

DAILY FIXED INCOME & UNIT TRUST



July 29, 2025

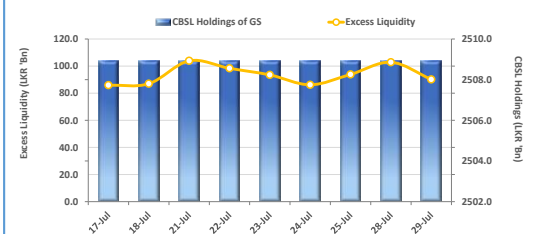
"CBSL accepts selective bids at bond auction"

The secondary market endured another subdued trading session today, resulting in a largely unchanged yield curve as activity remained minimal. Trading volumes were notably thin, with only a handful of maturities seeing movement. At the short end of the curve, the 01.05.2028 maturity traded at 8.90%, while the 15.10.2028 and 15.12.2028 maturities changed hands between 9.02% to 9.05%. Meanwhile, the Central Bank of Sri Lanka concluded today's scheduled treasury bond auction, raising only a portion of the targeted LKR 122.08bn. The initial plan aimed to raise LKR 90.08bn through a 2030 maturity bond carrying a 9.75% coupon, and LKR 32.08bn via a 2037 maturity bond with a 10.75% coupon. However, only LKR 50.28bn was accepted for the 2030 bond, while the 2037 bond saw acceptances totaling LKR 20.98bn. The weighted average yields were 9.77% for the 2030 bond and 11.08% for the 2037 bond. In the forex market, the LKR depreciated against the greenback, closing at LKR 301.95/USD, compared to the previously seen rate of LKR 301.87/USD. Meanwhile, overnight liquidity in the banking system contracted to LKR 90.28bn from the previously seen level of LKR 102.9bn.

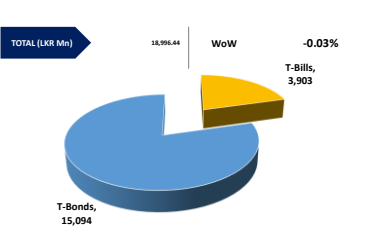
UNIT TRUSTS

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,444.68	3,444.68	8.08%
First Capital Gilt Edge Fund	FCGEF		2,580.88	2,580.88	7.16%
First Capital Wealth Fund	FCWF		2,162.08	2,162.03	9.06%
First Capital Equity Fund	FCEF		3,887.28	3,828.97	20.39%
First Capital Money Plus Fund	FCMPF		1,109.84	1,109.84	6.87%

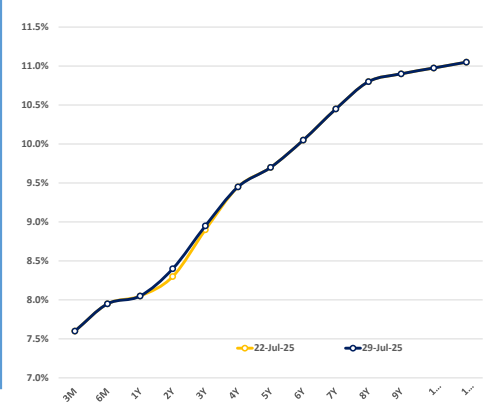
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK (GSEC)



BILLS AND BONDS YIELDS

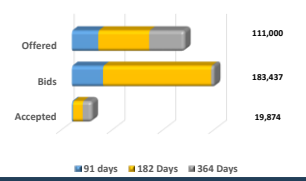


Tenure	Bid	Offer	Today	Last Week	Change (bps)	
< 91 Days	< 3M	7.65%	7.55%	7.60%	7.60%	0
< 182 Days	< 6M	8.00%	7.90%	7.95%	7.95%	0
< 364 Days	< 1Y	8.10%	8.00%	8.05%	8.05%	0
01-May-27	< 2Y	8.50%	8.30%	8.40%	8.30%	+10
01-Jul-28	< 3Y	9.00%	8.90%	8.95%	8.90%	+5
15-Jun-29	< 4Y	9.50%	9.40%	9.45%	9.45%	0
15-May-30	< 5Y	9.75%	9.65%	9.70%	9.70%	0
15-Mar-31	< 6Y	10.10%	10.00%	10.05%	10.05%	0
15-Dec-32	< 7Y	10.50%	10.40%	10.45%	10.45%	0
01-Nov-33	< 8Y	10.85%	10.75%	10.80%	10.80%	0
15-Sep-34	< 9Y	10.95%	10.85%	10.90%	10.90%	0
15-Mar-35	< 10Y	11.05%	10.90%	10.98%	10.98%	0
15-Jan-37	< 12Y	11.15%	10.95%	11.05%	11.05%	0
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

FOREIGN HOLDING (LKR MN)



T-BILL AUCTION (LKR MN)



Auction Date	23-Jul-25
Settlement Date	25-Jul-25
91 days	7.62% 0 bps
184 days	7.91% 0 bps
364 days	8.03% -1 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

