# DAILY FIXED INCOME & UNIT TRUST

First Capital
A Janashakthi Group Company

**September 18, 2025**

***"Moderate levels of activity persist in the secondary market"***

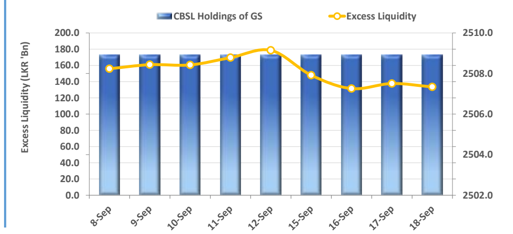
The secondary market recorded moderate activity today; however, this had no impact on the overall yield curve, which remained stable. Among the trades executed, short-term maturities such as 15.10.2027 and 15.12.2027 traded within a range of 8.71% to 8.73%, while 01.05.2028 traded at 8.97%. In the 2029 segment, 15.06.2029, 15.09.2029, and 15.12.2029 were traded within a range of 9.43% to 9.55%. The 15.05.2030 maturity saw trades at 9.58%, whereas 01.07.2030 traded at a higher yield of 9.72%. Further along the curve, 15.03.2031 traded at 10.02%. In the 2032 segment, 01.10.2032 and 15.12.2032 traded between 10.40% and 10.45%. Finally, in the 2033 segment, 01.06.2033 and 01.11.2033 were traded at yields ranging from 10.70% to 10.75%. On the external front, the LKR appreciated marginally against the USD closing at LKR 302.0/USD compared to LKR 302.1/USD recorded the previous day. Overnight liquidity in the banking system contracted to LKR 133.5Bn from LKR 137.7Bn recorded the previous day.

## UNIT TRUSTS

17-Sep-25

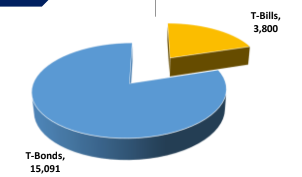
| First Capital Unit Trust Funds | | Sell Price (LKR) | Buy Price (LKR) | Avg. Yield |
|---|---|---|---|---|
| First Capital Money Market Fund | FCMMF | 3,483.72 | 3,483.72 | 8.13% |
| First Capital Gilt Edge Fund | FCGEF | 2,606.47 | 2,606.47 | 7.05% |
| First Capital Wealth Fund | FCWF | 2,177.52 | 2,177.47 | 8.33% |
| First Capital Equity Fund | FCEF | 4,146.48 | 4,084.28 | 28.42% |
| First Capital Money Plus Fund | FCMPF | 1,120.92 | 1,120.92 | 7.08% |

## EXCESS LIQUIDITY AND CBSL HOLDINGS



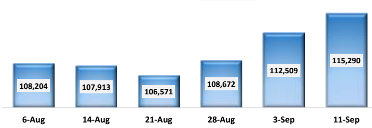

## OUTSTANDING STOCK [GSEC]

TOTAL (LKR Mn) ######## ############## WoW -0.16%

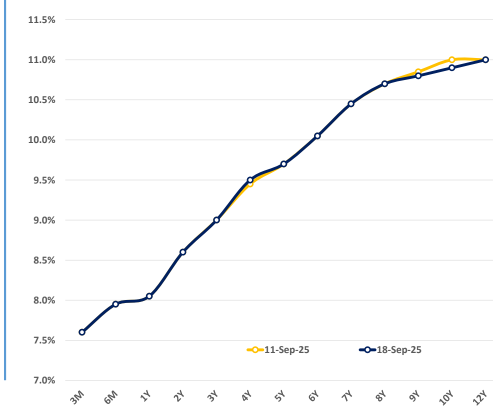



## FOREIGN HOLDING (LKR MN)

WoW 2.47%

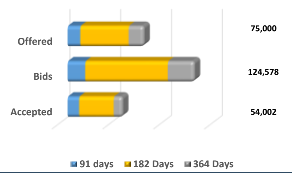



## BILLS AND BONDS YIELDS




| Tenure | | Bid | Offer | Today | Last Week | Change (bps) |
|---|---|---|---|---|---|---|
| < 91 Days | < 3M | 7.65% | 7.55% | 7.60% | 7.60% | 0 |
| < 182 Days | < 6M | 8.00% | 7.90% | 7.95% | 7.95% | 0 |
| < 364 Days | < 1Y | 8.10% | 8.00% | 8.05% | 8.05% | 0 |
| 01-May-27 | < 2Y | 8.65% | 8.55% | 8.60% | 8.60% | 0 |
| 01-Jul-28 | < 3Y | 9.05% | 8.95% | 9.00% | 9.00% | 0 |
| 15-Sep-29 | < 4Y | 9.45% | 9.55% | 9.50% | 9.45% | +5 |
| 01-Jul-30 | < 5Y | 9.75% | 9.65% | 9.70% | 9.70% | 0 |
| 15-Mar-31 | < 6Y | 10.10% | 10.00% | 10.05% | 10.05% | 0 |
| 15-Dec-32 | < 7Y | 10.50% | 10.40% | 10.45% | 10.45% | 0 |
| 01-Nov-33 | < 8Y | 10.75% | 10.65% | 10.70% | 10.70% | 0 |
| 15-Sep-34 | < 9Y | 10.85% | 10.75% | 10.80% | 10.85% | -5 |
| 15-Jun-35 | < 10Y | 10.95% | 10.85% | 10.90% | 11.00% | -10 |
| 15-Jan-37 | < 12Y | 11.05% | 10.95% | 11.00% | 11.00% | 0 |
| 15-Aug-39 | < 15Y | N/A | N/A | N/A | N/A | N/A |
| 01-Jan-41 | < 20Y | N/A | N/A | N/A | N/A | N/A |

## T-BILL AUCTION (LKR MN)



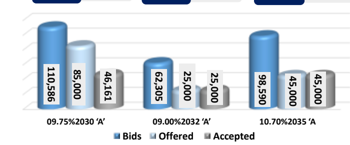

| Auction Date | 17-Sep-25 |
|---|---|
| Settlement Date | 19-Sep-25 |

| | | |
|---|---|---|
| 91 days | 7.57% | -1 bps |
| 184 days | 7.89% | 0 bps |
| 364 days | 8.02% | 0 bps |

## T-BOND AUCTION (LKR MN)

Auction Date 11-Sep-25

W.Avg 9.76% | W.Avg 10.45% | W.Avg 10.96%




## MATURITY TABLE (LKR MN)

Week ending 26-Sep-25