



August 14, 2025

"Secondary market sees limited activity amid mixed yield movements"

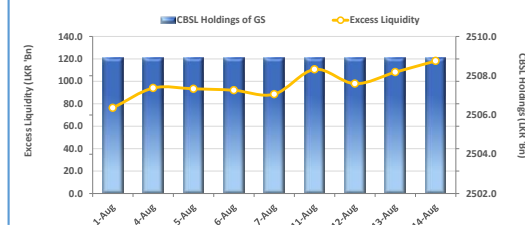
Echoing the previous day's subdued tone, the secondary market saw mixed movements amid low trading volumes. Among the limited activity, the short end of the yield curve saw the 01.05.2027 maturity trade at 8.40%, while the 15.03.2028 and 01.07.2028 bonds changed hands between 8.75% and 8.82%. Further along the curve, the 15.10.2029 and 15.12.2029 maturities traded within a narrow range of 9.39% to 9.40%. The 15.05.2030 and 01.07.2030 issues were quoted between 9.42% and 9.45%. In the 2032 segment, both the 01.10.2032 and 15.12.2032 bonds traded in the range of 10.20% to 10.22%, while the 15.01.2033 traded at 10.60%. At the longer end of the curve, the 01.07.2037 bond was seen trading between 11.03% and 11.05%. In the forex market, the LKR appreciated against the greenback, closing at LKR 300.9/USD, compared to the previously seen rate of LKR 301.0/USD. Meanwhile, overnight liquidity in the banking system expanded to LKR 118.16Bn from the previously seen level of LKR 108.18Bn



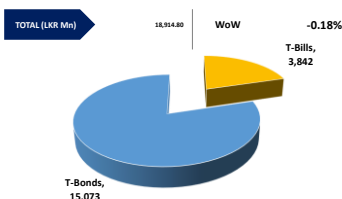
UNIT TRUSTS

First Capital Unit Trust Funds			13-Aug-25		
			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,456.86	3,456.86	8.10%
First Capital Gilt Edge Fund	FCGEF		2,588.90	2,588.90	7.08%
First Capital Wealth Fund	FCWF		2,169.22	2,169.17	8.98%
First Capital Equity Fund	FCEF		3,994.23	3,934.32	23.71%
First Capital Money Plus Fund	FCMPF		1,113.32	1,113.32	7.18%

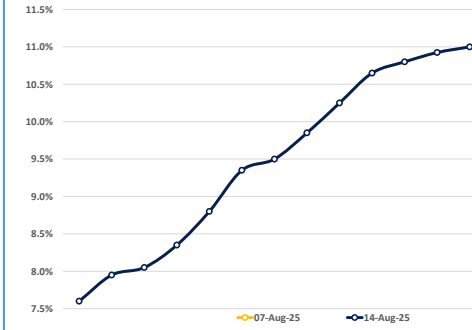
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

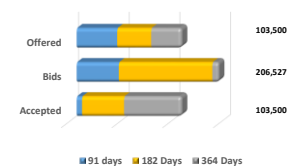


BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	7.65%	7.55%	7.60%	7.60%	0
< 182 Days	< 6M	8.00%	7.90%	7.95%	7.95%	0
< 364 Days	< 1Y	8.10%	8.00%	8.05%	8.05%	0
01-May-27	< 2Y	8.40%	8.30%	8.35%	8.35%	0
01-Jul-28	< 3Y	8.85%	8.75%	8.80%	8.80%	0
15-Jun-29	< 4Y	9.40%	9.30%	9.35%	9.35%	0
15-May-30	< 5Y	9.55%	9.45%	9.50%	9.50%	0
15-Mar-31	< 6Y	9.90%	9.80%	9.85%	9.85%	0
15-Dec-32	< 7Y	10.30%	10.20%	10.25%	10.25%	0
01-Nov-33	< 8Y	10.70%	10.60%	10.65%	10.65%	0
15-Sep-34	< 9Y	10.85%	10.75%	10.80%	10.80%	0
15-Mar-35	< 10Y	11.00%	10.85%	10.93%	10.93%	0
15-Jan-37	< 12Y	11.10%	10.90%	11.00%	11.00%	0
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)

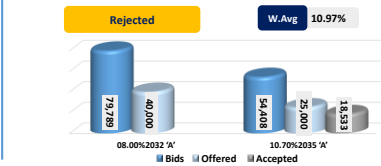


Auction Date 13-Aug-25

Settlement Date 15-Aug-25

91 days	7.60%	-1 bps
184 days	7.90%	-1 bps
364 days	8.03%	0 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

Week ending 22-Aug-25

