

Sector	Quarter Earnings LKR 'Mn					4 Qtr Trailing	
	1QFY26	1QFY25	YoY%	4QFY25	QoQ%		
	2Q2025	2Q2024	YoY%	1Q2025	QoQ%	PER (x)	PBV (x)
Consumer Durables & Apparel Earnings	294	-1,408	121%	-8,284	104%	N/A	2.3x
Retailing Sector Earnings	1,942	-684	384%	372	422%	44.6x	1.8x
Consumer Services Sector Earnings	-2,620	-5,093	49%	8,327	-131%	83.2x	1.4x
Automobiles & Components Sector Earnings	77	191	-60%	204	-63%	12.9x	1.0x
Food, Beverage & Tobacco Sector Earnings	35,188	27,470	28%	44,606	-21%	8.3x	2.1x
Food & Staples Retailing Sector Earnings	3,695	2,738	35%	3,625	2%	24.6x	4.9x
Household & Personal Products Sector Earnings	603	525	15%	-302	299%	14.6x	1.3x
Energy Sector Earnings	2,005	3,458	-42.0%	2,516	-20%	11.1x	1.0x
Diversified Financials Sector Earnings	34,627	20,597	68.1%	31,455	10%	7.0x	1.1x
Banks Sector Earnings	49,100	36,856	33.2%	47,953	2%	5.1x	0.9x
Insurance Sector Earnings	4,474	4,707	-5%	4,213	6%	9.4x	1.2x
Health Care Equipment & Services Sector Earnings	2,816	1,505	87%	1,909	48%	13.0x	1.5x
Capital Goods Sector Earnings	3,303	1,639	102%	28,006	-88%	13.7x	1.2x
Commercial & Professional Services Sector Earnings	-187	123	-252%	-108	-73%	N/A	0.9x
Transportation Sector Earnings	437	222	97%	380	15%	30.0x	13.0x
Materials Sector Earnings	6,011	4,397	37%	7,936	-24%	11.5x	1.6x
Real Estate Sector Earnings	4,308	2,159	100%	2,869	50%	10.5x	1.0x
Software & Services Sector Earnings	-36	-60	41%	3	<-1000%	N/A	3.4x
Telecommunications Sector Earnings	7,340	-2,053	457%	6,131	20%	12.9x	2.1x
Utilities Sector Earnings	1,768	2,131	-16.8%	265	568%	17.0x	1.9x
Market Valuations						9.4x	1.4x
Market Earnings - Jun 2025	155,145	99,418	56%	182,434	-15%	275	
Market Earnings - Mar 2025	182,434	115,969	57%	227,203	-20%	273	



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