

August 26, 2025

"Bargain hunting drives ASPI higher"

The Colombo Bourse rebounded today following two days downturn, supported by bargain hunting and renewed buying interest in Construction and Consumer related stocks. Increased participation from both retail and HNW investors was also evident. As a result, the ASPI ended the day on a positive note at 20,613, recovering 38 points. DFCC, SAMP, DIAL, COMB, and HNB were the leading positive contributors to the index. The market turnover stood at LKR 5.1Bn, reflecting a 19% decline compared to the monthly average of LKR 6.3Bn. The Capital Goods sector led turnover contributions, accounting for 23% of the total, while the Banking and Diversified Financials sectors together made up 32% of the overall turnover. Foreign investors turned net buyers with a net inflow of LKR 56.1Mn.

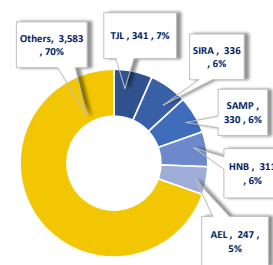


First Capital
A Jansinath Group Company

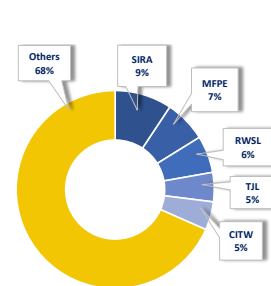


	LKR	USD	
TURNOVER (Mn)	5,148.15	17.53	▲ 16.8%
MARKET CAP. (Bn)	7,259.62	24.72	▲ 0.3%
VOLUME (Mn)	162.31		▲ 21.2%
FOREIGN (LKR Mn)	519.52	463.39	Net flow 56.14
VALUATIONS	PER 9.6x	PBV 1.4x	

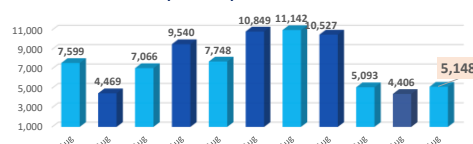
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



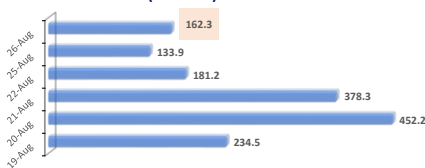
TOP VOLUME CONTRIBUTORS



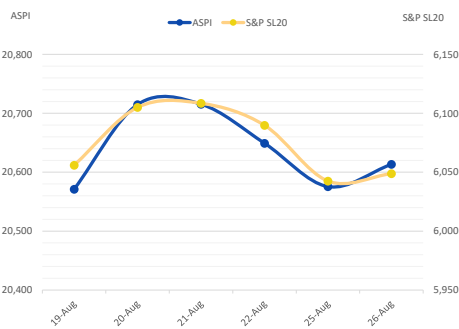
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 20,613.39

Intraday Points 37.80
0.18%

S&P SL20 6,048.80

Intraday Points 6.29
0.10%

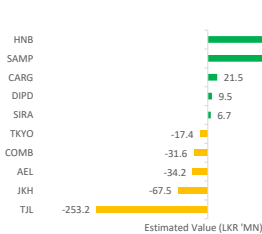


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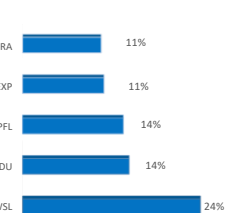
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

