



Results Update

Jun 2025

Friday, August 29, 2025

Company		Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
					1QFY26	1QFY25	YoY%	4QFY25	QoQ%	YTD FY26	YTD FY25	YoY%			ROE	PER (x)	PBV (x)
					2Q2025	2Q2024	YoY%	1Q2025	QoQ%	YTD 2025	YTD 2024	YoY%					
Consumer Durables & Apparel																	
ABANS ELECTRICALS PLC		ABAN.N0000	878.75	1QFY26	209	108	93%	103	104%	209	108	93%	118.02	571.2	21%	7.4x	1.5x
DANKOTUWA PORCELAIN PLC		DPL.N0000	25.10	1QFY26	-158	-232	32%	-410	61%	-158	-232	32%	-4.85	16.8	-29%	N/A	1.5x
AMBEON HOLDINGS		GREG.N0000	138.50	1QFY26	674	165	308%	-238	383%	674	165	308%	6.24	37.4	17%	22.2x	3.7x
HELA APPAREL HOLDINGS LIMITED		HELA.N0000	3.50	1QFY26	-1,733	-2,449	29%	-8,771	80%	-1,733	-2,449	29%	-8.78	-2.9	N/A	N/A	N/A
HAYLEYS FIBRE PLC		HEXP.N0000	107.25	1QFY26	65	11	491%	0	>1000%	65	11	491%	0.47	59.6	1%	227.6x	1.8x
KELSEY DEVELOPMENTS PLC		KDL.N0000	21.50	1QFY26	28	8	245%	58	-52%	28	8	-50%	3.25	14.8	22%	6.6x	1.5x
HAYLEYS FABRIC PLC		MGT.N0000	45.00	1QFY26	393	789	-50%	440	-11%	393	789	>1000%	4.17	28.3	15%	10.8x	1.6x
RADIANT GEMS INTERNATIONAL PLC		RGEM.N0000	83.00	1QFY26	6	0	>1000%	-18	134%	6	0	>1000%	-6.95	25.9	-27%	N/A	3.2x
AMBEON CAPITAL PLC		TAP.N0000	32.00	1QFY26	603	34	>1000%	-349	273%	603	34	31%	1.57	7.0	23%	20.3x	4.6x
TEEJAY LANKA PLC		TJL.N0000	44.60	1QFY26	207	158	31%	900	-77%	207	158	245%	3.94	43.0	9%	11.3x	1.0x
Consumer Durables & Apparel Earnings					294	-1,408	121%	-8,284	104%	Sector Multiples						N/A	2.3x
Retailing																	
THE AUTODROME PLC		AUTO.N0000	156.25	1QFY26	-7	7	-197%	-3	-137%	-7	7	-197%	0.97	165.4	1%	161.1x	0.9x
C M HOLDINGS		COLO.N0000	406.00	1QFY26	263	132	99%	-24	>1000%	263	132	99%	47.53	384.2	12%	8.5x	1.1x
CEYLON TEA BROKERS PLC		CTBL.N0000	8.70	1QFY26	33	1	>1000%	27	22%	33	1	>1000%	0.39	3.4	11%	22.5x	2.6x
C. W. MACKIE PLC		CWM.N0000	124.50	1QFY26	90	90	0%	242	-63%	90	90	0%	13.93	108.9	13%	8.9x	1.1x
DIESEL & MOTOR ENGINEERING PLC		DIMO.N0000	1,332.00	1QFY26	284	-456	162%	-837	134%	284	-456	162%	-57.92	1,648.9	-4%	N/A	0.8x
EASTERN MERCHANTS PLC		EMER.N0000	9.80	1QFY26	-19	-73	74%	-24	20%	-19	-73	74%	-1.03	18.0	-6%	N/A	0.5x
HUNTERS & COMPANY LIMITED		HUNT.N0000	820.00	1QFY26	-36	-30	-20%	-59	38%	-36	-30	-20%	-10.04	2,144.5	0%	N/A	0.4x
JOHN KEELLS PLC		JKL.N0000	84.20	1QFY26	45	25	78%	35	28%	45	25	78%	3.13	74.2	4%	26.9x	1.1x
KAPRUKA HOLDINGS LIMITED		KPHL.N0000	8.10	1QFY26	-6	-20	72%	-39	86%	-6	-20	72%	-0.61	5.2	-12%	N/A	1.6x
ODEL PLC		ODEL.N0000	11.80	1QFY26	-1,013	-1,044	3%	-1,139	11%	-1,013	-1,044	3%	-7.83	-6.0	N/A	N/A	N/A
SINGER SRI LANKA PLC		SINS.N0000	67.40	1QFY26	1,493	568	163%	1,346	11%	1,493	568	163%	4.22	13.6	31%	16x	5.0x
SATHOSA MOTORS PLC		SMOT.N0000	989.00	1QFY26	131	172	-24%	45	191%	131	172	-24%	42.14	351.9	12%	23.5x	2.8x
R I L PROPERTY PLC		RIL.N0000	29.00	1QFY26	370	129	187%	774	-52%	370	129	187%	2.06	27.0	8%	14.1x	1.1x
UNITED MOTORS LANKA PLC		UML.N0000	203.25	1QFY26	314	-185	270%	28	>1000%	314	-185	270%	5.67	136.4	4%	35.8x	1.5x
Retailing Sector Earnings					1,942	-684	384%	372	422%	Sector Multiples						44.6x	1.8x
Consumer Services																	
ASIAN HOTELS & PROPERTIES PLC		AHPL.N0000	67.00	1QFY26	-180	-204	11%	212	-185%	-180	-204	11%	-0.05	68.0	0%	N/A	1.0x
AITKEN SPENCE HOTEL HOLDINGS PLC		AHUN.N0000	87.60	1QFY26	-351	-739	52%	2,671	-113%	-351	-739	52%	7.96	69.3	11%	11.0x	1.3x
BROWNS BEACH HOTELS PLC		BBH.N0000	24.30	1QFY26	-44	-121	63%	83	-153%	-44	-121	63%	-0.60	-6.1	N/A	N/A	N/A
BERUWALA RESORTS		BERU.N0000	4.30	1QFY26	-7	-1	-481%	63	-111%	-7	-1	-481%	0.14	0.5	28%	31.6x	9.0x
BANSEI ROYAL RESORTS HIKKADUWA PLC		BRR.N0000	22.00	1QFY26	-2	7	-131%	9	-123%	-2	7	-131%	0.22	5.5	4%	99.7x	4.0x
CEYLON HOTELS CORPORATION PLC		CHOT.N0000	36.90	1QFY26	-34	-50	33%	177	-119%	-34	-50	33%	0.92	42.7	2%	40.1x	0.9x
HIKKADUWA BEACH RESORT LIMITED		CITH.N0000	3.70	1QFY26	-72	-108	34%	44	-263%	-72	-108	34%	-0.25	7.9	-3%	N/A	0.5x
WASKADUWA BEACH RESORT LIMITED		CITW.N0000	2.10	1QFY26	-71	-111	36%	43	-267%	-71	-111	36%	-0.14	2.3	-6%	N/A	0.9x
HAYLEYS LEISURE PLC		CONN.N0000	35.20	1QFY26	-49	-144	66%	126	-139%	-49	-144	66%	2.33	13.5	17%	15.1x	2.6x
EDEN HOTEL LANKA PLC		EDEN.N0000	14.50	1QFY26	-705	-1,012	30%	815	-187%	-705	-1,012	30%	-0.69	12.8	-5%	N/A	1.1x
GALADARI HOTELS (LANKA) PLC		GHL.N0000	20.40	2Q2025	-130	-48	-168%	-85	-53%	-214	-62	-247%	-0.61	14.1	-4%	N/A	1.5x
