

October 3, 2025

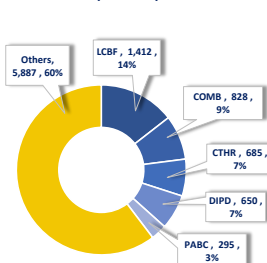
"ASPI hits a milestone by surpassing 22,000"

While the bullish sentiment in Colombo Stock Exchange continued for the 14th consecutive day, ASPI hit a new record high and ended the day at 22,095. This marked a gain of 143 points to the index. Both retail and HNW investors demonstrated robust engagement throughout the session. MELS, SAMP, DIPD, HAYL and COMB were the top positive contributors to the index. Turnover for the day stood at LKR 9.8Bn, reflecting an increase of 45% compared to the monthly average that stands at around LKR 6.8Bn. Significant HNW participation was observed in LCBF, which accounted for 14% of total turnover. Banking sector took the lead in terms of sector wise contributions to turnover, with a share of 23%, followed by Diversified Financials sector and Capital Goods sector which produced a combined contribution of 37%. Foreign investors turned net sellers, recording a net outflow of LKR 149.0Mn.

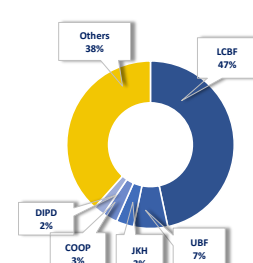


	LKR	USD	
TURNOVER (Mn)	9,756.70	33.22	▲ 49.7%
MARKET CAP. (Bn)	7,860.30	26.77	▲ 0.5%
VOLUME (Mn)	439.48		▲ 128.7%
FOREIGN (LKR Mn)	268.44	Outflow	Net flow
VALUATIONS	PER 9.7x	PBV 1.5x	-149.02

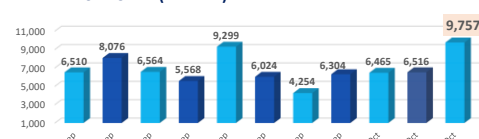
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



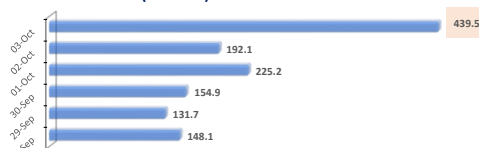
TOP VOLUME CONTRIBUTORS



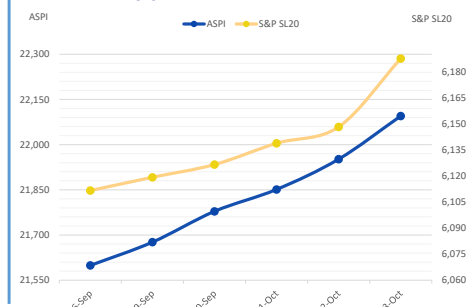
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 22,094.89

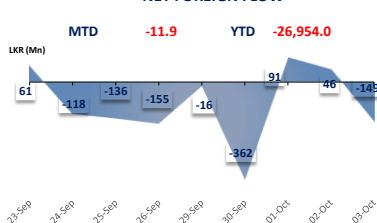
Intraday Points 143.10
0.65%

S&P SL20 6,187.51

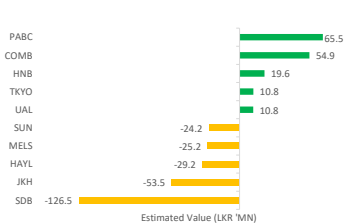
Intraday Points 39.30
0.64%



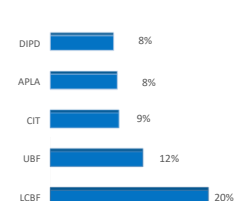
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

