

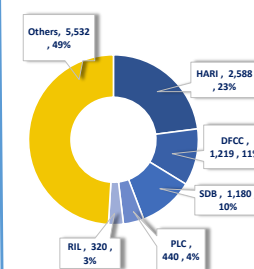
October 17, 2025

"Market Extends Uptrend Amid Robust Turnover"

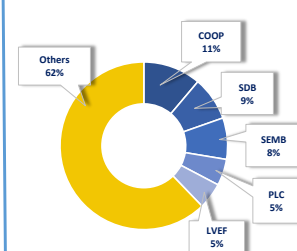
The Colombo Bourse maintained its upward momentum throughout the day, gaining 218 points to close at 22,634. The market witnessed a higher number of off-board transactions, while HNW activity remained strong, particularly in Banking and other blue-chip counters. Retail participation was average compared to previous sessions, with limited interest seen in small to mid-cap shares. CTHR, HARI, CARG, JKH, and DFCC emerged as the key positive contributors to the index. Turnover remained robust at LKR 11.3Bn, marking a significant 57% increase compared to the monthly average of LKR 7.2Bn. A share volume of 779,123 in HARI accounting for a notable stake of 40% was purchased by HAYL, contributing significantly to today's turnover. The Banking sector dominated activity, accounting for 29% of total turnover, while the Food, Beverage, and Diversified Financials sectors collectively contributed 38%. Meanwhile, foreign investors remained net sellers, recording a net outflow of LKR 1.4Bn.

	LKR	USD	
TURNOVER (Mn)	11,277.74	37.34	▲ 27.1%
MARKET CAP. (Bn)	8,093.78	26.80	▲ 0.8%
VOLUME (Mn)	282.63		▼ -3.8%
FOREIGN (LKR Mn)	157.36		
VALUATIONS	PER 10.0x	PBV 1.5x	
	Inflow	Outflow	Net flow
	157.36	1,551.57	-1,394.20

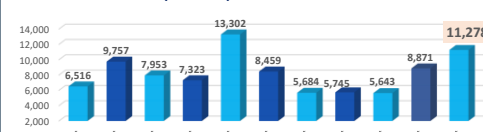
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



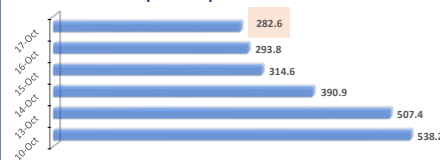
TOP VOLUME CONTRIBUTORS



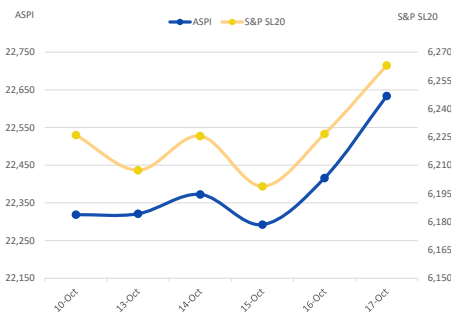
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



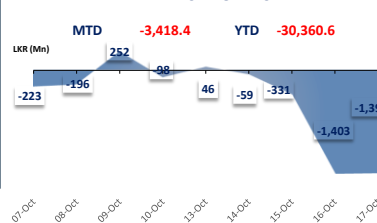
ASPI 22,633.80

Intraday Points 217.65
0.97%

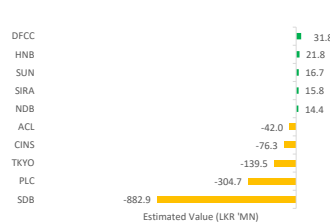
S&P SL20 6,263.03

Intraday Points 36.39
0.58%

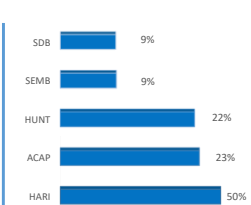
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