HOTEL SIGIRIYA PLC		HSIG.N0000	92.80	1QFY26	47	31	55%	-87	154%	47	31	55%	3.71	67.7	5%	25.0x	1.4x
HUNAS HOLDINGS PLC		HUNA.N0000	20.80	1QFY26	-2	-170	99%	563	-100%	-2	-170	99%	0.59	-3.0	N/A	35.4x	N/A
JETWING SYMPHONY LIMITED		JETS.N0000	16.90	1QFY26	-17	-113	85%	201	-108%	-17	-113	85%	0.88	7.0	13%	19.2x	2.4x
KANDY HOTELS COMPANY (1938) PLC		KHC.N0000	17.70	1QFY26	-56	-71	21%	147	-138%	-56	-71	21%	0.19	13.2	1%	95.7x	1.3x
JOHN KEELLS HOTELS PLC		KHL.N0000	25.00	1QFY26	-754	-1,256	40%	1,600	-147%	-754	-1,256	40%	0.19	21.1	1%	133.5x	1.2x
THE LIGHTHOUSE HOTEL PLC		LHL.N0000	89.80	1QFY26	7	18	-59%	120	-94%	7	18	-59%	4.84	67.6	7%	18.5x	1.3x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr	NAVPS LKR	4 Qtr Trailing		
				1QFY26	1QFY25	YoY%	4QFY25	QoQ%	YTD FY26	YTD FY25	YoY%	Trailing		ROE	PER (x)	PBV (x)
				2Q2025	2Q2024	YoY%	1Q2025	QoQ%	YTD 2025	YTD 2024	YoY%	EPS LKR				
MARAWILA RESORTS PLC	MARA.N0000	8.00	1QFY26	-21	-25	16%	141	-115%	-21	-25	16%	0.45	3.1	14%	18.0x	2.6x
MAHAWELI REACH HOTELS PLC	MRH.N0000	21.50	1QFY26	-103	-96	-7%	-32	-220%	-103	-96	-7%	-2.62	35.2	-7%	N/A	0.6x
THE NUWARA ELIYA HOTELS COMPANY PLC	NEH.N0000	3,599.50	1QFY26	119	118	1%	353	-66%	119	118	1%	344.65	2,980.9	12%	10.4x	1.2x
PALM GARDEN HOTELS PLC	PALM.N0000	78.50	1QFY26	-907	-1,258	28%	-367	-147%	-907	-1,258	28%	-6.52	39.2	-17%	N/A	2.0x
PEGASUS HOTELS OF CEYLON PLC	PEG.N0000	39.30	1QFY26	-25	-8	-229%	-9	-162%	-25	-8	-229%	-1.33	50.9	-3%	N/A	0.8x
RENUKA HOTELS PLC	RCH.N0000	271.50	1QFY26	454	455	0%	267	70%	454	455	0%	23.28	386.8	6%	11.7x	0.7x
CITRUS LEISURE PLC	REEF.N0000	4.10	1QFY26	-115	-84	-37%	-26	-336%	-115	-84	-37%	-0.48	4.5	-11%	N/A	0.9x
RENUKA CITY HOTEL PLC	RENU.N0000	830.25	1QFY26	285	365	-22%	258	10%	285	365	-22%	88.50	1,586.6	6%	9.4x	0.5x
RAMBODA FALLS	RFL.N0000	38.00	1QFY26	0	-2	106%	19	-99%	0	-2	106%	1.34	26.4	5%	28.4x	1.4x
THE FORTRESS RESORTS PLC	RHTL.N0000	32.00	1QFY26	-69	1	<-1000%	17	-509%	-69	1	<-1000%	0.14	17.8	1%	230.2x	1.8x
ROYAL PALMS BEACH HOTELS PLC	RPBH.N0000	90.30	1QFY26	20	-54	138%	137	-85%	20	-54	138%	1.78	56.0	3%	50.8x	1.6x
THE KINGSBURY PLC	SERV.N0000	16.80	1QFY26	50	-6	937%	377	-87%	50	-6	937%	1.26	4.1	31%	13.4x	4.1x
SERENDIB HOTELS PLC	SHOT.N0000	23.60	1QFY26	170	33	408%	208	-19%	170	33	408%	1.52	14.0	11%	15.6x	1.7x
SIGIRIYA VILLAGE HOTELS PLC	SIGV.N0000	129.25	1QFY26	-2	-22	90%	23	-110%	-2	-22	90%	5.69	80.5	7%	22.7x	1.6x
DOLPHIN HOTELS PLC	STAF.N0000	66.20	1QFY26	125	18	610%	19	551%	125	18	610%	4.34	72.1	6%	15.3x	0.9x
TAL LANKA HOTELS PLC	TAJ.N0000	49.00	1QFY26	-164	-253	35%	-112	-46%	-164	-253	35%	-1.39	-3.2	N/A	N/A	N/A
TANGERINE BEACH HOTELS PLC	TANG.N0000	155.25	1QFY26	4	-84	104%	207	-98%	4	-84	104%	7.67	167.8	5%	20.2x	0.9x
TRANS ASIA HOTELS PLC	TRAN.N0000	62.90	1QFY26	-20	-97	79%	146	-114%	-20	-97	79%	1.54	34.1	5%	40.9x	1.8x
Consumer Services Sector Earnings				-2,620	-5,093	49%	8,327	-131%	Sector Multiples						83.2x	1.4x
Automobiles & Components																
KELANI TYRES PLC	TYRE.N0000	98.00	1QFY26	77	191	-60%	204	-63%	77	191	-60%	7.61	95.1	8%	12.9x	1.0x
Automobiles & Components Sector Earnings				77	191	-60%	204	-63%	Sector Multiples						12.9x	1.0x
Food, Beverage & Tobacco																
AGALAWATTE PLANTATIONS PLC	AGAL.N0000	61.20	2Q2025	225	120	87%	362	-38%	587	442	33%	7.69	30.3	25%	8.0x	2.0x
AGARAPATANA PLANTATIONS PLC	AGPL.N0000	22.90	1QFY26	109	355	-69%	-138	179%	109	355	-69%	1.11	8.7	13%	20.6x	2.6x
BALANGODA PLANTATIONS PLC	BALA.N0000	92.90	2Q2025	240	289	-17%	132	82%	373	457	-18%	14.57	86.5	17%	6.4x	1.1x
BAIRAHA FARMS PLC	BFL.N0000	221.25	1QFY26	-21	147	-114%	124	-117%	-21	147	-114%	-2.43	331.0	-1%	N/A	0.7x
BROWNS INVESTMENTS PLC	BIL.N0000	7.30	1QFY26	-6,463	-4,840	-34%	10,083	-164%	-6,463	-4,840	-34%	3.90	13.3	29%	1.9x	0.6x
BOGAWANTALAWA TEA ESTATES PLC	BOPL.N0000	86.00	1QFY26	154	453	-66%	401	-62%	154	453	-66%	9.56	50.4	19%	9.0x	1.7x
CEYLON BEVERAGE HOLDINGS PLC	BREW.N0000	2,697.75	1QFY26	1,129	1,068	6%	1,246	-9%	1,129	1,068	6%	246.75	936.1	26%	10.9x	2.9x
BUKIT DARAH PLC	BUKI.N0000	989.75	1QFY26	5,867	2,476	137%	3,360	75%	5,867	2,476	137%	172.14	723.4	24%	5.7x	1.4x
CARSONS CUMBERBATCH PLC	CARS.N0000	827.50	1QFY26	6,621	3,043	118%	4,334	53%	6,621	3,043	118%	107.03	512.2	21%	7.7x	1.6x
CEYLON COLD STORES PLC	CCS.N0000	111.00	1QFY26	1,093	1,175	-7%	2,146	-49%	1,093	1,175	-7%	6.18	23.8	26%	18.0x	4.7x
