DAILY FIXED INCOME & UNIT TRUST

First Capital
A Janashakthi Group Company

September 3, 2025

"Yields hold steady at the weekly T-Bill auction"

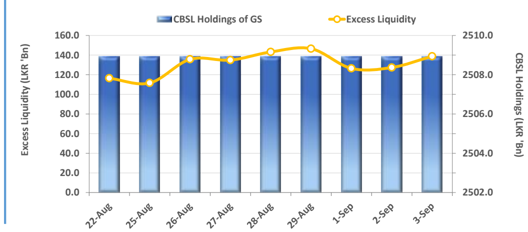
The secondary bond market saw subdued performance, characterized by limited activity and thin trading volumes. Amongst the traded maturities, 15.12.2026, 01.05.2027 and 15.12.2029 bond maturities were traded at the rates of 8.25%, 8.60% and 9.53%, respectively. Today, CBSL accepted LKR 49.7Bn at its weekly T-Bill auction, below the targeted LKR 74.0Bn, despite total bids reaching LKR 119.2Bn. For the 3M tenor, LKR 4.5Bn was accepted from LKR 16.1Bn in bids, with the yield remaining unchanged at 7.58%. The 6M bill saw LKR 38.1Bn accepted, from LKR 66.6Bn in bids, as the weighted average yield held steady at 7.89%. In the 12M maturity, LKR 7.0Bn was accepted from LKR 36.5Bn in bids, with the yield unchanged at 8.03%. In the forex market, the LKR depreciated marginally against the greenback, closing at LKR 302.1/USD compared to LKR 302.0/USD seen previously. Meanwhile, overnight liquidity in the banking system expanded to LKR 138.8Bn from the previously seen level of LKR 127.4Bn.

UNIT TRUSTS

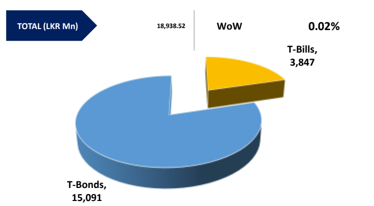
02-Sep-25

First Capital Unit Trust Funds		Sell Price (LKR)	Buy Price (LKR)	Avg. Yield
First Capital Money Market Fund	FCMMF	3,472.15	3,472.15	8.11%
First Capital Gilt Edge Fund	FCGEF	2,598.93	2,598.93	7.03%
First Capital Wealth Fund	FCWF	2,172.84	2,172.79	8.51%
First Capital Equity Fund	FCEF	4,188.83	4,126.00	29.73%
First Capital Money Plus Fund	FCMPF	1,117.67	1,117.67	7.15%

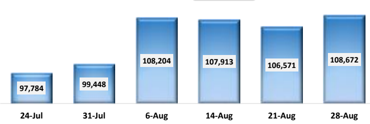
EXCESS LIQUIDITY AND CBSL HOLDINGS



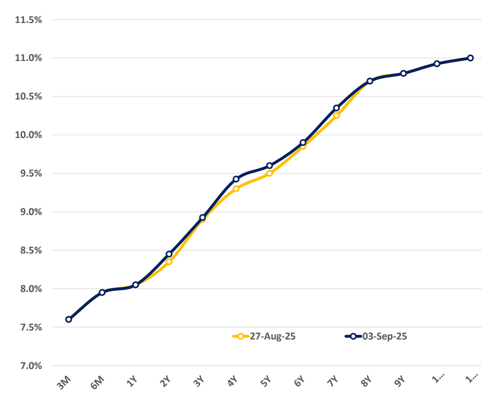
OUTSTANDING STOCK [GSEC]



FOREIGN HOLDING (LKR MN)

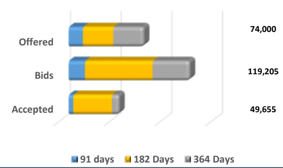


BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	7.65%	7.55%	7.60%	7.60%	0
< 182 Days	< 6M	8.00%	7.90%	7.95%	7.95%	0
< 364 Days	< 1Y	8.10%	8.00%	8.05%	8.05%	0
01-May-27	< 2Y	8.50%	8.40%	8.45%	8.35%	+10
01-Jul-28	< 3Y	8.95%	8.90%	8.93%	8.90%	+3
15-Jun-29	< 4Y	9.45%	9.40%	9.43%	9.30%	+13
15-May-30	< 5Y	9.65%	9.55%	9.60%	9.50%	+10
15-Mar-31	< 6Y	9.95%	9.85%	9.90%	9.85%	+5
15-Dec-32	< 7Y	10.40%	10.30%	10.35%	10.25%	+10
01-Nov-33	< 8Y	10.75%	10.65%	10.70%	10.70%	0
15-Sep-34	< 9Y	10.85%	10.75%	10.80%	10.80%	0
15-Mar-35	< 10Y	11.00%	10.85%	10.93%	10.93%	0
15-Jan-37	< 12Y	11.10%	10.90%	11.00%	11.00%	0
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)

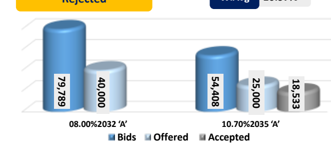


Auction Date	3-Sep-25
Settlement Date	5-Sep-25

91 days	7.58%	0	bps
184 days	7.89%	0	bps
364 days	8.03%	0	bps

T-BOND AUCTION (LKR MN)

Auction Date	12-Aug-25
Rejected	W.Avg 10.97%



MATURITY TABLE (LKR MN)

Week ending	12-Sep-25