

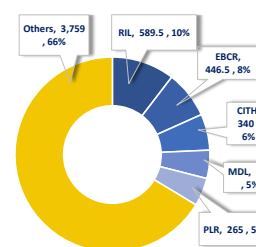
September 4, 2025

"Ambiguity continues amidst investors appearing to have strayed from the norm"

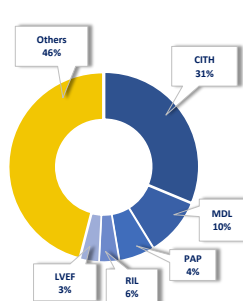
The Colombo Bourse exhibited high levels of intra day volatility with the ASPI ultimately closing at 20,992, up by a marginal 16 points. The ASPI showcased positive momentum in the early hours and peaked by the afternoon, after which it witnessed a drastic drop amidst high volatility, which resulted in the index closing broadly on a standstill. Positive and negative contributors for the day remained balanced, with the top positive drivers being RIL, CTC, PLR, RICH and JKH. Retail and HNW investors were moderately engaged, with selling focused primarily towards Banking and Blue Chip stocks. Turnover for the day amounted to LKR 5.7Bn, which is 18% lower than the monthly average that stands at LKR 6.9Bn. The Capital Goods sector led turnover contributions with a 19% share, while the Consumer Services, and Real Estate sectors stood next in line, with a collective contribution of 30%. Foreign investors remained net buyers, recording a net inflow of LKR 9.1Mn.

	LKR	USD	
TURNOVER (Mn)	5,665.38	19.29	▼ -12.5%
MARKET CAP. (Bn)	7,443.42	25.35	▲ 0.1%
VOLUME (Mn)	306.72		▲ 17.6%
FOREIGN (LKR Mn)	101.12	91.99	Net flow 9.13
VALUATIONS	PER 9.6x	PBV 1.4x	

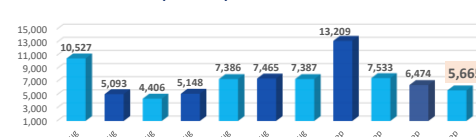
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



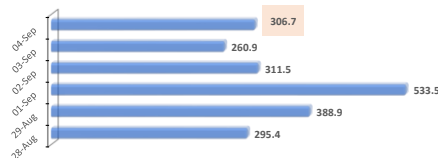
TOP VOLUME CONTRIBUTORS



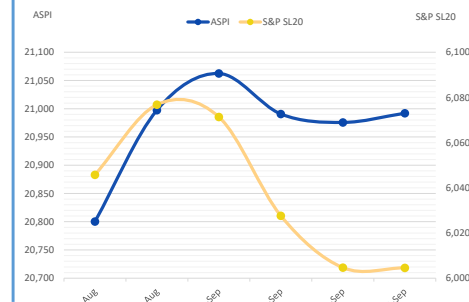
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



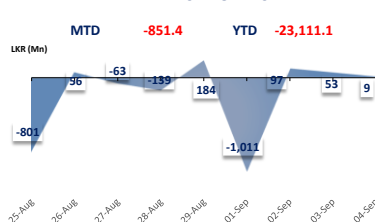
MARKET INDICES



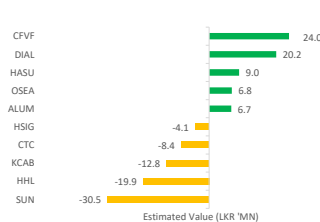
ASPI 20,991.98
Intraday Points 16.25
0.08%

S&P SL20 6,004.60
Intraday Points -0.10
0.00%

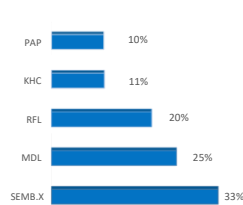
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