CEYLON TOBACCO COMPANY PLC	CTC.N0000	1,669.50	2Q2025	7,365	7,217	2%	6,679	10%	14,044	14,021	0%	157.87	56.1	281%	10.6x	29.8x
DILMAH CEYLON TEA COMPANY PLC	CTEA.N0000	1,146.25	1QFY26	490	634	-23%	373	32%	490	634	-23%	40.55	1,128.7	4%	28.3x	1.0x
DISTILLERIES COMPANY OF SRI LANKA PLC	DIST.N0000	46.70	1QFY26	4,250	3,742	14%	4,081	4%	4,250	3,742	14%	3.66	4.2	88%	12.7x	11.2x
ELPITIYA PLANTATIONS PLC	ELPL.N0000	174.50	1QFY26	528	339	56%	304	74%	528	339	56%	20.84	132.2	16%	8.4x	1.3x
CEYLON GRAIN ELEVATORS PLC	GRAN.N0000	324.50	2Q2025	656	562	17%	810	-19%	1,466	1,151	27%	45.53	213.7	21%	7.1x	1.5x
HAPUGASTENNE PLANTATIONS PLC	HAPU.N0000	54.20	1QFY26	29	85	-65%	114	-74%	29	85	-65%	6.11	89.4	7%	8.9x	0.6x
HARISCHANDRA MILLS PLC	HARI.N0000	4,500.00	1QFY26	37	30	26%	114	-67%	37	30	26%	138.79	931.4	15%	32.4x	4.8x
HORANA PLANTATIONS PLC	HOPL.N0000	61.80	1QFY26	34	36	-6%	35	-2%	34	36	-6%	7.14	38.1	19%	8.7x	1.6x
HATTON PLANTATIONS LTD	HPL.N0000	29.30	1QFY26	83	282	-71%	118	-30%	83	282	-71%	2.19	21.6	10%	13.4x	1.4x
HVA FOODS PLC	HVA.N0000	4.00	1QFY26	2	-53	104%	-21	111%	2	-53	104%	-0.35	-0.3	N/A	N/A	N/A
KAHAWATTE PLANTATIONS PLC	KAHA.N0000	24.90	2Q2025	59	44	35%	-82	171%	59	44	35%	-0.84	10.2	-8%	N/A	2.5x
KEELLS FOOD PRODUCTS PLC	KFP.N0000	179.00	1QFY26	19	2	940%	68	-73%	19	2	940%	5.89	77.0	8%	30.4x	2.3x
KEGALLE PLANTATIONS PLC	KGAL.N0000	138.25	1QFY26	44	83	-47%	51	-13%	44	83	-47%	16.21	210.5	8%	8.5x	0.7x
KOTAGALA PLANTATIONS PLC	KOTA.N0000	9.30	1QFY26	48	73	-35%	102	-53%	48	73	-35%	1.09	7.5	15%	8.5x	1.2x
KELANI VALLEY PLANTATIONS PLC	KVAL.N0000	96.00	1QFY26	188	142	32%	294	-36%	188	142	32%	14.09	128.9	11%	6.8x	0.7x
KOTMALE HOLDINGS PLC	LAMB.N0000	650.00	1QFY26	205	172	19%	144	42%	205	172	19%	20.23	120.9	17%	32.1x	5.4x
LANKEM DEVELOPMENTS PLC	LDEV.N0000	26.10	1QFY26	58	182	-68%	-112	152%	58	182	-68%	1.22	13.7	9%	21.4x	1.9x
THE LION BREWERY CEYLON PLC	LION.N0000	1,425.00	1QFY26	2,388	2,179	10%	1,930	24%	2,388	2,179	10%	121.47	431.4	28%	11.7x	3.3x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr	NAVPS LKR	4 Qtr Trailing			
				1QFY26	1QFY25	YoY%	4QFY25	QoQ%	YTD FY26	YTD FY25	YoY%	Trailing		ROE	PER (x)	PBV (x)	
				2Q2025	2Q2024	YoY%	1Q2025	QoQ%	YTD 2025	YTD 2024	YoY%	EPS LKR					
LANKA MILK FOODS (CWE) PLC	LMF.N0000	57.40	1QFY26	377	80	369%	372	1%	377	80	369%	3.96	81.6	5%	14.5x	0.7x	
MADULSIMA PLANTATIONS PLC	MADU.N0000	13.90	2Q2025	104	152	-32%	-44	338%	60	246	-76%	0.75	-0.4	N/A	18.4x	N/A	
MALWATTE VALLEY PLANTATIONS PLC	MAL.N0000	61.00	2Q2025	108	312	-65%	17	547%	125	449	-72%	1.34	28.0	5%	45.4x	2.2x	
MASKELIYA PLANTATIONS PLC	MASK.N0000	98.30	1QFY26	175	472	-63%	47	274%	175	472	-63%	12.26	53.1	23%	8.0x	1.9x	
MAHAWELI COCONUT PLANTATIONS PLC	MCPL.N0000	49.00	1QFY26	11	-19	157%	76	-86%	11	-19	157%	4.39	25.2	17%	11.2x	1.9x	
MELSTACORP PLC	MELS.N0000	162.75	1QFY26	5,237	3,730	40%	4,488	17%	5,237	3,730	40%	15.65	124.0	13%	10.4x	1.3x	
MAHARAJA FOODS PLC	MFPE.N0000	10.60	1QFY26	14	8	75%	22	-34%	14	8	75%	0.47	2.3	21%	22.4x	4.6x	
NAMUNUKULA PLANTATIONS PLC	NAMU.N0000	556.25	1QFY26	471	340	39%	339	39%	471	340	39%	69.79	464.3	15%	8.0x	1.2x	
RENUKA AGRI FOODS PLC	RAL.N0000	5.10	1QFY26	-12	-34	64%	-85	86%	-12	-34	64%	-0.39	4.7	-8%	N/A	1.1x	
RENUKA FOODS PLC	COCO.N0000	18.90	1QFY26	82	-77	207%	-71	217%	82	-77	207%	-0.73	15.1	-5%	N/A	1.3x	
RAIGAM WAYAMBA SALTERNS PLC	RWSL.N0000	24.00	1QFY26	214	50	329%	223	-4%	214	50	329%	1.85	10.4	18%	13.0x	2.3x	
CONVENIENCE FOODS (LANKA)PLC	SOY.N0000	1,882.50	1QFY26	175	145	21%	99	77%	175	145	21%	245.97	1,249.0	20%	7.7x	1.5x	
SUNSHINE HOLDINGS PLC	SUN.N0000	30.50	1QFY26	1,007	936	8%	877	15%	1,007	936	8%	2.19	10.1	22%	13.9x	3.0x	
THREE ACRE FARMS PLC	TAFL.N0000	540.75	1QFY26	109	434	-75%	350	-69%	459	1,051	-56%	47.10	361.2	13%	11.5x	1.5x	
TALAWAKELLE TEA ESTATES PLC	TPL.N0000	159.75	1QFY26	148	98	50%	532	-72%	148	98	50%	27.04	152.6	18%	5.9x	1.0x	
TEA SMALLHOLDER FACTORIES PLC	TSML.N0000	54.50	1QFY26	25	12	99%	6	333%	25	12	99%	1.13	57.9	2%	48.3x	0.9x	
UDAPUSSELLAWA PLANTATIONS PLC	UDPL.N0000	152.00	1QFY26	678	210	222%	-112	706%	678	210	222%	54.04	244.4	22%	2.8x	0.6x	
WATAWALA PLANTATIONS PLC	WATA.N0000	36.00	1QFY26	826	582	42%	419	97%	826	582	42%	2.13	3.2	67%	16.9x	11.3x	
Food, Beverage & Tobacco Sector Earnings				35,188	27,470	28%	44,606	-21%	Sector Multiples							8.3x	2.1x
Food & Staples Retailing																	
