

DAILY EQUITY WATCH

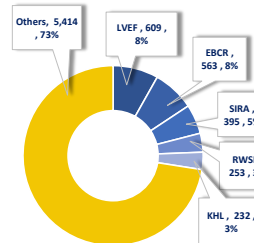
August 28, 2025

"ASPI tops off a new high as small cap stocks steal the spotlight"

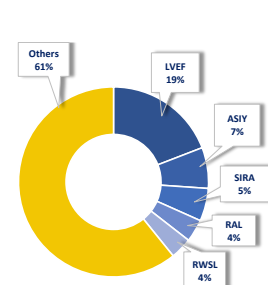
The Colombo Stock Exchange witnessed a volatile day of trading, however, overall market sentiment remained positive, extending the upward streak from yesterday. The ASPI registered a new all time high and closed at 20,800 marking a gain of 47 points. DIAL, GREG, BUKI, CARS and LOLC emerged as the main positive drivers of the index. Both retail and HNW investors demonstrated reasonably high levels of activity, with a spotlight on small to medium cap companies such as EBCR, LVEF and SIRA. Market turnover reached LKR 7.5Bn, representing a 16% increase compared to the monthly average of LKR 6.4Bn. The Capital Goods sector led turnover contributions with a 23% share, while the Diversified Financials, and Materials sectors stood next in line, with a collective contribution of 25%. Foreign investors remained net sellers, recording a net outflow of LKR 139.5Mn.

	LKR	USD		
TURNOVER (Mn)	7,465.41	25.42	▲	1.1%
MARKET CAP. (Bn)	7,342.40	25.00	▲	0.4%
VOLUME (Mn)	295.38		▼	-10.7%
FOREIGN (LKR Mn)	143.45			
VALUATIONS	PER	9.7x	PBV	1.4x
	Inflow	Outflow	Net flow	
	143.45	282.92	-139.47	

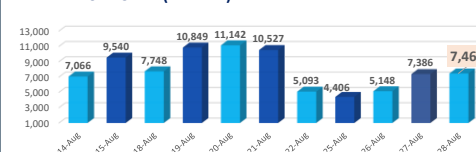
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



TOP VOLUME CONTRIBUTORS



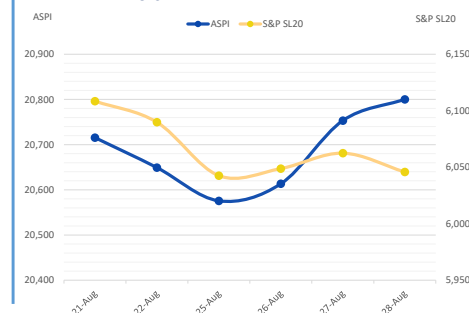
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 20,800.26

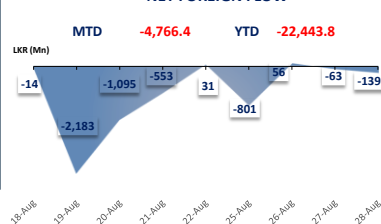
Intraday Points 47.05
0.23%

S&P SL20 6,045.77

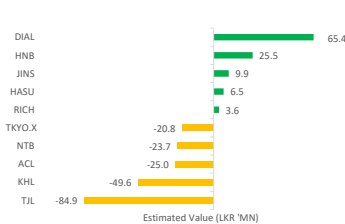
Intraday Points -16.67
-0.27%



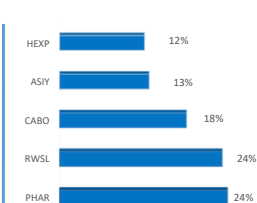
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

