

October 24, 2025

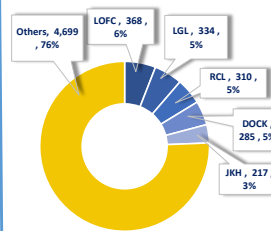
### "ASPI retreats amid profit-taking pressure"

The Colombo Bourse witnessed mixed sentiment throughout the session, ultimately closing in negative territory as the ASPI declined by 38 points to settle at 22,813 amid heightened profit-taking. Retail participation remained strong, while notable HNW interest was observed in blue-chip counters. Key negative contributors to the index included HARI, SAMP, MELs, SFCL, and CARG. Market turnover amounted to LKR 6.2Bn, approximately 18% below the monthly average of LKR 7.5Bn. The Capital Goods sector dominated activity, accounting for 23% of total turnover, while the Diversified Financials and Banking sectors collectively contributed 31%. Meanwhile, foreign investors remained net buyers for the day, recording a modest net inflow of LKR 25.9Mn.

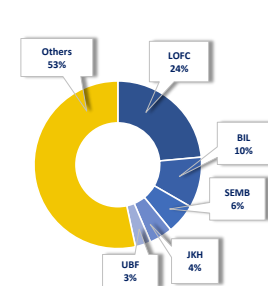


	LKR	USD	
TURNOVER (Mn)	6,213.35	20.57	▼ -32.8%
MARKET CAP. (Bn)	8,155.60	27.01	▲ 0.0%
VOLUME (Mn)	226.70		▼ -26.3%
FOREIGN (LKR Mn)	127.54	101.68	Net flow 25.86
VALUATIONS	PER 10.1x	PBV 1.5x	

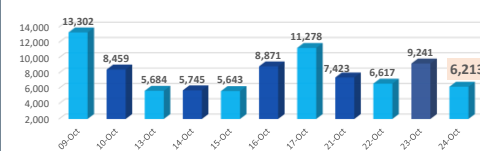
### TOP TURNOVER CONTRIBUTORS (LKR'Mn)



### TOP VOLUME CONTRIBUTORS



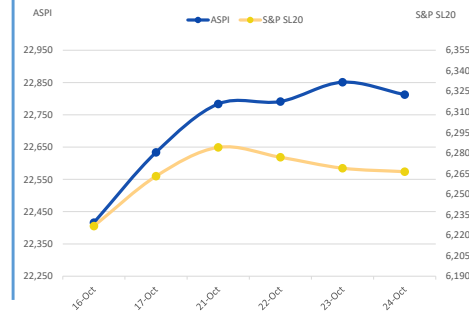
### MARKET TURNOVER (LKR' Mn)



### MARKET VOLUME (LKR' Mn)



### MARKET INDICES



ASPI 22,812.52

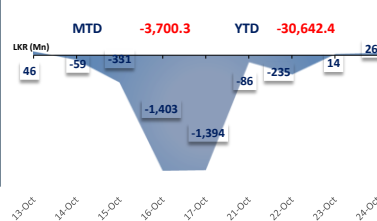
Intraday Points -38.43  
-0.17%

S&P SL20 6,266.31

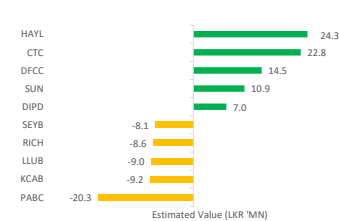
Intraday Points -2.56  
-0.04%



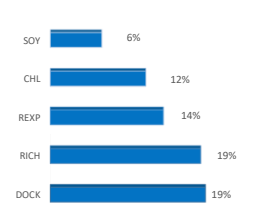
### NET FOREIGN FLOW



### LARGEST & LOWEST NET FOREIGN FLOW



### TOP 5 GAINERS



### TOP 5 LOSERS

