



August 15, 2025

"Market tone mixed as investors stay cautious"

Rebounding from yesterday's subdued tone, the secondary market saw mixed trading activity with moderate volumes. Despite this, the yield curve remained largely stable, indicating continued investor caution. Amongst the traded maturities, the short end of the yield curve saw, the 01.05.2027 maturity traded at 8.40%, while the 15.02.2028 and 01.05.2028 bonds changed hands between 8.71% and 8.77%. Further along the curve, the 15.10.2028 traded at a rate of 8.85% and 15.06.2029 traded within the range of 9.30% to 9.31%. The 15.05.2030 and 15.03.2031 maturities were quoted at the rates of 9.47% and 9.85%, respectively. Furthermore, the 01.11.2033 bond was seen trading between 10.64% and 10.65%. In the forex market, the LKR depreciated against the greenback, closing at LKR 301.0/USD, compared to the previously seen rate of LKR 300.9/USD. Meanwhile, overnight liquidity in the banking system contracted to LKR 88.33Bn from the previously seen level of LKR 118.16Bn.



UNIT TRUSTS

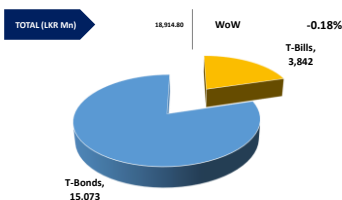
14-Aug-25

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,457.61	3,457.61	8.10%
First Capital Gilt Edge Fund	FCGEF		2,589.40	2,589.40	7.08%
First Capital Wealth Fund	FCWF		2,169.61	2,169.56	8.97%
First Capital Equity Fund	FCEF		4,004.89	3,944.82	24.04%
First Capital Money Plus Fund	FCMPF		1,113.54	1,113.54	7.17%

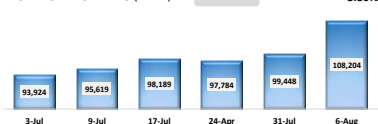
EXCESS LIQUIDITY AND CBSL HOLDINGS



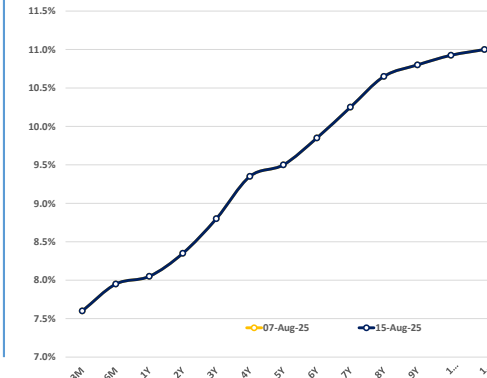
OUTSTANDING STOCK [GSEC]



FOREIGN HOLDING (LKR MN)

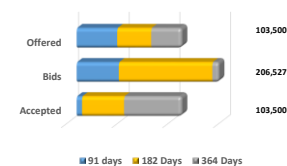


BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	7.65%	7.55%	7.60%	7.60%	0
< 182 Days	< 6M	8.00%	7.90%	7.95%	7.95%	0
< 364 Days	< 1Y	8.10%	8.00%	8.05%	8.05%	0
01-May-27	< 2Y	8.40%	8.30%	8.35%	8.35%	0
01-Jul-28	< 3Y	8.85%	8.75%	8.80%	8.80%	0
15-Jun-29	< 4Y	9.40%	9.30%	9.35%	9.35%	0
15-May-30	< 5Y	9.55%	9.45%	9.50%	9.50%	0
15-Mar-31	< 6Y	9.90%	9.80%	9.85%	9.85%	0
15-Dec-32	< 7Y	10.30%	10.20%	10.25%	10.25%	0
01-Nov-33	< 8Y	10.70%	10.60%	10.65%	10.65%	0
15-Sep-34	< 9Y	10.85%	10.75%	10.80%	10.80%	0
15-Mar-35	< 10Y	11.00%	10.85%	10.93%	10.93%	0
15-Jan-37	< 12Y	11.10%	10.90%	11.00%	11.00%	0
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



Auction Date

13-Aug-25

Settlement Date

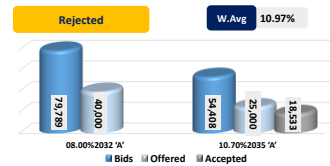
15-Aug-25

91 days	7.60%	-1 bps
184 days	7.90%	-1 bps
364 days	8.03%	0 bps

T-BOND AUCTION (LKR MN)

Auction Date

12-Aug-25



MATURITY TABLE (LKR MN)

Week ending

22-Aug-25