CARGILLS (CEYLON) PLC	CARG.N0000	722.00	1QFY26	2,266	1,559	45%	2,009	13%	2,266	1,559	45%	30.77	134.4	23%	23.5x	5.4x	
CT HOLDINGS PLC	CTHR.N0000	701.75	1QFY26	1,433	1,156	24%	1,618	-11%	1,433	1,156	24%	27.06	159.6	17%	25.9x	4.4x	
TESS AGRO PLC	TESS.N0000	1.50	1QFY26	-4	23	-119%	-2	-155%	-4	23	-119%	-0.01	0.4	-3%	N/A	3.6x	
Food & Staples Retailing Sector Earnings				3,695	2,738	35%	3,625	2%	Sector Multiples							24.6x	4.9x
Household & Personal Products																	
B P P L HOLDINGS LIMITED	BPPL.N0000	19.60	1QFY26	86	-19	557%	-289	130%	86	-19	557%	0.16	14.1	1%	119.0x	1.4x	
SWADESHI INDUSTRIAL WORKS PLC	SWAD.N0000	15,000.00	1QFY26	517	543	-5%	-13	>1000%	517	543	-5%	3450.73	13,588.1	25%	4.3x	1.1x	
Household & Personal Products Sector Earnings				603	525	15%	-302	299%	Sector Multiples							14.6x	1.3x
Energy																	
LAUGFS GAS PLC	LGL.N0000	32.90	1QFY26	-318	-318	0%	-212	-50%	-318	-318	0%	-5.34	4.7	-114%	N/A	7.0x	
LANKA IOC PLC	LIOC.N0000	136.00	1QFY26	2,323	3,776	-38%	2,727	-15%	2,323	3,776	-38%	18.21	154.7	12%	7.5x	0.9x	
Energy Sector Earnings				2,005	3,458	-42%	2,516	-20%	Sector Multiples							11.1x	1.0x
Diversified Financials																	
ASIA ASSET FINANCE LIMITED	AAF.N0000	46.80	1QFY26	181	116	57%	-73	349%	181	116	57%	3.97	32.0	12%	11.8x	1.5x	
ASIA CAPITAL PLC	ACAP.N0000	4.80	1QFY26	-135	-118	-15%	205	-166%	-135	-118	-15%	-1.89	-6.8	N/A	N/A	N/A	
ABANS FINANCE PLC	AFSL.N0000	70.10	1QFY26	132	56	136%	117	12%	132	56	136%	6.81	49.3	14%	10.3x	1.4x	
ALLIANCE FINANCE COMPANY PLC	ALLI.N0000	390.75	1QFY26	424	258	64%	741	-43%	424	258	64%	57.75	287.3	20%	6.8x	1.4x	
AMW CAPITAL LEASING PLC	AMCL.N0000	22.40	2Q2025	38	12	218%	27	42%	65	7	813%	6.79	188.9	4%	3.3x	0.1x	
ASSOCIATED MOTOR FINANCE COMPANY PLC	AMF.N0000	101.50	1QFY26	300	105	187%	357	-16%	300	105	187%	8.34	37.7	22%	12.2x	2.7x	
ASIA SIYAKA COMMODITIES LIMITED	ASIY.N0000	9.40	1QFY26	43	53	-18%	45	-5%	43	53	-18%	0.79	5.4	15%	11.9x	1.7x	
ORIENT FINANCE PLC	BFN.N0000	59.80	1QFY26	60	89	-33%	117	-49%	60	89	-33%	1.62	19.1	8%	36.8x	3.1x	
DIALOG FINANCE PLC	CALF.N0000	72.10	2Q2025	17	-35	148%	6	174%	23	-67	134%	0.42	22.4	2%	172.7x	3.2x	
CAPITAL ALLIANCE HOLDINGS LIMITED	CALH.N0000	18.70	1QFY26	1,591	533	198%	N/A	N/A	1,591	533	198%	0.94	10.3	21%	19.9x	1.8x	
CAPITAL ALLIANCE PLC	CALT.N0000	60.50	1QFY26	1,407	1,096	28%	631	123%	1,407	1,096	28%	14.37	48.0	30%	4.2x	1.3x	
CITIZENS DEVELOPMENT BUSINESS FINANCE PLC	CDB.N0000	370.00	1QFY26	876	752	16%	1,387	-37%	876	752	16%	57.63	348.5	17%	6.4x	1.1x	
COLOMBO FORT INVESTMENTS PLC	CFI.N0000	296.75	1QFY26	261	47	455%	27	864%	261	47	455%	41.99	471.1	9%	7.1x	0.6x	
CENTRAL FINANCE COMPANY PLC	CFIN.N0000	286.00	1QFY26	2,505	2,219	13%	2,325	8%	2,505	2,219	13%	44.91	347.8	13%	6.4x	0.8x	
FIRST CAPITAL HOLDINGS PLC	CFVF.N0000	52.40	1QFY26	1,983	532	273%	428	363%	1,983	532	273%	15.17	26.6	57%	3.5x	2.0x	
CEYLON INVESTMENT PLC	CINV.N0000	141.75	1QFY26	993	369	170%	171	481%	993	369	170%	28.55	188.5	15%	5.0x	0.8x	

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr	NAVPS LKR	4 Qtr Trailing			
				1QFY26	1QFY25	YoY%	4QFY25	QoQ%	YTD FY26	YTD FY25	YoY%	Trailing		ROE	PER (x)	PBV (x)	
				2Q2025	2Q2024	YoY%	1Q2025	QoQ%	YTD 2025	YTD 2024	YoY%	EPS LKR					
COLOMBO INVESTMENT TRUST PLC	CIT.N0000	333.75	1QFY26	378	29	>1000%	76	398%	378	29	>1000%	81.25	579.9	14%	4.1x	0.6x	
COMMERCIAL CREDIT PLC	COCR.N0000	135.25	1QFY26	2,129	686	210%	3,743	-43%	2,129	686	210%	23.03	96.3	24%	5.9x	1.4x	
SOFTLOGIC FINANCE PLC	CRL.N0000	5.70	1QFY26	-77	-151	49%	72	-207%	-77	-151	49%	0.19	3.0	7%	29.3x	1.9x	
NATION LANKA FINANCE PLC	CSF.N0000	0.10	1QFY26	-205	-445	54%	-212	3%	-205	-445	54%	-0.14	-0.1	N/A	N/A	N/A	
FIRST CAPITAL TREASURIES PLC	FCT.N0000	28.60	1QFY26	1,553	464	235%	589	164%	1,553	464	235%	6.71	17.3	39%	4.3x	1.6x	
CEYLON GUARDIAN INVESTMENT TRUST PLC	GUAR.N0000	300.75	1QFY26	3,365	601	460%	270	>1000%	3,365	601	460%	80.30	399.6	20%	3.7x	0.8x	
HNB FINANCE PLC	HNB.F.N0000	8.80	1QFY26	206	100	106%	287	-28%	206	100	106%	0.41	3.8	11%	21.5x	2.3x	
SHAW WALLACE INVESTMENTS PLC	KZOO.N0000	11.30	1QFY26	136	105	30%	-465	129%	136	105	30%	0.16	11.8	1%	70.4x	1.0x	
LANKA CREDIT AND BUSINESS FINANCE PLC	LCBF.N0000	5.40	1QFY26	78	25	211%	71	9%	78	25	211%	0.33	4.1	8%	16.3x	1.3x	
LB FINANCE PLC	LFIN.N0000	139.50	1QFY26	2,720	2,204	23%	3,661	-26%	2,720	2,204	23%	20.54	93.8	22%	6.8x	1.5x	
