

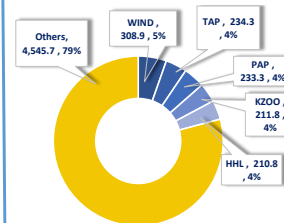
October 14, 2025

### "Colombo Bourse Extends Gains as Market Cap Crosses LKR 8.0Tn"

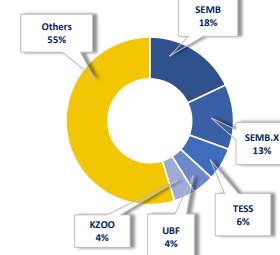
The Colombo Bourse closed in positive territory today, gaining 51 points to end at 22,373. Retail participation increased compared to the previous session, while HNW activity remained moderate. Despite the overall gain, the number of negative contributors exceeded the positive ones. Key positive contributors to the index included WIND, DIAL, HNB, PLC, and NDB. Turnover recorded LKR 5.7Bn, reflecting an 18% decline from the monthly average of LKR 7.0Bn. The Diversified Financials sector led sector-wise turnover with a 26% contribution, while the Capital Goods and Utilities sectors collectively accounted for 27%. Meanwhile, market capitalization surpassed LKR 8.0Tn for the first time, marking a significant milestone. Foreign investors turned net sellers, posting a net outflow of LKR 59.0Mn.

|                  | LKR      | USD      |                 |
|------------------|----------|----------|-----------------|
| TURNOVER (Mn)    | 5,744.77 | 19.02    | ▲ 1.1%          |
| MARKET CAP. (Bn) | 8,001.04 | 26.49    | ▲ 0.3%          |
| VOLUME (Mn)      | 390.91   |          | ▼ -23.0%        |
| FOREIGN (LKR Mn) | 241.67   | 300.65   | Net flow -58.98 |
| VALUATIONS       | PER 9.9x | PBV 1.5x |                 |

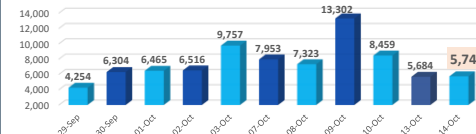
#### TOP TURNOVER CONTRIBUTORS (LKR'Mn)



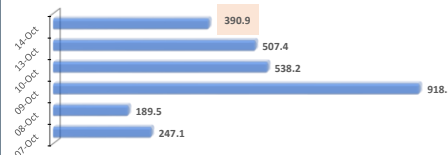
#### TOP VOLUME CONTRIBUTORS



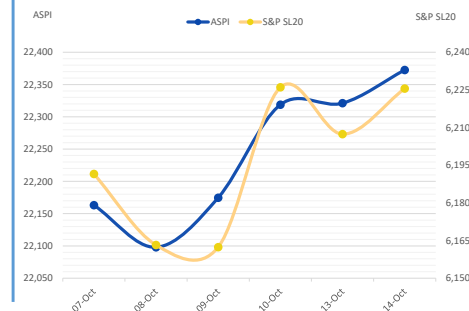
#### MARKET TURNOVER (LKR' Mn)



#### MARKET VOLUME (LKR' Mn)



#### MARKET INDICES



ASPI 22,372.57

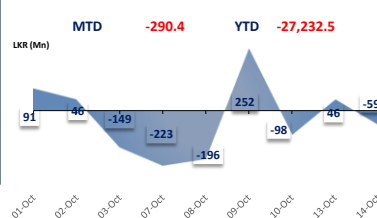
Intraday Points 51.49  
0.23%

S&P SL20 6,225.52

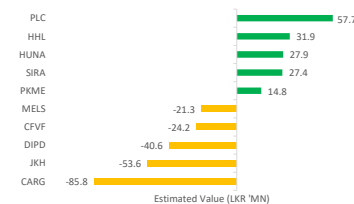
Intraday Points 18.15  
0.29%



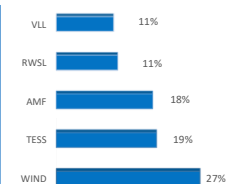
#### NET FOREIGN FLOW



#### LARGEST & LOWEST NET FOREIGN FLOW



#### TOP 5 GAINERS



#### TOP 5 LOSERS

