



# DAILY FIXED INCOME & UNIT TRUST

July 25, 2025

**"Mixed sentiment persists in secondary market amid moderate volumes"**

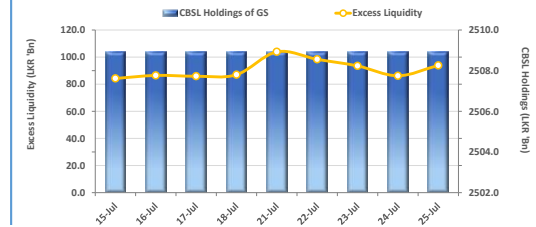
The secondary market continued to exhibit mixed activity, with moderate volumes and limited significant trades, extending the quiet sentiment observed in recent sessions. Activity was concentrated on the shorter end of the yield curve, with 15.02.2028, 15.03.2028, 01.07.2028, and 15.10.2028 trading in the 8.80%-9.04% range. Further along the curve, the 15.10.2029 maturity traded at 9.48%, while the 15.10.2030 changed hands at 9.80%. In the forex market, the LKR depreciated marginally against the greenback, closing at LKR 301.83/USD, compared to the previously seen rate of LKR 301.77/USD. Meanwhile, overnight liquidity in the banking system expanded to LKR 93.9Bn from the previously seen level of LKR 86.2Bn.

## UNIT TRUSTS

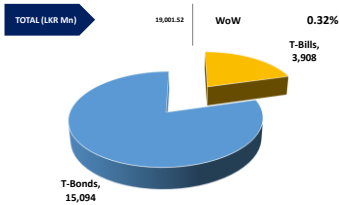
24-Jul-25

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,441.64	3,441.64	8.29%
First Capital Gilt Edge Fund	FCGEF		2,578.88	2,578.88	7.17%
First Capital Wealth Fund	FCWF		2,160.70	2,160.65	9.11%
First Capital Equity Fund	FCEF		3,864.89	3,806.92	19.70%
First Capital Money Plus Fund	FCMPF		1,108.99	1,108.99	6.83%

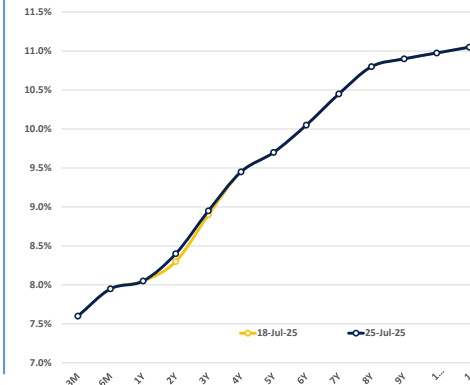
## EXCESS LIQUIDITY AND CBSL HOLDINGS



## OUTSTANDING STOCK [GSEC]

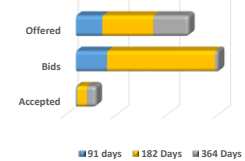


## BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	7.65%	7.55%	7.60%	7.60%	0
< 182 Days	< 6M	8.00%	7.90%	7.95%	7.95%	0
< 364 Days	< 1Y	8.10%	8.00%	8.05%	8.05%	0
01-May-27	< 2Y	8.50%	8.30%	8.40%	8.30%	+10
01-Jul-28	< 3Y	9.00%	8.90%	8.95%	8.90%	+5
15-Jun-29	< 4Y	9.50%	9.40%	9.45%	9.45%	0
15-May-30	< 5Y	9.75%	9.65%	9.70%	9.70%	0
15-Mar-31	< 6Y	10.10%	10.00%	10.05%	10.05%	0
15-Dec-32	< 7Y	10.50%	10.40%	10.45%	10.45%	0
01-Nov-33	< 8Y	10.85%	10.75%	10.80%	10.80%	0
15-Sep-34	< 9Y	10.95%	10.85%	10.90%	10.90%	0
15-Mar-35	< 10Y	11.05%	10.90%	10.98%	10.98%	0
15-Jan-37	< 12Y	11.15%	10.95%	11.05%	11.05%	0
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

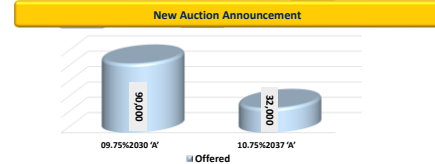
## T-BILL AUCTION (LKR MN)



Auction Date		23-Jul-25	
Settlement Date		25-Jul-25	
91 days	7.62%	◀▶	0 bps
184 days	7.91%	◀▶	0 bps
364 days	8.03%	▼	-1 bps

## T-BOND AUCTION (LKR MN)

Auction Date 29-Jul-25



## MATURITY TABLE (LKR MN)

Week ending	1-Aug-25
Bond interest	29,202
Bond	92,463
T-Bill	102,580