

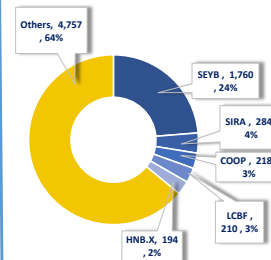
October 21, 2025

"Market extends gains as retail momentum persists"

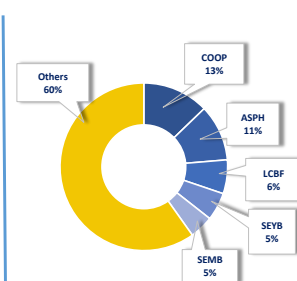
The Colombo Bourse extended its upward momentum, with the ASPI gaining 150 points to close at 22,784. While HNW activity remained relatively subdued, retail participation was strong, particularly in small to mid-cap counters. CFIN, COOP, HARI, DFCC, and WIND emerged as key positive contributors to the index. Turnover stood at LKR 7.4Bn, in line with the monthly average of LKR 7.4Bn. Notably, a LKR 1.6Bn crossing in SEYB contributed significantly to today's activity. The Banking sector dominated turnover, accounting for 37% of the total, while the Diversified Financials and Capital Goods sectors collectively added 29%. Meanwhile, foreign investors remained net sellers, posting a net outflow of LKR 86.5Mn.

	LKR	USD	
TURNOVER (Mn)	7,422.61	24.58	▼ -34.2%
MARKET CAP. (Bn)	8,125.23	26.90	▲ 0.4%
VOLUME (Mn)	309.22		▲ 9.4%
FOREIGN (LKR Mn)	227.73	Outflow	Net flow
VALUATIONS	PER 10.1x	PBV 1.5x	-86.46

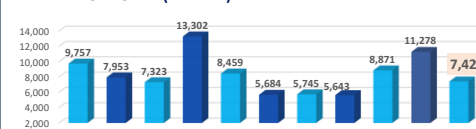
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



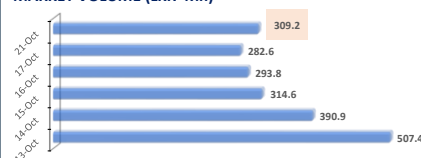
TOP VOLUME CONTRIBUTORS



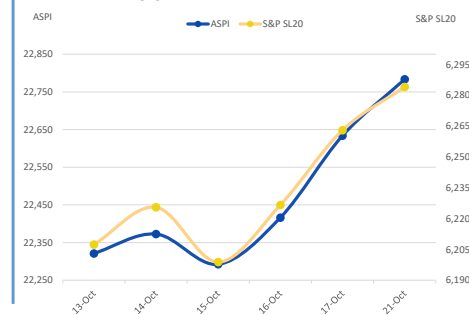
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 22,783.62

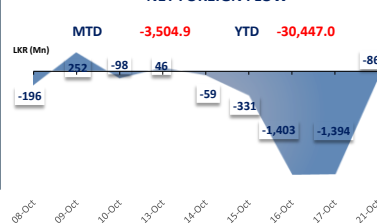
Intraday Points 149.82
0.66%

S&P SL20 6,284.07

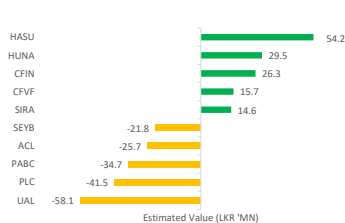
Intraday Points 21.04
0.34%



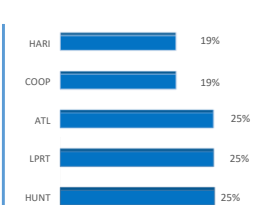
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

