



September 8, 2025

"Secondary market opens the week on a subdued note"

The secondary market began the week on a quiet note, characterized by subdued trading volumes and minimal investor participation. As a result, the yield curve remained largely unchanged, reflecting the lack of significant market movement. Amid the few trades that occurred today, the 15.02.2028 maturity was traded at a yield of 8.85%, while the 01.07.2028 maturity saw trades occur within a tight yield range of 9.00% to 9.01%. In the forex market, the LKR appreciated against the greenback, closing at LKR 302.0/USD compared to LKR 302.1/USD seen previously. Meanwhile, overnight liquidity in the banking system expanded to LKR 155.9Bn from the previously seen level of LKR 144.4Bn.



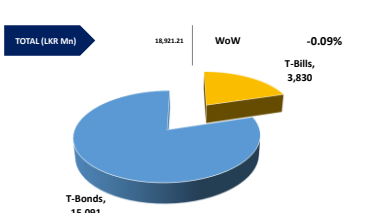
UNIT TRUSTS

First Capital Unit Trust Funds			07-Sep-25		
			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,476.01	3,476.01	8.08%
First Capital Gilt Edge Fund	FCGEF		2,601.45	2,601.45	7.04%
First Capital Wealth Fund	FCWF		2,165.91	2,165.86	7.84%
First Capital Equity Fund	FCEF		4,187.16	4,124.35	29.68%
First Capital Money Plus Fund	FCMPF		1,118.76	1,118.76	7.14%

EXCESS LIQUIDITY AND CBSL HOLDINGS



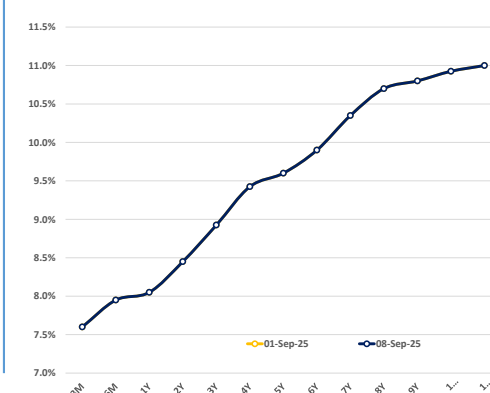
OUTSTANDING STOCK [GSEC]



FOREIGN HOLDING (LKR MN)

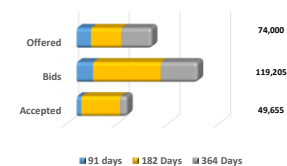


BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	7.65%	7.55%	7.60%	7.60%	0
< 182 Days	< 6M	8.00%	7.90%	7.95%	7.95%	0
< 364 Days	< 1Y	8.10%	8.00%	8.05%	8.05%	0
01-May-27	< 2Y	8.50%	8.40%	8.45%	8.45%	0
01-Jul-28	< 3Y	8.95%	8.90%	8.93%	8.93%	0
15-Jun-29	< 4Y	9.45%	9.40%	9.43%	9.43%	0
15-May-30	< 5Y	9.65%	9.55%	9.60%	9.60%	0
15-Mar-31	< 6Y	9.95%	9.85%	9.90%	9.90%	0
15-Dec-32	< 7Y	10.40%	10.30%	10.35%	10.35%	0
01-Nov-33	< 8Y	10.75%	10.65%	10.70%	10.70%	0
15-Sep-34	< 9Y	10.85%	10.75%	10.80%	10.80%	0
15-Mar-35	< 10Y	11.00%	10.85%	10.93%	10.93%	0
15-Jan-37	< 12Y	11.10%	10.90%	11.00%	11.00%	0
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



Auction Date

3-Sep-25

Settlement Date 5-Sep-25

91 days	7.58%	0	bps
184 days	7.89%	0	bps
364 days	8.03%	0	bps

T-BOND AUCTION (LKR MN)

Auction Date

11-Sep-25

New Auction Announcement



MATURITY TABLE (LKR MN)

Week ending 12-Sep-25

