

August 27, 2025

"Materials and construction counters drive market upswing"

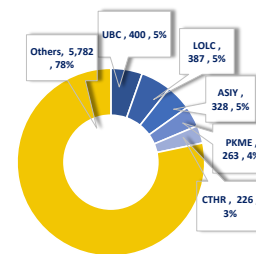
Continuing the positive momentum from the previous session, the Colombo Bourse maintained its upward trajectory, supported by steady fund inflows. Selected counters in the Construction and Materials sectors gained traction, driven by increased participation from both retail and HNWI investors. As a result, the ASPI closed at 20,753, recording a gain of 140 points. AEL, VONE, CTC, RCL, and CARG were among the top contributors to the index's performance. Market turnover rose to LKR 7.4Bn, marking a 17% increase compared to the monthly average of LKR 6.3Bn, aided by several crossings. The Diversified Financials sector led turnover contributions with a 20% share, while the Banking and Capital Goods sectors together accounted for 27% of the day's total turnover. Foreign investors turned net sellers with a net outflow of LKR 63.1Mn.



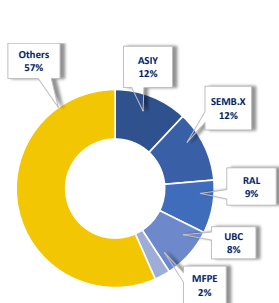
First Capital
A Jansinath Group Company

	LKR	USD		
TURNOVER (Mn)	7,385.78	25.15	▲	43.5%
MARKET CAP. (Bn)	7,312.74	24.90	▲	0.7%
VOLUME (Mn)	330.69		▲	103.7%
FOREIGN (LKR Mn)	403.53	466.69		-63.16
VALUATIONS	PER 9.7x	PBV 1.4x		

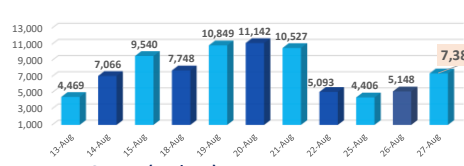
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



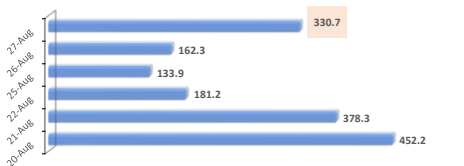
TOP VOLUME CONTRIBUTORS



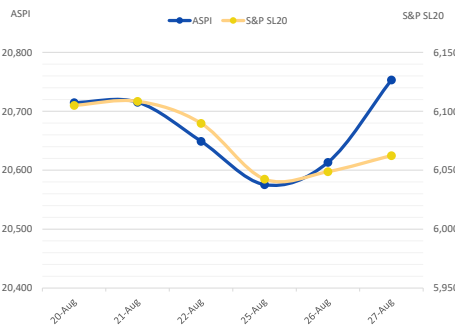
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 20,753.21

Intraday Points 139.82

0.68%

S&P SL20 6,062.44

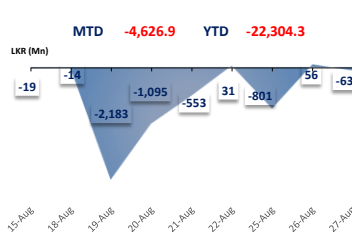
Intraday Points 13.64

0.23%

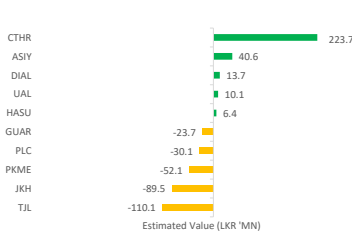


First Capital
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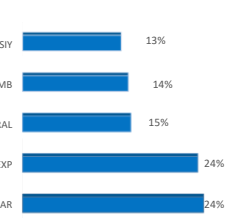
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