LOLC FINANCE PLC	LOFC.N0000	6.00	1QFY26	5,203	3,867	35%	8,433	-38%	5,203	3,867	35%	0.86	5.2	16%	7.0x	1.1x	
LOLC HOLDINGS PLC	LOLC.N0000	562.25	1QFY26	4,627	4,523	2%	4,886	-5%	4,627	4,523	2%	104.93	735.8	14%	5.4x	0.8x	
LANKA VENTURES PLC	LVEN.N0000	89.30	1QFY26	193	178	8%	12	>1000%	193	178	8%	6.47	58.3	11%	13.8x	1.5x	
MERCHANT BANK OF SRI LANKA PLC	MBSL.N0000	8.80	2Q2025	100	58	73%	-55	282%	45	108	-58%	0.38	8.0	5%	23.4x	1.1x	
MERCANTILE INVESTMENTS AND FINANCE PLC	MERC.N0000	2,600.00	1QFY26	202	135	49%	540	-63%	202	135	49%	400.84	4,762.0	8%	6.5x	0.5x	
PEOPLE'S LEASING COMPANY PLC	PLC.N0000	23.50	1QFY26	1,176	809	45%	1,163	1%	1,176	809	45%	2.03	22.7	9%	11.6x	1.0x	
PEOPLE'S MERCHANT PLC	PMB.N0000	17.70	1QFY26	77	41	90%	136	-43%	77	41	90%	0.90	7.7	12%	19.8x	2.3x	
UB FINANCE PLC	UBF.N0000	1.30	1QFY26	8	-21	137%	30	-74%	8	-21	137%	0.02	1.0	2%	69.4x	1.3x	
SOFTLOGIC CAPITAL LIMITED	SCAP.N0000	5.80	1QFY26	-18	65	-128%	93	-120%	-18	65	-128%	-0.02	-1.7	N/A	N/A	N/A	
SARVODAYA DEVELOPMENT FINANCE PLC	SDF.N0000	33.70	1QFY26	128	95	35%	134	-5%	128	95	35%	3.39	27.2	12%	9.9x	1.2x	
SMB LEASING PLC	SEMB.N0000	0.80	2Q2025	15	21	-29%	24	-37%	43	42	1%	0.02	0.4	5%	45.0x	2.1x	
SENKADAGALA FINANCE PLC	SFCL.N0000	556.75	1QFY26	516	379	36%	388	33%	516	379	36%	22.64	124.8	18%	24.6x	4.5x	
SINGER FINANCE (LANKA) PLC	SFIN.N0000	65.40	1QFY26	303	94	221%	285	6%	303	94	221%	5.25	31.7	17%	12.5x	2.1x	
VALLIBEL FINANCE PLC	VFIN.N0000	122.00	1QFY26	835	495	69%	824	1%	835	495	69%	12.90	67.4	19%	9.5x	1.8x	
GUARDIAN CAPITAL PARTNERS PLC	WAPO.N0000	84.60	1QFY26	301	156	93%	-41	836%	301	156	93%	28.57	78.1	37%	3.0x	1.1x	
Diversified Financials Sector Earnings				34,627	20,597	68%	31,455	10%	Sector Multiples							7.0x	1.1x
Banks																	
AMANA BANK PLC	ABL.N0000	27.40	2Q2025	467	341	37%	434	8%	901	763	18%	3.47	43.1	8%	7.9x	0.6x	
COMMERCIAL BANK OF CEYLON PLC	COMB.N0000	194.75	2Q2025	15,970	7,929	101%	14,787	8%	30,757	18,555	66%	41.26	183.7	22%	4.7x	1.1x	
CARGILLS BANK PLC	CBNK.N0000	9.30	2Q2025	78	90	-13%	162	-52%	240	137	76%	0.80	12.7	6%	11.7x	0.7x	
DFCC BANK	DFCC.N0000	161.75	2Q2025	2,789	1,848	51%	2,992	-7%	5,782	5,639	3%	22.63	220.4	10%	7.1x	0.7x	
THE HOUSING DEVELOPMENT FINANCE CORPORATION BANK OF SRI LANKA	HDFC.N0000	45.80	2Q2025	-4	129	-103%	31	-113%	27	188	-86%	-5.44	119.7	-5%	N/A	0.4x	
HATTON NATIONAL BANK PLC	HNB.N0000	399.50	2Q2025	11,743	8,570	37%	10,698	10%	22,441	15,778	42%	87.79	483.9	18%	4.6x	0.8x	
NATIONAL DEVELOPMENT BANK PLC	NDB.N0000	144.75	2Q2025	2,448	2,608	-6%	2,041	20%	4,488	3,446	30%	25.38	199.3	13%	5.7x	0.7x	
NATIONS TRUST BANK PLC	NTB.N0000	270.00	2Q2025	4,708	4,250	11%	4,085	15%	8,793	8,026	10%	53.14	267.0	20%	5.1x	1.0x	
PAN ASIA BANKING CORPORATION PLC	PABC.N0000	57.50	2Q2025	1,135	662	71%	1,017	12%	2,152	1,025	110%	11.89	64.5	18%	4.8x	0.9x	
SAMPATH BANK PLC	SAMP.N0000	146.25	2Q2025	6,703	8,074	-17%	8,925	-25%	15,627	11,867	32%	27.68	151.5	18%	5.3x	1.0x	
SANASA DEVELOPMENT BANK PLC	SDB.N0000	46.00	2Q2025	100	129	-22%	56	78%	156	242	-36%	1.97	89.8	2%	23.4x	0.5x	
SEYLAN BANK PLC	SEYB.N0000	103.00	2Q2025	2,764	2,211	25%	2,679	3%	5,443	4,538	20%	17.33	122.0	14%	5.9x	0.8x	
UNION BANK OF COLOMBO PLC	UBC.N0000	14.80	2Q2025	199	17	>1000%	46	333%	245	66	271%	0.44	18.7	2%	33.6x	0.8x	
Banks Sector Earnings				49,100	36,856	33%	47,953	2%	Sector Multiples							5.1x	0.9x
Insurance																	
SOFTLOGIC LIFE INSURANCE PLC	AAIC.N0000	79.90	2Q2025	744	1,203	-38%	478	56%	1,221	2,056	-41%	11.65	37.7	31%	6.9x	2.1x	
ARPICO INSURANCE LIMITED	AINS.N0000	39.80	2Q2025	37	49	-24%	12	216%	49	96	-49%	2.34	29.0	8%	17.0x	1.4x	
AMANA TAKAFUL PLC	ATL.N0000	24.00	2Q2025	270	199	35%	112	141%	382	428	-11%	2.29	22.5	10%	10.5x	1.1x	
AMANA TAKAFUL LIFE PLC	ATLL.N0000	57.70	2Q2025	7	2	235%	-15	143%	-9	1	<-1000%	-0.11	12.7	-1%	N/A	4.6x	
CEYLINCO INSURANCE PLC	CINS.N0000	3,200.00	2Q2025	1,635	1,910	-14%	2,029	-19%	3,664	4,553	-20%	324.88	3,695.7	9%	9.8x	0.9x	
CO-OPERATIVE INSURANCE COMPANY LIMITED	COOP.N0000	4.60	2Q2025	36	-45	180%	89	-60%	125	150	-17%	0.13	3.6	3%	36.6x	1.3x	
HNB ASSURANCE PLC	HASU.N0000	105.25	2Q2025	218	239	-9%	301	-27%	519	474	10%	12.95	85.8	15%	8.1x	1.2x	
JANASHAKTHI INSURANCE COMPANY PLC	JINS.N0000	109.75	2Q2025	1,026	292	252%	292	251%	1,318	778	70%	17.95	82.4	22%	6.1x	1.3x	
LOLC GENERAL INSURANCE PLC	LGIL.N0000	9.00	2Q2025	125	306	-59%	267	-53%	392	236	66%	0.23	6.1	4%	39.2x	1.5x	

