

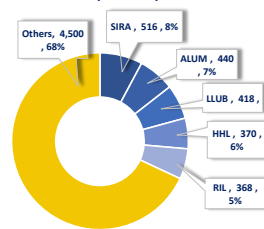
September 17, 2025

"Market maintains bullish sentiment"

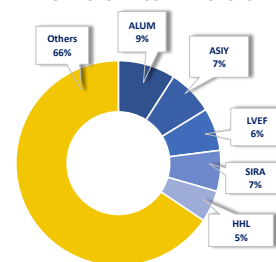
The Colombo Stock Exchange continued the buying sentiment from yesterday, backed by investor positivity towards selected Banking counters and conglomerates. Moreover, interest was also observed on Hotel and Retailing sector counters which saw increased gains during the day. ASPI closed at 20,775, gaining 156 points from the previous day's end. COMB, HHL, MELs, NTB and SINS were the top positive contributors to the index. High retail participation was observed during the day. Turnover amounted to LKR 6.6Bn, with Capital Goods sector leading with 26% share, followed by a combined contribution of 27% from Materials sector and Retailing sector. Foreign investors remained net sellers with an outflow of LKR 580.0Mn.

	LKR	USD	
TURNOVER (Mn)	6,611.71	22.51	▲ 6.4%
MARKET CAP. (Bn)	7,377.81	25.12	▲ 0.8%
VOLUME (Mn)	238.83		▲ 17.5%
FOREIGN (LKR Mn)	104.21	Outflow 684.19	Net flow -579.98
VALUATIONS	PER 9.1x	PBV 1.4x	

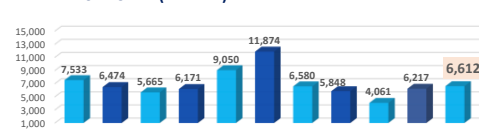
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



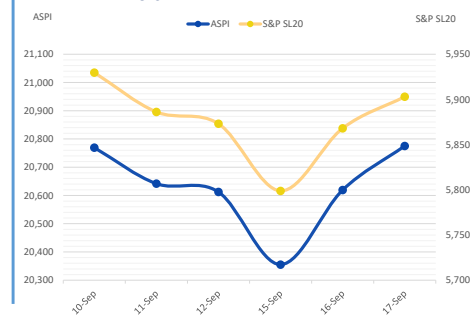
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI 20,775.42

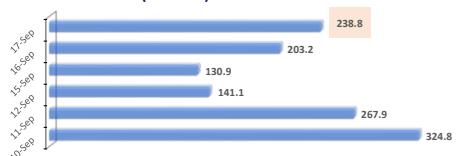
Intraday Points 156.05  
0.76%

S&P SL20 5,903.00

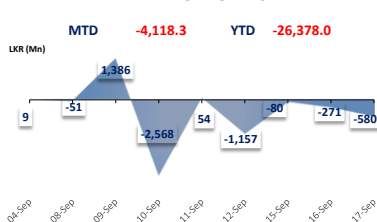
Intraday Points 34.89  
0.59%



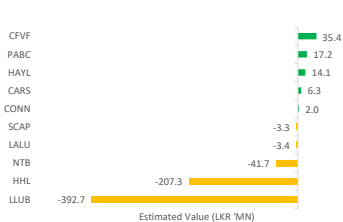
MARKET VOLUME (LKR' Mn)



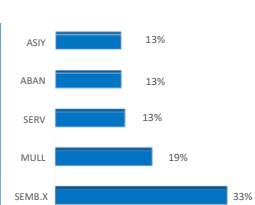
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

