

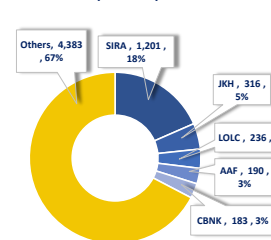
September 19, 2025

"The Colombo Bourse ends the week, hitting a new peak"

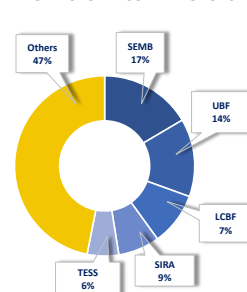
Continuing yesterday's bullish sentiment, the Colombo Bourse closed the week in the green territory, surpassing 21,000. ASPI marked a gain of 120 points and closed at 21,085 by the end of the session. Although the positive momentum was prominent, mild fluctuations were also observed. JKH, HAYL, SIRA, MELS and SPEN were the top positive contributors to the index. Retail participation predominantly drove today's rally, while HNW participation was mainly observed towards Banking sector counters and conglomerates. Turnover for the day reached LKR 6.5Bn, reflecting a 14% decline compared to the monthly average that stands at around LKR 7.5Bn. In terms of sector-wise contribution to turnover, the Capital Goods sector took the lead with a share of 33%. Today's session portrayed more positive sentiment towards specific construction counters and small-tier finance companies. Additionally, Diversified Financials sector and Banking sector jointly contributed with 33% to the total turnover. Foreign investors turned net buyers, recording a net inflow of LKR 58.2Mn.

	LKR	USD	
TURNOVER (Mn)	6,509.69	22.17	▼ -5.2%
MARKET CAP. (Bn)	7,479.23	25.47	▲ 0.5%
VOLUME (Mn)	377.13		▲ 48.1%
FOREIGN (LKR Mn)	75.68	17.47	Net flow 58.21
VALUATIONS	PER 9.3x	PBV 1.4x	

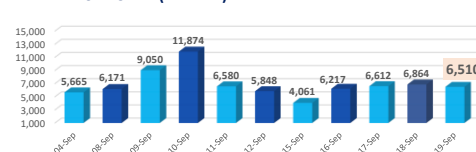
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



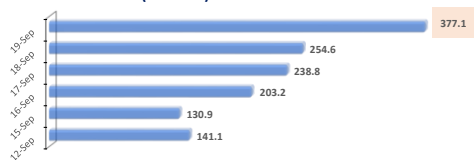
TOP VOLUME CONTRIBUTORS



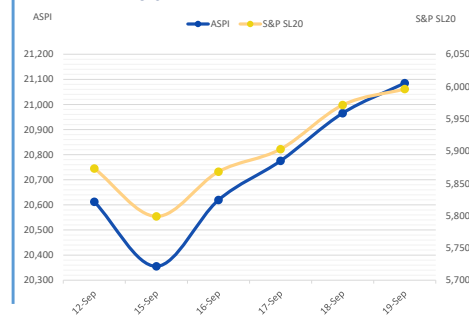
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 21,085.09

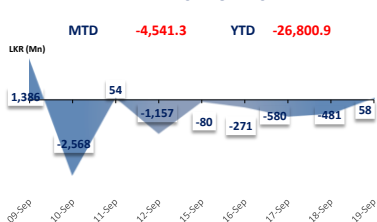
Intraday Points 119.83
0.57%

S&P SL20 5,996.16

Intraday Points 24.86
0.42%

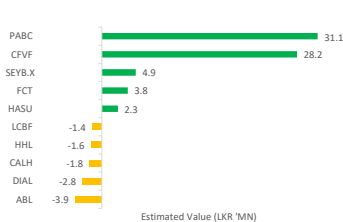


NET FOREIGN FLOW



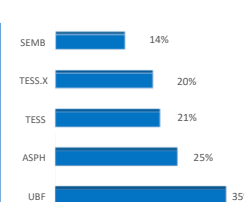
MTD -4,541.3 YTD -26,800.9

LARGEST & LOWEST NET FOREIGN FLOW



Estimated Value (LKR 'Mn)

TOP 5 GAINERS



TOP 5 LOSERS

