

# DAILY FIXED INCOME & UNIT TRUST



August 5, 2025

"Yields hold steady amid dormant activity"

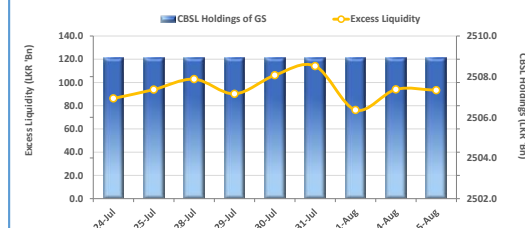
The secondary market withstood yet another lethargic session prompting the yield curve to remain largely static. Today's trading volumes were limited, and significant transactions were scarce. Amongst the few trades that took place, 15.06.2029, 15.07.2029, 15.09.2029 and 15.10.2029 traded at 9.30%, 9.40%, 9.35% and 9.36% respectively. Moving ahead, 15.05.2030 was seen changing hands at 9.47% while 15.07.2030 and 15.10.2030 both traded within 9.45% to 9.57%. In the forex market, the LKR appreciated against the greenback, closing at LKR 301.0/USD, compared to the previously seen rate of LKR 301.6/USD. Meanwhile, overnight liquidity in the banking system dipped marginally to LKR 93.38n from the previously seen level of LKR 94.08n.

## UNIT TRUSTS

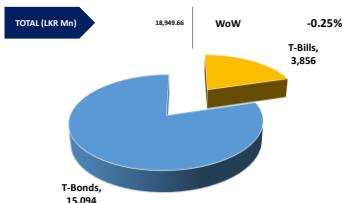
04-Aug-25

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,450.08	3,450.08	8.17%
First Capital Gilt Edge Fund	FCGEF		2,584.39	2,584.39	7.09%
First Capital Wealth Fund	FCWF		2,165.66	2,165.61	9.06%
First Capital Equity Fund	FCEF		3,979.55	3,919.86	23.25%
First Capital Money Plus Fund	FCMPF		1,111.35	1,111.35	7.09%

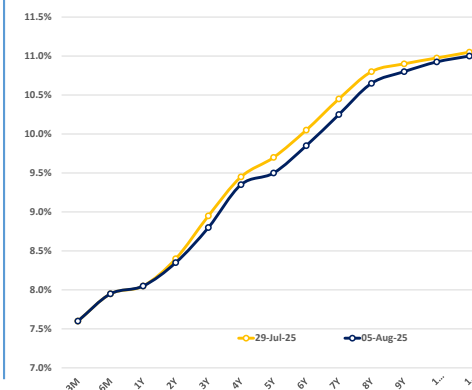
## EXCESS LIQUIDITY AND CBSL HOLDINGS



## OUTSTANDING STOCK [GSEC]

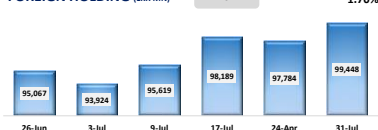


## BILLS AND BONDS YIELDS

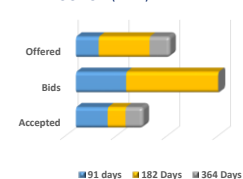


Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	7.65%	7.55%	7.60%	7.60%	0
< 182 Days	< 6M	8.00%	7.90%	7.95%	7.95%	0
< 364 Days	< 1Y	8.10%	8.00%	8.05%	8.05%	0
01-May-27	< 2Y	8.40%	8.30%	8.35%	8.40%	-5
01-Jul-28	< 3Y	8.85%	8.75%	8.80%	8.95%	-15
15-Jun-29	< 4Y	9.40%	9.30%	9.35%	9.45%	-10
15-May-30	< 5Y	9.55%	9.45%	9.50%	9.70%	-20
15-Mar-31	< 6Y	9.90%	9.80%	9.85%	10.05%	-20
15-Dec-32	< 7Y	10.30%	10.20%	10.25%	10.45%	-20
01-Nov-33	< 8Y	10.70%	10.60%	10.65%	10.80%	-15
15-Sep-34	< 9Y	10.85%	10.75%	10.80%	10.90%	-10
15-Mar-35	< 10Y	11.00%	10.85%	10.93%	10.98%	-5
15-Jan-37	< 12Y	11.10%	10.90%	11.00%	11.05%	-5
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

## FOREIGN HOLDING (LKR MN)



## T-BILL AUCTION (LKR MN)



Auction Date		30-Jul-25	
Settlement Date		1-Aug-25	
91 days	7.62%	◀▶	0 bps
184 days	7.91%	◀▶	0 bps
364 days	8.03%	◀▶	0 bps

## T-BOND AUCTION (LKR MN)



## MATURITY TABLE (LKR MN)

