

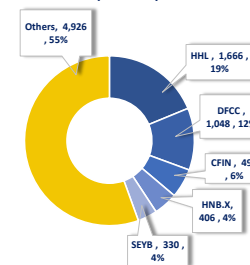
October 16, 2025

"Bourse recovers following yesterday's profit taking selling pressure"

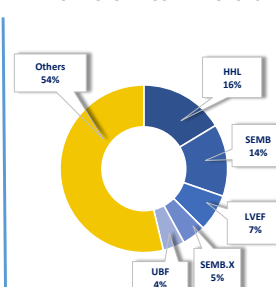
The Colombo Bourse gained 124 points today to ultimately close at 22,416. Retail participation in small to mid-cap shares was lower compared to previous sessions, while HNW activity was strong in blue-chip counters. HHL, SAMP, VLL, RICH, and DIMO emerged as the key positive contributors to the index. Turnover remained robust at LKR 8.9Bn, marking a 27% increase compared to the monthly average of LKR 7.0Bn, primarily driven by a LKR 1.2Bn crossing on HHL. The Banking sector led turnover, contributing 28%, while the Capital Goods and Diversified Financials sectors collectively accounted for 40%. Meanwhile, foreign investors remained net sellers, recording a net outflow of LKR 1.4Bn.

	LKR	USD	
TURNOVER (Mn)	8,871.11	29.37	▲ 57.2%
MARKET CAP. (Bn)	8,028.89	26.59	▲ 0.5%
VOLUME (Mn)	293.76		▼ -6.6%
FOREIGN (LKR Mn)	315.40	Inflow	Outflow
VALUATIONS	PER 9.9x	PBV 1.5x	Net flow -1,402.54

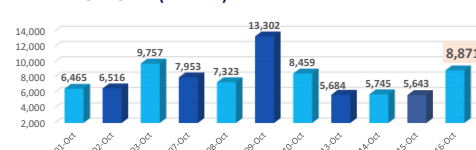
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



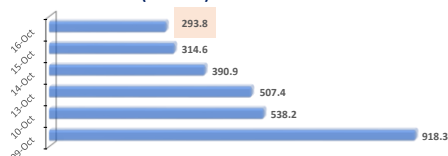
TOP VOLUME CONTRIBUTORS



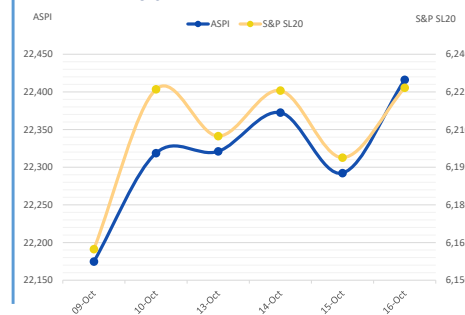
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



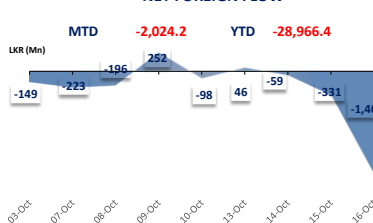
ASPI 22,416.15

Intraday Points 123.87
0.56%

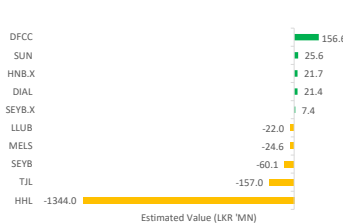
S&P SL20 6,226.64

Intraday Points 27.82
0.45%

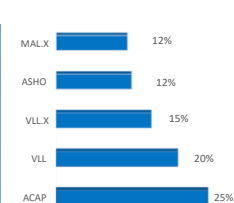
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

