

DAILY EQUITY WATCH

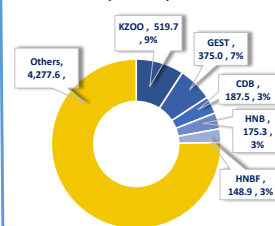
October 13, 2025

"ASPI ends flat amid mixed sentiment"

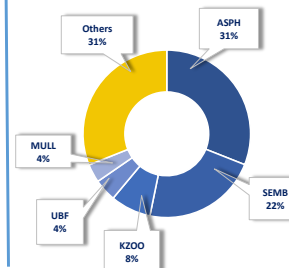
The Colombo Bourse displayed mixed sentiment throughout the day, with the market dipping in the morning before gradually recovering, largely supported by activity in small and mid cap shares. The ASPI closed at 22,321, marking a marginal gain of 2 points compared to the previous session. Both retail and HNW participation remained average. Top positive contributors to the index included DIAL, CTHR, MERC, GREG, and HARI. Turnover stood at LKR 5.7Bn, representing a 22% decline from the monthly average of LKR 7.3Bn. The Diversified Financials sector led sector-wise turnover contribution with a 31% share, while the Banks and Capital Goods sectors jointly accounted for 26%. Investor interest in penny stocks persisted, continuing a trend observed last Friday. Meanwhile, foreign investors turned net buyers, registering a net inflow of LKR 45.6Mn.

	LKR	USD	
TURNOVER (Mn)	5,684.01	19.36	▼ -32.8%
MARKET CAP. (Bn)	7,973.77	27.15	▲ 0.2%
VOLUME (Mn)	507.44		▼ -5.7%
FOREIGN (LKR Mn)	420.83		
VALUATIONS	PER 9.9x	PBV 1.5x	
	Inflow	Outflow	Net flow
	420.83	375.22	45.61

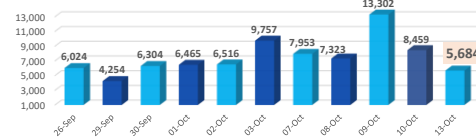
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



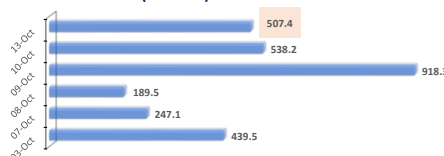
TOP VOLUME CONTRIBUTORS



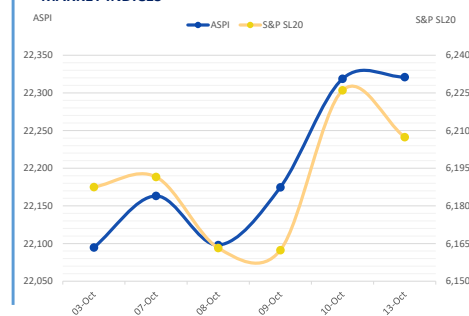
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



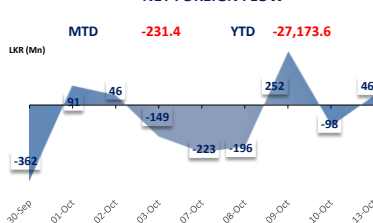
MARKET INDICES



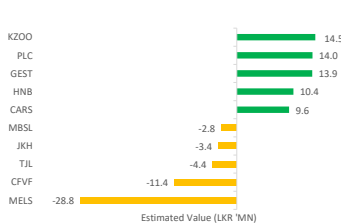
ASPI	22,321.08
Intraday Points	2.36
	0.01%
S&P SL20	6,207.37
Intraday Points	-18.66
	-0.30%



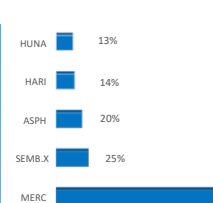
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

