

DAILY EQUITY WATCH

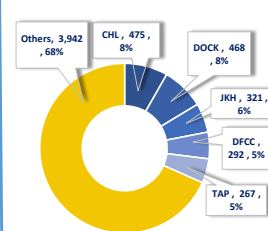
October 27, 2025

"Cautious trading weighs on indices for second straight session"

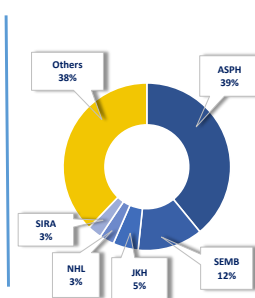
The Colombo Bourse extended its decline for a second consecutive session, with the ASPI easing by 24 points to close at 22,789. Despite an early uptick in the index, investor sentiment remained cautious, resulting in a subdued trading session. Retail participation was moderate, while HNW interest was mainly focused on Banking and blue-chip counters. Key negative contributors to the index included CTHR, CFIN, RICH, SFCL, and BUKI. Market turnover stood at LKR 5.8Bn, approximately 23% below the monthly average of LKR 7.5Bn. The Capital Goods sector led activity, accounting for 25% of total turnover, followed by the Banking and Health Care Equipment sectors, which collectively contributed another 27%. Meanwhile, foreign investors remained net buyers, posting a net inflow of LKR 176.6Mn for the day.

	LKR	USD	
TURNOVER (Mn)	5,765.56	19.09	▼ -7.2%
MARKET CAP. (Bn)	8,131.88	26.93	▼ -0.3%
VOLUME (Mn)	306.88		▲ 35.4%
FOREIGN (LKR Mn)	299.82	123.27	Net flow 176.55
VALUATIONS	PER 10.1x	PBV 1.5x	

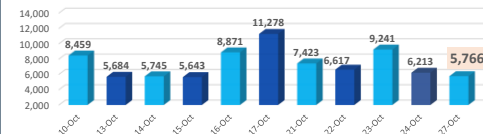
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



TOP VOLUME CONTRIBUTORS



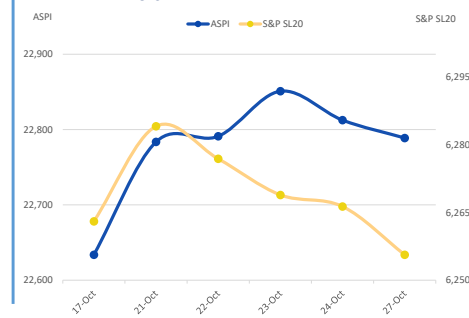
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 22,788.79

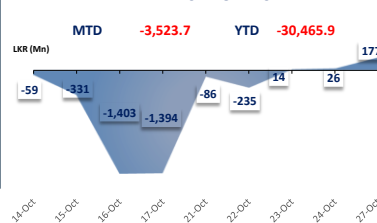
Intraday Points
-23.73
-0.10%

S&P SL20 6,255.63

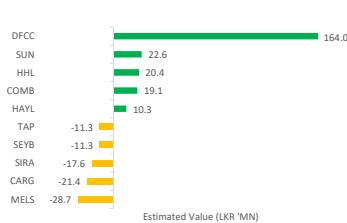
Intraday Points
-10.68
-0.17%



NET FOREIGN FLOW

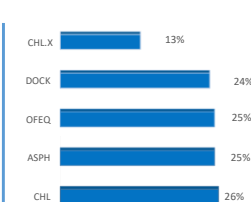


LARGEST & LOWEST NET FOREIGN FLOW



Estimated Value (LKR 'Mn)

TOP 5 GAINERS



TOP 5 LOSERS

