



DAILY FIXED INCOME & UNIT TRUST

September 17, 2025

"Moderate trading in secondary market following weekly T-Bill auction"

The secondary market exhibited mixed sentiment following today's weekly T-Bill auction, with trading activity remaining moderate in terms of volume. In the Treasury bill segment, maturities ranging from 3 to 10 months were actively traded, with yields spanning from 7.75% to 8.02%. In the Treasury bond space, the 15.06.2029 and 15.12.2029 maturities were quoted at yields of 9.45% and 9.55%, respectively. The 01.07.2030 maturity changed hands at 9.72%. Further along the curve, the 15.03.2031 bond was traded at a yield of 10.05%. Today, CBSL accepted LKR 54.08bn at its weekly T-Bill auction, below the targeted LKR 75.08bn, despite total bids reaching LKR 124.68bn. For the 3-month tenor, LKR 11.38bn was accepted, with the weighted average yield dropping by 1bp to 7.57%. The 6-month bill saw the largest uptake, with LKR 34.08bn accepted at a steady weighted average yield of 7.89%. In the 12-month maturity, LKR 8.68bn was accepted, with the weighted average yield remaining unchanged at 8.02%. On the external front, the LKR appreciated marginally against the USD closing at LKR 302.11/USD compared to LKR 302.12/USD recorded the previous day. Overnight liquidity in the banking system expanded to LKR 137.78bn from LKR 131.48bn recorded the previous day.

UNIT TRUSTS

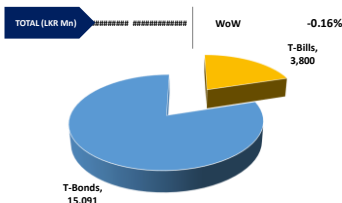
First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,482.87	3,482.87	8.00%
First Capital Gilt Edge Fund	FCGEF		2,605.97	2,605.97	7.05%
First Capital Wealth Fund	FCWF		2,168.19	2,168.14	7.73%
First Capital Equity Fund	FCEF		4,133.31	4,071.31	28.01%
First Capital Money Plus Fund	FCMPF		1,120.70	1,120.70	7.04%

16-Sep-25

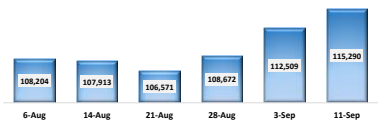
EXCESS LIQUIDITY AND CBSL HOLDINGS



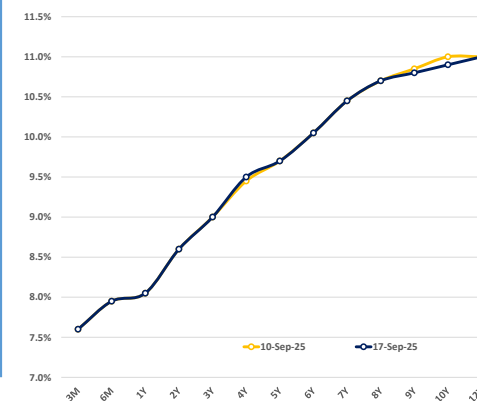
OUTSTANDING STOCK [GSEC]



FOREIGN HOLDING (LKR MN)

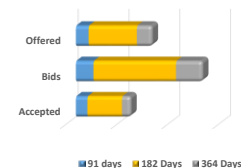


BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	7.65%	7.55%	7.60%	7.60%	0
< 182 Days	< 6M	8.00%	7.90%	7.95%	7.95%	0
< 364 Days	< 1Y	8.10%	8.00%	8.05%	8.05%	0
01-May-27	< 2Y	8.65%	8.55%	8.60%	8.60%	0
01-Jul-28	< 3Y	9.05%	8.95%	9.00%	9.00%	0
15-Sep-29	< 4Y	9.45%	9.55%	9.50%	9.45%	+5
01-Jul-30	< 5Y	9.75%	9.65%	9.70%	9.70%	0
15-Mar-31	< 6Y	10.10%	10.00%	10.05%	10.05%	0
15-Dec-32	< 7Y	10.50%	10.40%	10.45%	10.45%	0
01-Nov-33	< 8Y	10.75%	10.65%	10.70%	10.70%	0
15-Sep-34	< 9Y	10.85%	10.75%	10.80%	10.85%	-5
15-Jun-35	< 10Y	10.95%	10.85%	10.90%	11.00%	-10
15-Jan-37	< 12Y	11.05%	10.95%	11.00%	11.00%	0
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)

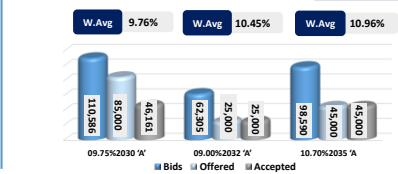


Auction Date 17-Sep-25

Settlement Date 19-Sep-25

91 days	7.57%	▼	-1 bps
184 days	7.89%	◀	0 bps
364 days	8.02%	◀	0 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

Week ending 26-Sep-25