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr	NAVPS LKR	4 Qtr Trailing			
				1QFY26	1QFY25	YoY%	4QFY25	QoQ%	YTD FY26	YTD FY25	YoY%	Trailing		ROE	PER (x)	PBV (x)	
				2Q2025	2Q2024	YoY%	1Q2025	QoQ%	YTD 2025	YTD 2024	YoY%	EPS LKR					
PEOPLE'S INSURANCE PLC	PINS.N0000	38.00	2Q2025	90	177	-49%	132	-32%	222	293	-24%	1.76	28.7	6%	21.6x	1.3x	
UNION ASSURANCE PLC	UAL.N0000	72.80	2Q2025	287	376	-24%	516	-45%	803	859	-7%	6.25	36.0	17%	11.6x	2.0x	
Insurance Sector Earnings				4,474	4,707	-5%	4,213	6%	Sector Multiples							9.4x	1.2x
Health Care Equipment & Services																	
ASIRI SURGICAL HOSPITAL PLC	AMSL.N0000	14.00	1QFY26	170	153	11%	153	11%	170	153	11%	1.19	14.0	8%	11.8x	1.0x	
ASIRI HOSPITAL HOLDINGS PLC	ASIR.N0000	36.50	1QFY26	1,158	657	76%	1,063	9%	1,158	657	76%	2.72	21.0	13%	13.4x	1.7x	
CEYLON HOSPITALS PLC (DURDANS)	CHL.N0000	184.75	1QFY26	272	22	>1000%	181	50%	272	22	>1000%	22.09	267.7	8%	8.4x	0.7x	
E-CHANNELLING PLC	ECL.N0000	17.70	2Q2025	7	5	22%	11	-41%	16	16	1%	0.27	4.0	7%	64.5x	4.4x	
THE LANKA HOSPITAL CORPORATION PLC	LHCL.N0000	93.90	2Q2025	448	533	-16%	339	32%	787	605	30%	7.22	65.4	11%	13.0x	1.4x	
MULLER AND PHIPPS (CEYLON) PLC	MULL.N0000	2.00	2Q2025	-28	1	<-1000%	-41	31%	-28	1	<-1000%	-0.40	-0.3	N/A	N/A	N/A	
NAWALOKA HOSPITALS PLC	NHL.N0000	8.00	1QFY26	735	124	493%	138	431%	735	124	493%	0.68	4.5	15%	11.8x	1.8x	
SINGHE HOSPITALS PLC	SINH.N0000	8.70	1QFY26	55	9	484%	64	-13%	55	9	484%	0.38	2.2	17%	23.2x	3.9x	
Health Care Equipment & Services Sector Earnings				2,816	1,505	87%	1,909	48%	Sector Multiples							13.0x	1.5x
Capital Goods																	
ACL CABLES PLC	ACL.N0000	188.50	1QFY26	1,607	1,252	28%	1,325	21%	1,607	1,252	28%	21.29	134.0	16%	8.9x	1.4x	
ACCESS ENGINEERING	AEL.N0000	61.00	1QFY26	963	1,121	-14%	2,432	-60%	963	1,121	-14%	5.81	35.8	16%	10.5x	1.7x	
ALPHA FIRE SERVICES PLC	AFS.N0000	28.70	1QFY26	14	8	83%	13	6%	14	8	83%	1.33	5.2	26%	21.5x	5.5x	
LANKA ASHOK LEYLAND PLC	ASHO.N0000	2,810.50	1QFY26	487	98	397%	618	-21%	487	98	397%	530.32	1,802.2	29%	5.3x	1.6x	
SERENDIB ENGINEERING GROUP PLC	IDL.N0000	3.80	1QFY26	-9	-11	19%	21	-141%	-9	-11	19%	0.11	-9.9	N/A	33.5x	N/A	
BROWN & COMPANY PLC	BRWN.N0000	186.00	1QFY26	-5,323	-4,116	-29%	3,998	-233%	-5,323	-4,116	-29%	146.81	425.6	34%	1.3x	0.4x	
LANKA CERAMIC PLC	CERA.N0000	182.50	1QFY26	25	25	-2%	45	-45%	25	25	-2%	19.85	186.0	11%	9.2x	1.0x	
THE COLOMBO FORT LAND & BUILDING COMPANY PLC	CFLB.N0000	86.90	1QFY26	334	-12	>1000%	-247	235%	334	-12	>1000%	4.27	22.7	19%	20.3x	3.8x	
CENTRAL INDUSTRIES PLC	CIND.N0000	180.75	1QFY26	137	112	23%	146	-6%	137	112	23%	23.69	180.9	13%	7.6x	1.0x	
CABLE SOLUTIONS PLC	CSLK.N0000	15.70	1QFY26	135	118	14%	67	100%	135	118	14%	0.00	4.5	0%	N/A	3.5x	
COLOMBO DOCKYARD PLC	DOCK.N0000	97.40	2Q2025	-808	82	<-1000%	-634	-27%	-1,443	-274	-426%	-50.89	54.0	-94%	N/A	1.8x	
E B CREASY & COMPANY PLC	EBCR.N0000	68.40	1QFY26	292	91	220%	514	-43%	292	91	220%	5.51	31.1	18%	12.4x	2.2x	
HAYLEYS PLC	HAYL.N0000	175.00	1QFY26	1,507	1,401	8%	5,876	-74%	1,507	1,401	8%	18.07	127.1	14%	9.7x	1.4x	
HEMAS HOLDINGS PLC	HHL.N0000	30.50	1QFY26	1,192	946	26%	2,576	-54%	1,192	946	26%	2.78	16.4	17%	11.0x	1.9x	
JOHN KEELLS HOLDINGS PLC	JKH.N0000	23.30	1QFY26	-804	-868	7%	1,982	-141%	-804	-868	7%	0.31	22.6	1%	76.4x	1.0x	
KELANI CABLES PLC	KCAB.N0000	765.00	1QFY26	659	584	13%	669	-2%	659	584	13%	108.08	637.8	17%	7.1x	1.2x	
LANKEM CEYLON PLC	LCEY.N0000	92.30	1QFY26	-192	-215	11%	-249	23%	-192	-215	11%	-12.83	67.5	-19%	N/A	1.4x	
LAXAPANA BATTERIES PLC	LITE.N0000	50.00	1QFY26	63	19	232%	41	53%	63	19	232%	3.19	18.6	17%	15.7x	2.7x	
LANKA WALLTILES PLC	LWL.N0000	52.80	1QFY26	30	216	-86%	4	636%	30	216	-86%	2.74	78.0	4%	19.2x	0.7x	
GREENTECH ENERGY PLC	MEL.N0000	5.30	1QFY26	1	0	364%	1	-6%	1	0	364%	0.04	2.9	1%	136.3x	1.8x	
OFFICE EQUIPMENT PLC	OFEQ.N0000	182.50	1QFY26	-2	0	<-1000%	-1	-178%	-2	0	<-1000%	-9.49	35.7	-27%	15.4x	0.5x	
ROYAL CERAMICS LANKA PLC	RCL.N0000	45.60	1QFY26	1,151	905	27%	1,452	-21%	1,151	905	27%	4.78	44.4	11%	9.5x	1.0x	
RENUKA HOLDINGS PLC	RHL.N0000	29.00	1QFY26	207	9	>1000%	-62	435%	207	9	>1000%	1.89	53.3	4%	15.4x	0.5x	
RICHARD PIERIS AND COMPANY PLC	RICH.N0000	28.40	1QFY26	986	1,083	-9%	721	37%	986	1,083	-9%	1.82	13.4	14%	15.6x	2.1x	
SOFTLOGIC HOLDINGS PLC	SHL.N0000	7.20	1QFY26	-2,308	-3,556	35%	-2,288	-1%	-2,308	-3,556	35%	-10.79	-43.0	N/A	N/A	N/A	
