

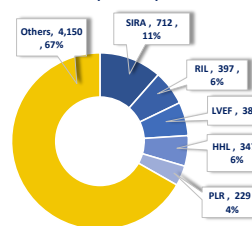
September 16, 2025

"Market bounces back, fueled by the Banking sector"

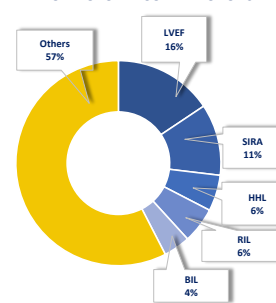
The Colombo Stock Exchange depicted an upswing today, returning to the green territory, closing ASPI at 20,619, gaining 264 points from the previous session. Banking sector and specific Hotel counters predominantly drove the positive sentiment in the market, whereas COMB, SAMP, HNB, SPEN and DFCC were the top positive contributors to the index. Higher retail participation was observed compared to yesterday, while HNW participation was prominently seen in blue chip companies. Turnover stood at LKR 6.2Bn, with the Capital Goods sector leading with a 31% share of the overall turnover, followed by the joint contribution of 22% from the Utilities sector and the Retailing sector. Foreign investors remained net sellers with an outflow of LKR 270.8Mn.

	LKR	USD	
TURNOVER (Mn)	6,216.64	21.17	▲ 53.1%
MARKET CAP. (Bn)	7,319.38	24.92	▲ 1.2%
VOLUME (Mn)	203.18		▲ 55.2%
FOREIGN (LKR Mn)	179.33	Outflow 450.13	Net flow -270.80
VALUATIONS	PER 9.1x	PBV 1.4x	

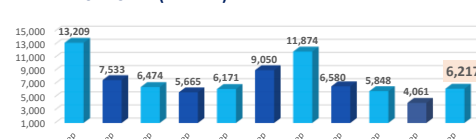
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



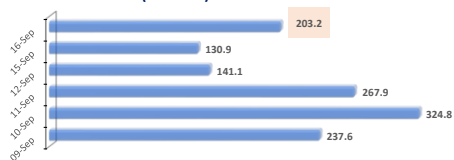
TOP VOLUME CONTRIBUTORS



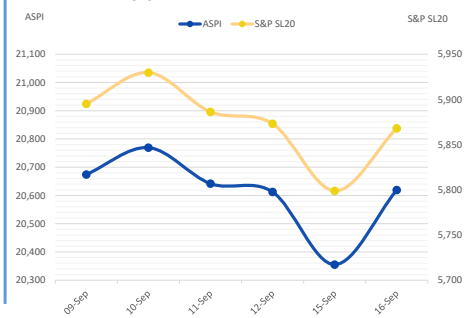
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



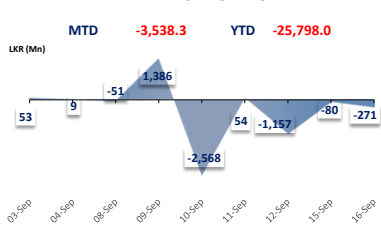
MARKET INDICES



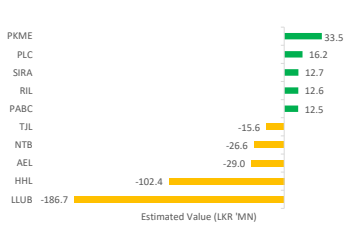
ASPI	20,619.37
Intraday Points	263.98
	1.30%
S&P SL20	5,868.11
Intraday Points	69.27
	1.19%



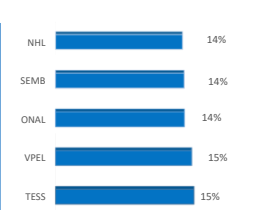
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

