



August 11, 2025

### "lackluster trading keeps yields steady across the curve"

The secondary market commenced the week on a subdued note, reflecting limited investor activity and low trading volumes. This lack of momentum contributed to a broadly unchanged yield curve, signaling a cautious investor sentiment. At the shorter end of the yield curve, the 01.05.2027 maturity saw trades executed at 8.35%, while the 15.09.2027 maturity was quoted at 8.50%. Moving further along the curve, the 15.09.2029 maturity was seen trading at 9.37%. In the forex market, the LKR depreciated slightly against the greenback, closing at LKR 300.81/USD, compared to the previously seen rate of LKR 300.77/USD. Meanwhile, overnight liquidity in the banking system expanded to LKR 110.7Bn from the previously seen level of LKR 88.5Bn.



## UNIT TRUSTS

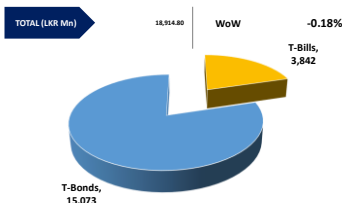
10-Aug-25

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,454.60	3,454.60	8.10%
First Capital Gilt Edge Fund	FCGEF		2,587.40	2,587.40	7.08%
First Capital Wealth Fund	FCWF		2,168.01	2,167.96	9.00%
First Capital Equity Fund	FCEF		3,985.41	3,925.63	23.43%
First Capital Money Plus Fund	FCMPF		1,112.67	1,112.67	7.18%

## EXCESS LIQUIDITY AND CBSL HOLDINGS



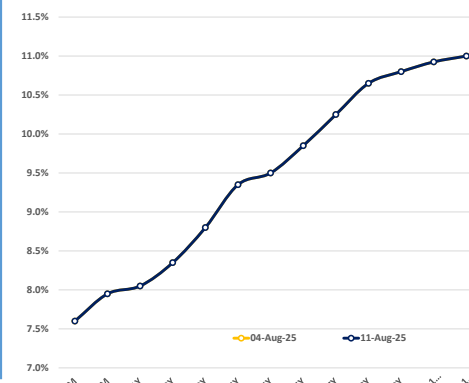
## OUTSTANDING STOCK [GSEC]



## FOREIGN HOLDING (LKR MN)

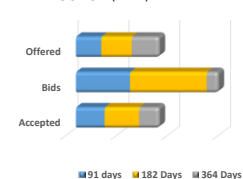


## BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	7.65%	7.55%	7.60%	7.60%	0
< 182 Days	< 6M	8.00%	7.90%	7.95%	7.95%	0
< 364 Days	< 1Y	8.10%	8.00%	8.05%	8.05%	0
01-May-27	< 2Y	8.40%	8.30%	8.35%	8.35%	0
01-Jul-28	< 3Y	8.85%	8.75%	8.80%	8.80%	0
15-Jun-29	< 4Y	9.40%	9.30%	9.35%	9.35%	0
15-May-30	< 5Y	9.55%	9.45%	9.50%	9.50%	0
15-Mar-31	< 6Y	9.90%	9.80%	9.85%	9.85%	0
15-Dec-32	< 7Y	10.30%	10.20%	10.25%	10.25%	0
01-Nov-33	< 8Y	10.70%	10.60%	10.65%	10.65%	0
15-Sep-34	< 9Y	10.85%	10.75%	10.80%	10.80%	0
15-Mar-35	< 10Y	11.00%	10.85%	10.93%	10.93%	0
15-Jan-37	< 12Y	11.10%	10.90%	11.00%	11.00%	0
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

## T-BILL AUCTION (LKR MN)



Auction Date 6-Aug-25

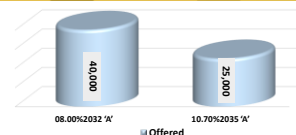
Settlement Date 11-Aug-25

91 days	7.61%	▼	-1 bps
184 days	7.91%	◀	0 bps
364 days	8.03%	◀	0 bps

## T-BOND AUCTION (LKR MN)

Auction Date 12-Aug-25

New Auction Announcement



## MATURITY TABLE (LKR MN)

Week ending 15-Aug-25