SIERRA CABLES PLC	SIRA.N0000	23.90	1QFY26	418	186	124%	-110	479%	418	186	124%	2.11	12.3	17%	11.3x	1.9x	
AITKEN SPENCE PLC	SPEN.N0000	149.00	1QFY26	534	532	0%	3,039	-82%	534	532	0%	13.14	192.1	7%	11.3x	0.8x	
LANKA TILES PLC	TILE.N0000	53.30	1QFY26	152	212	-28%	205	-26%	152	212	-28%	4.03	58.2	7%	13.2x	0.9x	
LUMINEX PLC	LUMX.N0000	7.10	1QFY26	-88	-71	-23%	29	-399%	-88	-71	-23%	-0.55	6.4	-9%	N/A	1.1x	
VALLIBEL ONE PLC	VONE.N0000	91.40	1QFY26	1,943	1,488	31%	5,822	-67%	1,943	1,488	31%	10.73	95.0	11%	8.5x	1.0x	
Capital Goods Sector Earnings				3,303	1,639	102%	28,006	-88%	Sector Multiples							13.7x	1.2x
Commercial & Professional Services																	
PRINTCARE PLC	CARE.N0000	55.90	1QFY26	-206	101	-304%	-159	-30%	-206	101	-304%	-9.11	76.5	-12%	N/A	0.7x	
CEYLON PRINTERS PLC	CPRT.N0000	359.25	1QFY26	-1	-4	76%	0	-226%	-1	-4	76%	-10.83	-66.9	N/A	N/A	N/A	
E M L CONSULTANTS LIMITED	EML.N0000	4.50	2Q2025	-5	3	-244%	-1	-318%	-6	-3	-100%	-0.08	2.1	-4%	N/A	2.2x	
EXTERMINATORS PLC	EXT.N0000	6.10	1QFY26	2	4	-50%	4	-53%	2	4	-50%	0.17	2.5	7%	35.9x	2.4x	

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr	NAVPS LKR	4 Qtr Trailing		
				1QFY26	1QFY25	YoY%	4QFY25	QoQ%	YTD FY26	YTD FY25	YoY%	Trailing		ROE	PER (x)	PBV (x)
				2Q2025	2Q2024	YoY%	1Q2025	QoQ%	YTD 2025	YTD 2024	YoY%	EPS LKR				
GESTETNER OF CEYLON PLC	GEST.N0000	200.00	1QFY26	11	5	138%	35	-69%	11	5	138%	41.57	212.6	20%	4.8x	0.9x
PARAGON CEYLON PLC	PARA.N0000	100.00	1QFY26	-1	1	6%	0	-3%	-1	1	6%	-2.56	3.2	-80%	17.4x	0.8x
LAKE HOUSE PRINTERS AND PUBLISHERS PLC	LPRT.N0000	300.00	1QFY26	13	12	-141%	14	-171%	13	12	-141%	17.26	360.9	5%	17.4x	0.8x
Commercial & Professional Services Sector Earnings				-187	123	-252%	-108	-73%	Sector Multiples						N/A	0.9x
Transportation																
CHRISWORLD LIMITED	CWL.N0000	12.60	1QFY26	1	0	110%	4	-83%	1	0	110%	-2.01	5.1	-39%	15.9x	2.5x
MERCANTILE SHIPPING COMPANY PLC	MSL.N0000	267.50	1QFY26	0	-1	139%	1	-62%	0	-1	139%	-0.26	27.1	-1%	1571.9x	9.9x
DIGITAL MOBILITY SOLUTIONS LANKA PLC	PKME.N0000	123.25	1QFY26	437	223	96%	375	16%	437	223	96%	1.33	9.1	15%	29.7x	13.6x
Transportation Sector Earnings				437	222	97%	380	15%	Sector Multiples						30.0x	13.0x
Materials																
ACME PRINTING & PACKAGING PLC	ACME.N0000	6.70	1QFY26	-92	-106	13%	-192	52%	-92	-106	13%	-4.13	-6.4	N/A	N/A	N/A
AGSTAR FERTILIZERS LIMITED	AGST.N0000	8.70	1QFY26	54	-109	150%	-225	124%	54	-109	150%	-0.42	16.6	-3%	N/A	0.5x
ALUMEX PLC	ALUM.N0000	18.80	1QFY26	21	-869	102%	159	-86%	21	-869	102%	2.55	7.8	33%	7.4x	2.4x
ACL PLASTICS PLC	APLA.N0000	980.00	1QFY26	179	133	34%	138	30%	179	133	34%	126.24	918.6	14%	7.8x	1.1x
INDUSTRIAL ASPHALTS (CEYLON) PLC	ASPH.N0000	0.50	1QFY26	4	1	209%	-8	146%	4	1	209%	0.01	0.4	2%	82.3x	1.3x
BOGALA GRAPHITE LANKA PLC	BOGA.N0000	80.10	2Q2025	77	76	0%	65	18%	141	83	70%	2.32	21.0	11%	34.5x	3.8x
CHEMANEX PLC	CHMX.N0000	190.00	1QFY26	35	44	-21%	30	17%	35	44	-21%	6.78	276.6	2%	28.0x	0.7x
CIC HOLDINGS PLC	CIC.N0000	144.00	1QFY26	1,223	1,247	-2%	589	108%	1,223	1,247	-2%	12.02	109.2	11%	12.0x	1.3x
DIPPED PRODUCTS PLC	DIPD.N0000	61.00	1QFY26	879	663	33%	1,277	-31%	879	663	33%	6.83	55.1	12%	8.9x	1.1x
PIRAMAL GLASS CEYLON PLC	GLAS.N0000	55.70	1QFY26	987	688	43%	1,581	-38%	987	688	43%	4.69	14.6	32%	11.9x	3.8x
HAYCARB PLC	HAYC.N0000	96.70	1QFY26	518	742	-30%	1,351	-62%	518	742	-30%	11.35	92.4	12%	8.5x	1.0x
JAT HOLDINGS PLC	JAT.N0000	42.20	1QFY26	152	125	22%	789	-81%	152	125	22%	3.52	20.7	17%	12.0x	2.0x
LANKA ALUMINIUM INDUSTRIES PLC	LALU.N0000	49.60	1QFY26	64	50	29%	77	-17%	64	50	29%	4.45	43.5	10%	11.1x	1.1x
CHEVRON LUBRICANTS LANKA PLC	LLUB.N0000	182.25	2Q2025	990	748	32%	1,318	-25%	2,308	2,150	7%	16.72	33.4	50%	10.9x	5.5x
EX-PACK CORRUGATED CARTONS LIMITED	PACK.N0000	15.50	1QFY26	35	126	-72%	66	-47%	35	126	-72%	1.09	10.4	10%	14.3x	1.5x
SWISSTEK (CEYLON) PLC	PARQ.N0000	92.60	1QFY26	147	80	85%	320	-54%	147	80	85%	6.81	23.9	29%	13.6x	3.9x
RICHARD PIERIS EXPORTS PLC	REXP.N0000	382.25	1QFY26	-22	71	-131%	-45	51%	-22	71	-131%	-5.14	323.3	-2%	N/A	1.2x
SAMSON INTERNATIONAL PLC	SIL.N0000	182.00	1QFY26	35	-60	159%	-84	142%	35	-60	159%	-46.23	73.9	-63%	N/A	2.5x
TOKYO CEMENT COMPANY (LANKA) PLC	TKYO.N0000	90.00	1QFY26	669	706	-5%	670	0%	669	706	-5%	7.74	69.6	11%	11.6x	1.3x
UNION CHEMICALS LANKA PLC	UCAR.N0000	965.00	2Q2025	56	41	37%	62	-10%	118	122	-4%	149.22	887.2	17%	6.5x	1.1x
