

DAILY EQUITY WATCH

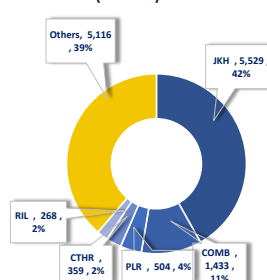
September 1, 2025

"Colombo Bourse hits a new high, surpassing 21,000"

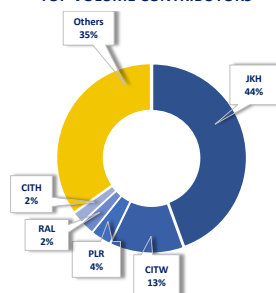
The Colombo Stock Exchange surpassed 21,000 for the first time in history, and ended at 21,062, gaining 65 points from last week's end. The Capital Goods sector was the primary driver behind the ASPI's upward movement, with notable contributions from conglomerates. CFIN, DIMO, MELS, CARG and RIL emerged as the top contributors to the index. Both retail and high-net-worth investor participation was high during the session. Market turnover surged to LKR 13.2Bn, representing a 102% increase compared to the monthly average of LKR 6.5Bn. The Capital Goods sector led turnover contributions with a 49% share, while the Banking and Real Estate sectors collectively accounted for 22% of the day's total turnover. Foreign investors remained net sellers, recording a net outflow of LKR 1.0Bn.

	LKR	USD	
TURNOVER (Mn)	13,209.39	44.98	▲ 78.8%
MARKET CAP. (Bn)	7,447.43	25.36	▲ 0.3%
VOLUME (Mn)	533.52		▲ 37.2%
FOREIGN (LKR Mn)	5,631.62	Outflow	Net flow
VALUATIONS	PER 9.7x	PBV 1.4x	-1,010.74

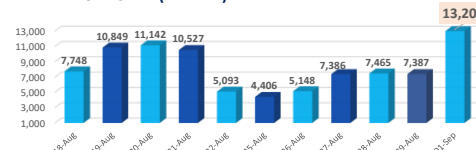
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



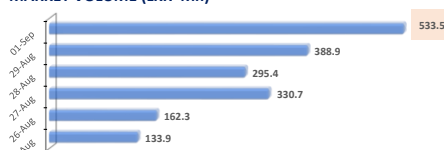
TOP VOLUME CONTRIBUTORS



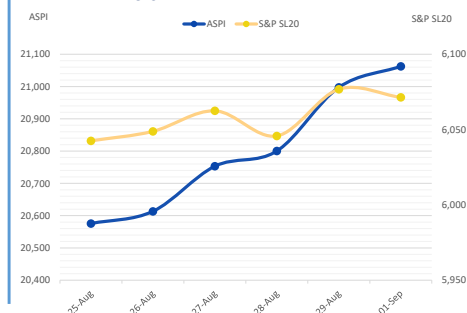
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES

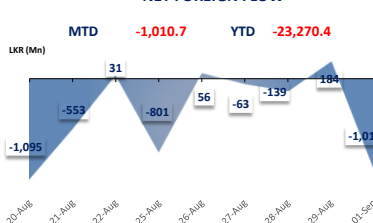


ASPI 21,062.45
Intraday Points 65.09
0.31%

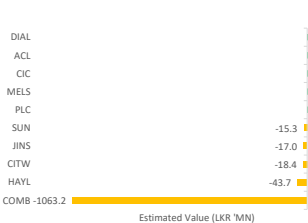
S&P SL20 6,071.36
Intraday Points -5.43
-0.09%



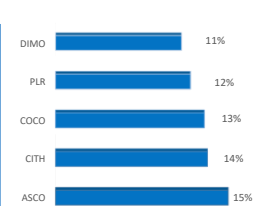
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

