

DAILY EQUITY WATCH

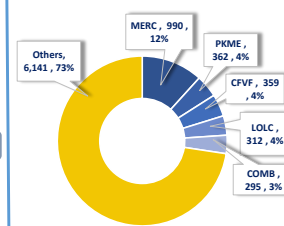
October 10, 2025

"Upbeat mood fuels market strength"

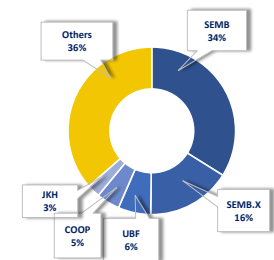
Buoyed by the persistence of positive tone, Colombo Bourse moved upward, driven by the contribution from a mix of sectors. The ASPI ended at 22,319, up by 144 points. Both retail and HNW participation were high, while HNW participation was largely observed towards Banks and Diversified Financials sector counters. JKH, HNB, LFIN, COMB and PKME were the top positive contributors to the index. Turnover stood at LKR 8.58n, reflecting an increase of 16% compared to the monthly average that stands at LKR 7.38n. Diversified Financials sector took the lead in terms of sector-wise contribution to turnover, with a share of 37%, while Banks and Capital Goods sector jointly contributed 30%. Additionally, higher gains were observed in CFVF, due to the announcement of cash dividends and higher HNW participation was observed towards ACL, due to the sub division of shares. Moreover, continued investor participation was observed in penny stocks, similar to yesterday's session. Foreign investors turned net sellers, recording a net outflow of LKR 98.1Mn.

	LKR	USD	
TURNOVER (Mn)	8,458.90	28.80	▼ -36.4%
MARKET CAP. (Bn)	7,961.30	27.11	▲ 0.5%
VOLUME (Mn)	538.15		▼ -41.4%
FOREIGN (LKR Mn)	150.57	Outflow	Net flow -98.08
VALUATIONS	PER 9.9x	PBV 1.5x	

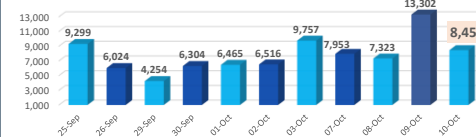
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



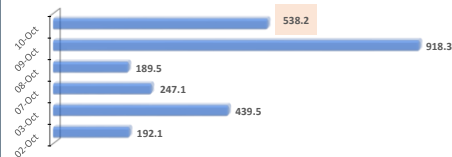
TOP VOLUME CONTRIBUTORS



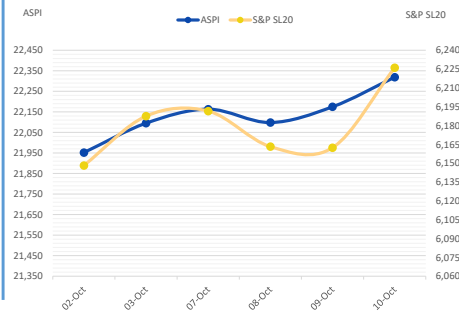
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 22,318.72

Intraday Points 143.98

0.65%

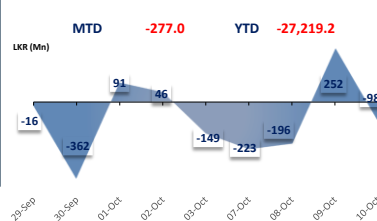
S&P SL20 6,226.03

Intraday Points 63.65

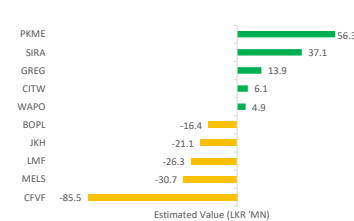
1.03%



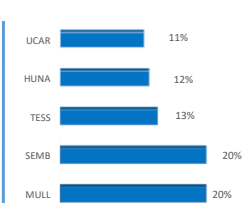
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

