.43	18.01	▼ -30.4%
MARKET CAP. (Bn)	6,868.74	23.39	▼ -0.2%
VOLUME (Mn)	180.93		▼ -18.2%
FOREIGN (LKR Mn)	127.34	163.76	▼ -36.42
VALUATIONS	PER 9.1x	PBV 1.3x	

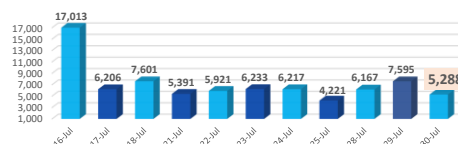
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



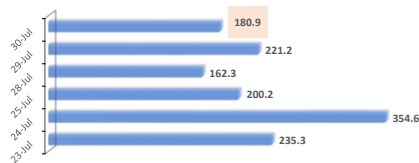
TOP VOLUME CONTRIBUTORS



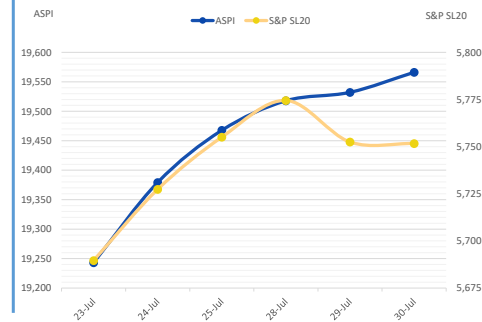
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 19,566.15

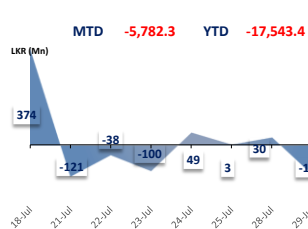
Intraday Points 33.95
0.17%

S&P SL20 5,751.68

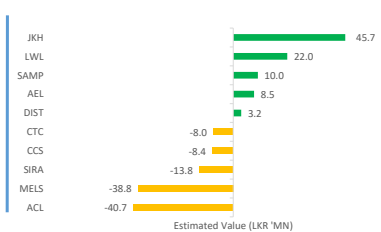
Intraday Points -0.78
-0.01%



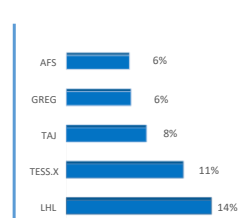
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

