

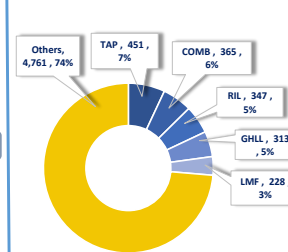
October 1, 2025

"Banking sector signals renewed investor interest"

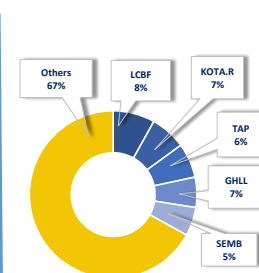
Amidst the volatility observed during the day, Colombo Bourse ended the session in green territory, strengthened by the positive investor sentiment towards the Banking sector. ASPI was up by 73 points and ended the day at 21,851. Both retail and HNW participation were high, whereas more positivity was observed towards selected Diversified Financials sector counters. MELS, HHL, DIMO, PLC and RIL were the top positive contributors to the index. Turnover for the day stood at LKR 6.5Bn, reflecting a decrease of 9% compared to the monthly average that stands at around LKR 7.1Bn. Capital Goods sector took the lead in terms of sector wise contributions to turnover, with a share of 15%, followed by the Banking sector and Food, Beverage & Tobacco sector which produced a combined contribution of 26%. Foreign investors turned net buyers, recording a net inflow of LKR 90.7Mn.

	LKR	USD	
TURNOVER (Mn)	6,464.75	22.01	▲ 2.5%
MARKET CAP. (Bn)	7,778.42	26.49	▲ 0.3%
VOLUME (Mn)	225.21		▲ 45.4%
FOREIGN (LKR Mn)	212.27		
VALUATIONS	PER 9.6x	PBV 1.4x	
	Inflow	Outflow	Net flow
	212.27	121.57	90.70

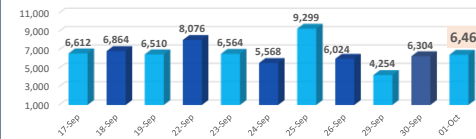
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



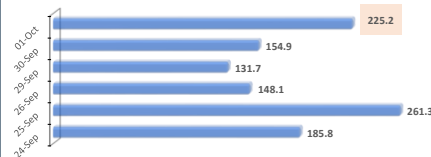
TOP VOLUME CONTRIBUTORS



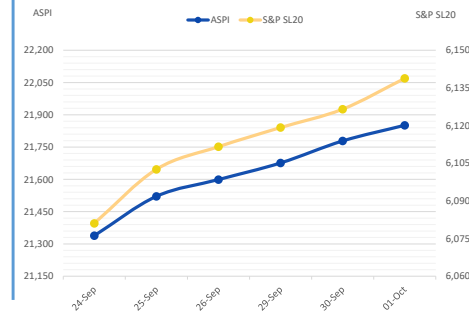
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES

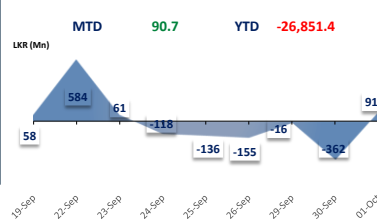


ASPI 21,851.30
Intraday Points 72.70
0.33%

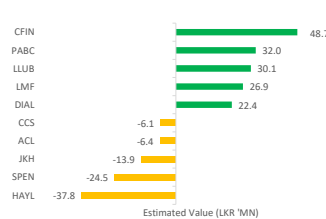
S&P SL20 6,138.79
Intraday Points 12.26
0.20%



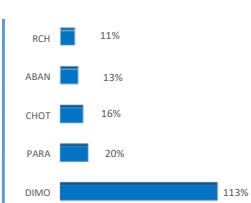
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

