

September 24, 2025

"Indices closed in the green, despite swings"

After a volatile trading session, the Colombo bourse closed on a higher note, with ASPI marking a gain of 56 points and closing at 21,338. Although the early trading hours saw profit taking pressure, a late recovery helped pare early losses. CINS, LFIN, HAYL, CFIN and COMB were the top positive contributors to the index. Both retail and HNW participation were neutral, which could have possibly been due to CBSL's decision to maintain the current Overnight Policy Rate. Turnover for the day reached LKR 5.6Bn, reflecting a decrease of 21% compared to the monthly average that stands at around LKR 7.0Bn. Capital Goods sector took the lead with a share of 27%, followed by a combined contribution of 29% from Diversified Financials sector and Banking sector. Foreign investors turned net sellers, recording a net outflow of LKR 118.3Mn.



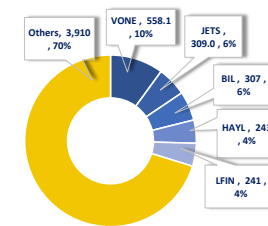
First Capital
A member of First Group

DAILY EQUITY WATCH

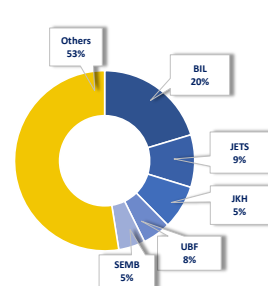


	LKR	USD	
TURNOVER (Mn)	5,568.05	18.96	▼ -15.2%
MARKET CAP. (Bn)	7,568.41	25.77	▲ 0.3%
VOLUME (Mn)	185.79		▼ -17.3%
FOREIGN (LKR Mn)	152.52	270.85	Net flow
VALUATIONS	PER 9.4x	PBV 1.4x	

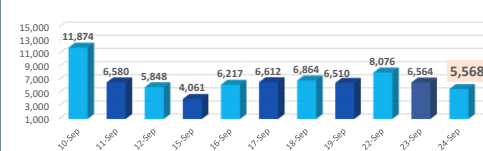
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



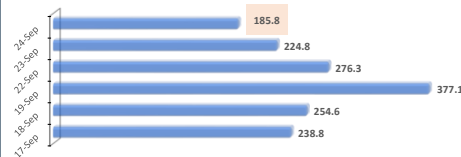
TOP VOLUME CONTRIBUTORS



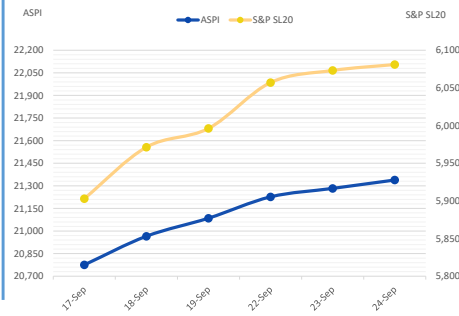
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 21,338.45

Intraday Points 55.61
0.26%

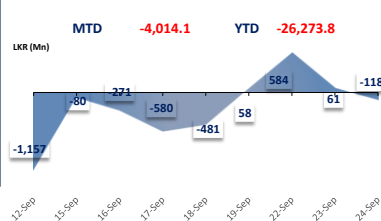
S&P SL20 6,081.06

Intraday Points 7.92
0.13%

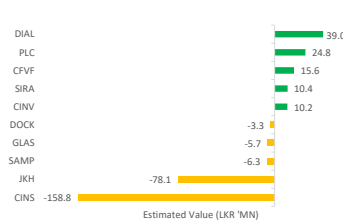


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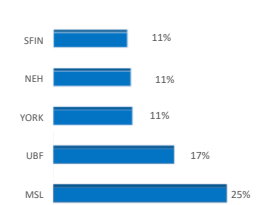
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