Materials Sector Earnings				6,011	4,397	37%	7,936	-24%	Sector Multiples						11.5x	1.6x
Real Estate																
LANKA REALTY INVESTMENTS PLC	ASCO.N0000	24.10	1QFY26	-90	-202	55%	175	-151%	-90	-202	55%	-1.23	35.8	-3%	N/A	0.7x
CARGO BOAT DEVELOPMENT COMPANY PLC	CABO.N0000	196.50	1QFY26	153	111	39%	41	277%	153	111	39%	13.47	256.6	5%	14.6x	0.8x
COLOMBO LAND & DEVELOPMENT COMPANY PLC	CLND.N0000	39.20	2Q2025	36	-25	241%	14	155%	50	-39	229%	0.92	42.4	2%	42.7x	0.9x
COMMERCIAL DEVELOPMENT COMPANY PLC	COMD.N0000	230.50	2Q2025	60	51	17%	59	1%	119	111	7%	49.16	349.5	14%	4.7x	0.7x
SEYLAN DEVELOPMENTS PLC	CSD.N0000	32.20	2Q2025	57	62	-8%	55	3%	112	119	-6%	2.46	39.2	6%	13.1x	0.8x
C T LAND DEVELOPMENT PLC	CTLD.N0000	36.40	1QFY26	-15	28	-153%	197	-108%	-15	28	-153%	2.53	59.5	4%	14.4x	0.6x
EAST WEST PROPERTIES PLC	EAST.N0000	63.20	1QFY26	16	10	59%	13	29%	16	10	59%	0.41	19.8	2%	155.3x	3.2x
EQUITY TWO PLC	ETWO.N0000	57.90	1QFY26	31	29	5%	178	-83%	31	29	5%	8.52	60.8	14%	6.8x	1.0x
MYLAND DEVELOPMENTS LIMITED	MDL.N0000	10.50	1QFY26	-2	-6	66%	-1	-138%	-2	-6	66%	-0.34	4.0	-9%	N/A	2.6x
MILLENNIUM HOUSING DEVELOPERS PLC	MHDL.N0000	7.40	1QFY26	0	-29	100%	156	-100%	0	-29	100%	0.86	5.4	16%	8.6x	1.4x
ON'ALLY HOLDINGS PLC	ONAL.N0000	37.50	1QFY26	38	50	-25%	384	-90%	38	50	-25%	5.70	39.0	15%	6.6x	1.0x
OVERSEAS REALTY (CEYLON) PLC	OSEA.N0000	38.50	1QFY26	3,505	1,614	117%	974	260%	4,479	3,375	33%	5.88	49.6	12%	6.5x	0.8x
PRIME LANDS RESIDENCIES PLC	PLR.N0000	25.00	1QFY26	400	348	15%	338	19%	400	348	15%	1.37	10.4	13%	18.3x	2.4x
COLOMBO CITY HOLDINGS PLC	PHAR.N0000	182.75	1QFY26	68	63	7%	-12	648%	68	63	7%	22.03	108.7	20%	8.3x	1.7x
LEE HEDGES PLC	SHAW.N0000	192.00	1QFY26	48	54	-11%	286	-83%	48	54	-11%	16.46	241.8	7%	11.7x	0.8x
STANDARD CAPITAL PLC	SING.N0000	71.40	1QFY26	-1	-6	79%	10	-112%	-1	-6	79%	2.10	24.1			
SERENDIB LAND PLC	SLND.N0000	1,650.00	1QFY26	4	5	-7%	5	-1%	4	5	-7%	43.14	1,797.8	2%	38.3x	0.9x
YORK ARCADE HOLDINGS PLC	YORK.N0000	237.00	1QFY26	0	1	-93%	-2	104%	0	1	-93%	0.89	280.6	0%	266.1x	0.8x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				1QFY26	1QFY25	YoY%	4QFY25	QoQ%	YTD FY26	YTD FY25	YoY%			ROE	PER (x)	PBV (x)
				2Q2025	2Q2024	YoY%	1Q2025	QoQ%	YTD 2025	YTD 2024	YoY%					
Real Estate Sector Earnings				4,308	2,159	100%	2,869	50%	Sector Multiples						10.5x	1.0x
Software & Services																
HSENI BUSINESS SOLUTIONS PLC	HBS.N0000	12.10	1QFY26	-36	-60	41%	3	-1200%	-36	-60	41%	-0.92	3.6	-25%	N/A	3.4x
Software & Service Earnings				-36	-60	41%	3	-1200%	Sector Multiples						N/A	3.4x
Telecommunications																
DIALOG AXIATA PLC	DIAL.N0000	26.10	2Q2025	5,066	-1,574	422%	4,131	23%	9,197	1,195	670%	2.22	8.4	26%	11.7x	3.1x
SRI LANKA TELECOM PLC	SLTL.N0000	68.90	2Q2025	2,274	-479	575%	2,000	14%	4,274	-323	>1000%	4.27	52.7	8%	16.1x	1.3x
Telecommunications Sector Earnings				7,340	-2,053	457%	6,131	20%	Sector Multiples						12.9x	2.1x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'Mn					Cum. Earnings LKR 'Mn			4 Qtr	NAVPS LKR	4 Qtr Trailing			
				1QFY26	1QFY25	YoY%	4QFY25	QoQ%	YTD FY26	YTD FY25	YoY%	Trailing		ROE	PER (x)	PBV (x)	
				2Q2025	2Q2024	YoY%	1Q2025	QoQ%	YTD 2025	YTD 2024	YoY%	EPS LKR					
Utilities																	
LOTUS HYDRO POWER PLC	HPFL.N0000	16.50	1QFY26	27	52	-48%	10	175%	27	52	-48%	0.58	7.1	8%	28.3x	2.3x	
RESUS ENERGY PLC	HPWR.N0000	38.70	1QFY26	107	144	-26%	-36	394%	107	144	-26%	2.05	29.9	7%	18.8x	1.3x	
LVL ENERGY FUND LIMITED	LVEF.N0000	11.60	1QFY26	345	311	11%	20	>1000%	345	311	11%	0.96	8.4	11%	12.1x	1.4x	
PANASIAN POWER PLC	PAP.N0000	17.70	1QFY26	17	144	-88%	57	-70%	17	144	-88%	0.26	3.9	7%	66.9x	4.6x	
VIDULLANKA PLC	VLL.N0000	15.20	1QFY26	284	370	-23%	292	-3%	284	370	-23%	1.46	8.0	18%	10.4x	1.9x	
VALLIBEL POWER ERATHNA PLC	VPOL.N0000	15.20	1QFY26	241	507	-53%	-43	654%	241	507	-53%	0.95	3.6	27%	15.9x	4.3x	
LAUGFS POWER PLC	LPL.N0000	12.00	1QFY26	8	132	-94%	-87	109%	8	132	-94%	0.33	5.8	6%	36.9x	2.1x	
WINDFORCE LIMITED	WIND.N0000	26.70	1QFY26	740	471	57%	52	>1000%	740	471	57%	1.46	17.9	8%	18.2x	1.5x	
Utilities Sector Earnings				1,768	2,131	-17%	265	568%	Sector Multiples							17.0x	1.9x
Market Valuations																9.4x	1.4x
Market Earnings - Jun 2025				155,145	99,418	56%	182,434	-15%	No. of Companies that released results						275		
Market Earnings - Mar 2025				182,434	115,969	57%	227,203	-20%	No. of Companies that released results						273		