



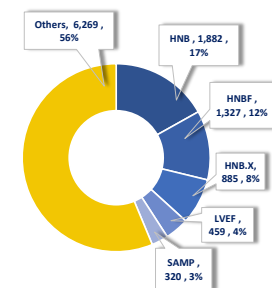
August 20, 2025

"Strong market participation sends ASPI soaring"

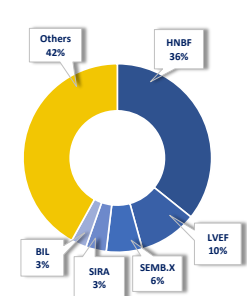
Continuing its positive momentum, the Colombo Stock Market witnessed a bullish trend driven by heightened activity from both retail and HNW investors. The ASPI surged by 144 points, closing the day at 20,715. Banking sector stocks and conglomerates provided significant upward pressure on the index. Key contributors to the gains included JKH, HNB, SAMP, BUKI, and NDB. Notably, there was also a marked increase in investor interest in Transportation sector related companies. On the back of multiple crossings turnover for the day amounted to LKR 11.1Bn, marking a 86% increase from the monthly average of around LKR 6.0Bn. The Banking sector dominated turnover, contributing 39%, followed by the Diversified Financials and Capital Goods sectors with a combined contribution of 32%. Foreign investors remained net sellers with a net outflow of LKR1.1Bn.

	LKR	USD		
TURNOVER (Mn)	11,141.70	37.94	▲	2.7%
MARKET CAP. (Bn)	7,270.42	24.76	▲	0.6%
VOLUME (Mn)	452.15		▲	92.8%
FOREIGN (LKR Mn)	305.57	1,400.48		-1,094.91
VALUATIONS	PER 9.6x	PBV 1.4x		

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



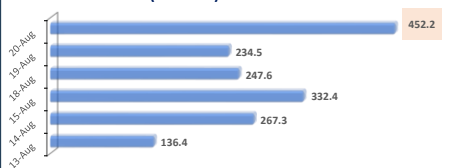
TOP VOLUME CONTRIBUTORS



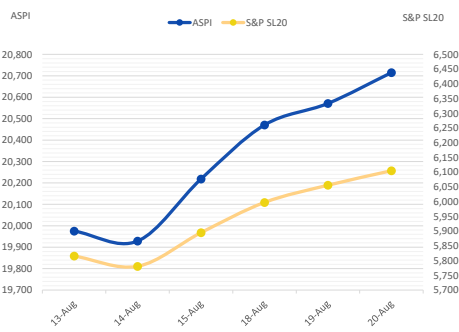
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 20,714.80

Intraday Points 143.73

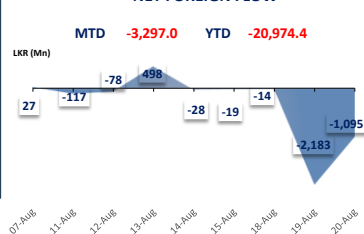
0.70%

S&P SL20 6,105.00

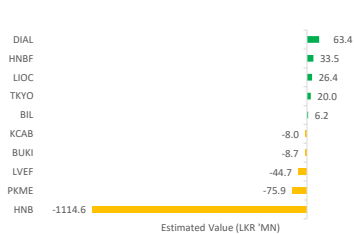
Intraday Points 49.08

0.81%

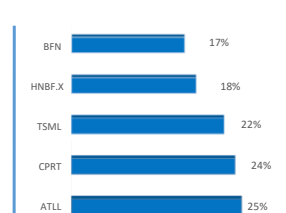
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

