

DAILY EQUITY WATCH

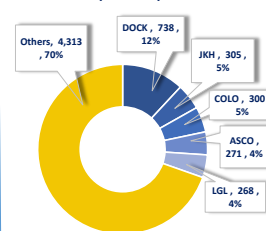
October 28, 2025

"Selling Pressure Drags Market Lower"

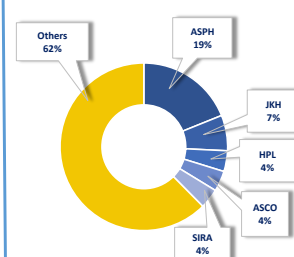
The ASPI initially surpassed the 22,800 mark during early trading; however, heightened selling pressure dragged the index below 22,600 by midday. Despite this, selling momentum eased during the latter half of the session, allowing the market to recover partially and close at 22,689, reflecting a decline of 100 points compared to the previous session. Retail participation remained robust, with notable interest in DOCK, while HNW activity was comparatively moderate. Key negative contributors to the index included JKH, SFCL, SAMP, CTHR, and LOLC. Market turnover amounted to LKR 6.2Bn, approximately 17% below the monthly average of LKR 7.4Bn. The Capital Goods sector led market activity, accounting for 33% of total turnover, followed by the Food, Beverage, and Banking sectors, which jointly contributed 21%. Meanwhile, foreign investors turned net sellers, recording a net outflow of LKR 42.5Mn for the day.

| | LKR | USD | |
|------------------|-----------|----------|-----------------|
| TURNOVER (Mn) | 6,195.14 | 20.51 | ▲ 7.5% |
| MARKET CAP. (Bn) | 8,088.96 | 26.78 | ▼ -0.5% |
| VOLUME (Mn) | 211.81 | | ▼ -31.0% |
| FOREIGN (LKR Mn) | 68.95 | 111.43 | Net flow -42.48 |
| VALUATIONS | PER 10.0x | PBV 1.5x | |

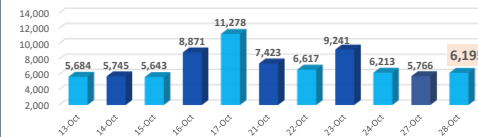
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



TOP VOLUME CONTRIBUTORS



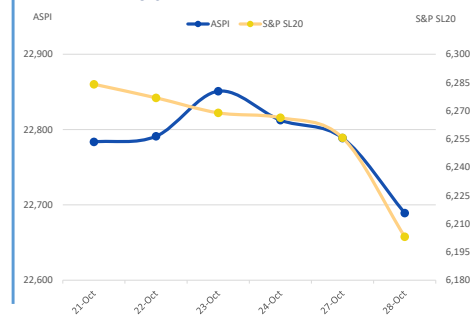
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 22,689.22

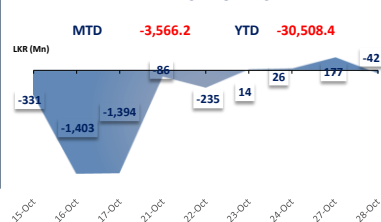
Intraday Points -99.57
-0.44%

S&P SL20 6,203.09

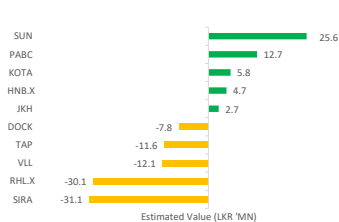
Intraday Points -52.54
-0.84%



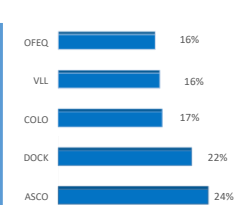
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

