



DAILY FIXED INCOME & UNIT TRUST

July 31, 2025

"Buying interest returns, long tenors see foreign demand"

Today, the secondary market broke from the lethargy that had persisted throughout the week. Market participants displayed buying interest, with the long end of the curve attracting foreign interest. The session was characterized by elevated volumes, despite a relatively moderate number of trades. At the short end of the yield curve, 15.10.2028 traded at 9.00%. In terms of 2029 maturities, 15.10.2029 and 15.12.2029 traded at 9.46% and 9.52% respectively. Moving ahead, 15.03.2031 maturity was seen changing hands at 10.06%. Finally, both 15.12.2032 and 01.11.2033 attracted significant foreign buying interest with the 2032 maturity trading between 10.45% to 10.35% and the 2033 maturity trading between 10.82% to 10.77%. In the forex market, the LKR depreciated against the greenback, closing at LKR 302.20/USD, compared to the previously seen rate of LKR 302.04/USD. Meanwhile, overnight liquidity in the banking system expanded to LKR 114.18n from the previously seen level of LKR 106.28n.

UNIT TRUSTS

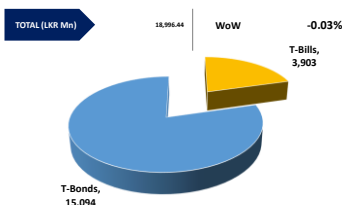
First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,446.20	3,446.20	8.06%
First Capital Gilt Edge Fund	FCGEF		2,581.87	2,581.87	7.16%
First Capital Wealth Fund	FCWF		2,162.84	2,162.79	9.03%
First Capital Equity Fund	FCEF		3,915.29	3,856.56	21.26%
First Capital Money Plus Fund	FCMPF		1,110.27	1,110.27	6.96%

30-Jul-25

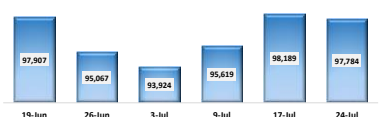
EXCESS LIQUIDITY AND CBSL HOLDINGS



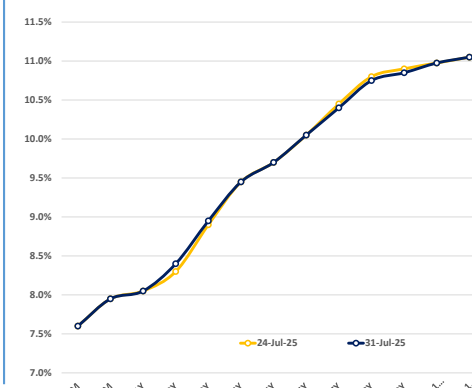
OUTSTANDING STOCK [GSEC]



FOREIGN HOLDING (LKR MN)

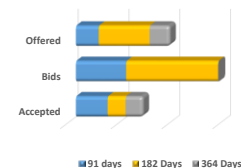


BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	7.65%	7.55%	7.60%	7.60%	0
< 182 Days	< 6M	8.00%	7.90%	7.95%	7.95%	0
< 364 Days	< 1Y	8.10%	8.00%	8.05%	8.05%	0
01-May-27	< 2Y	8.50%	8.30%	8.40%	8.30%	+10
01-Jul-28	< 3Y	9.00%	8.90%	8.95%	8.90%	+5
15-Jun-29	< 4Y	9.50%	9.40%	9.45%	9.45%	0
15-May-30	< 5Y	9.75%	9.65%	9.70%	9.70%	0
15-Mar-31	< 6Y	10.10%	10.00%	10.05%	10.05%	0
15-Dec-32	< 7Y	10.45%	10.35%	10.40%	10.45%	-5
01-Nov-33	< 8Y	10.80%	10.70%	10.75%	10.80%	-5
15-Sep-34	< 9Y	10.90%	10.80%	10.85%	10.90%	-5
15-Mar-35	< 10Y	11.05%	10.90%	10.98%	10.98%	0
15-Jan-37	< 12Y	11.15%	10.95%	11.05%	11.05%	0
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



Auction Date

30-Jul-25

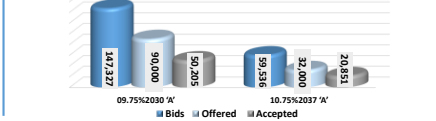
Settlement Date 1-Aug-25

91 days	7.62%	0	bps
184 days	7.91%	0	bps
364 days	8.03%	0	bps

T-BOND AUCTION (LKR MN)

Auction Date 29-Jul-25

W.Avg 9.77% W.Avg 11.08%



MATURITY TABLE (LKR MN)

Week ending 8-Aug-25

T-Bill 89,244