

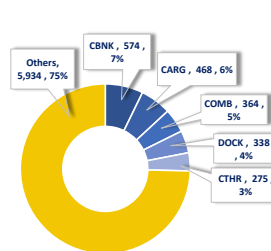
October 7, 2025

"Bullish market sentiment continues for the 15th consecutive day"

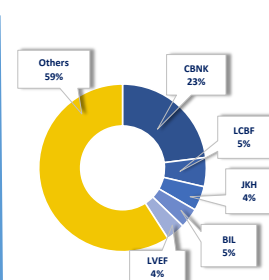
Continuing the bullish leap of the previous week, the Colombo Stock Exchange demonstrated an upward momentum, driven by rising investor optimism. Banking sector counters, coupled with blue-chip companies exerted a positive pressure on the ASPI, which closed the day at 22,163, after registering a gain of 68 points. LION, SPEN, MELs, BREW and SAMP were the top positive contributors to the index. While both retail and HNW participation remained elevated during the day, turnover stood at LKR 8.0Bn, reflecting an increase of 16% compared to the monthly average that stands at around LKR 6.9Bn. Banking sector took the lead in terms of sector wise contributions to turnover, with a share of 24%, followed by Capital Goods sector and Diversified Financials sector, which produced a combined contribution of 27%. Foreign investors remained net sellers, recording a net outflow of LKR 223.3Mn.

	LKR	USD	
TURNOVER (Mn)	7,953.24	27.08	▼ -18.5%
MARKET CAP. (Bn)	7,904.42	26.92	▲ 0.6%
VOLUME (Mn)	247.05		▼ -43.8%
FOREIGN (LKR Mn)	383.13	606.45	Net flow
VALUATIONS	PER 9.8x	PBV 1.5x	

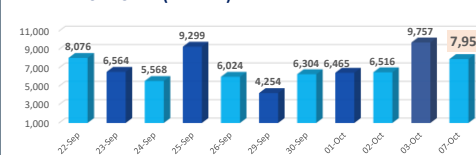
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



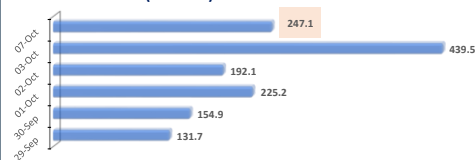
TOP VOLUME CONTRIBUTORS



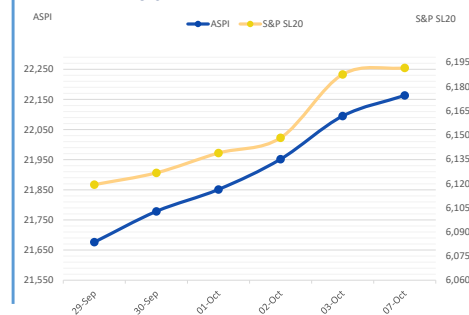
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 22,163.23

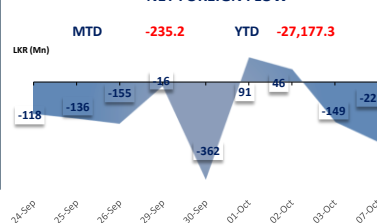
Intraday Points 68.34
0.31%

S&P SL20 6,191.54

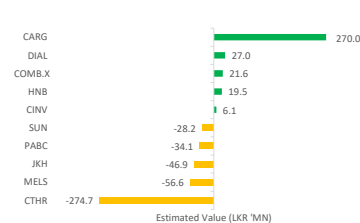
Intraday Points 4.03
0.07%



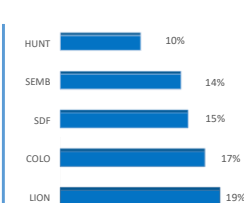
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

