



October 3, 2025

"Secondary market closes the week on ultra-thin volumes"

The secondary market ended the week following a similar trend throughout, with activity remaining low which resulted in ultra-thin volumes. Investors showed a slight selling sentiment, while the yield curve edged up modestly towards the mid end. Amongst the trades executed today, activity was observed across the 2028, 2029, and 2030 maturities. At the short end of the curve, the 15.10.2028 maturity changed hands at 9.23%. Within the 2029 segment, bonds maturing on 15.09.2029, 15.10.2029 and 15.12.2029 traded between 9.65% to 9.71%. Lastly, towards the mid end of the curve, 01.07.2030 traded at a rate of 9.80%. On the external front, the LKR remained broadly stable against the USD, closing at LKR 302.52/USD. Overnight liquidity in the banking system slightly expanded to LKR 172.48n from LKR 172.28n recorded the previous day.

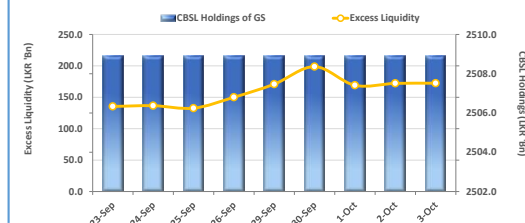


## UNIT TRUSTS

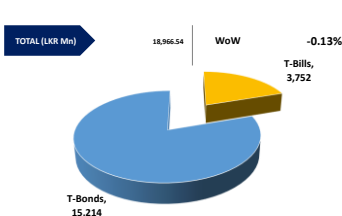
06-Oct-25

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,495.25	3,495.25	8.01%
First Capital Gilt Edge Fund	FCGEF		2,614.03	2,614.03	7.03%
First Capital Wealth Fund	FCWF		2,179.18	2,179.13	7.99%
First Capital Equity Fund	FCEF		4,344.63	4,279.46	34.56%
First Capital Money Plus Fund	FCMPF		1,124.18	1,124.18	7.11%

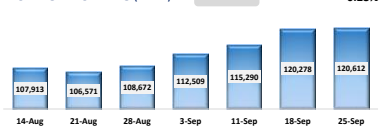
## EXCESS LIQUIDITY AND CBSL HOLDINGS



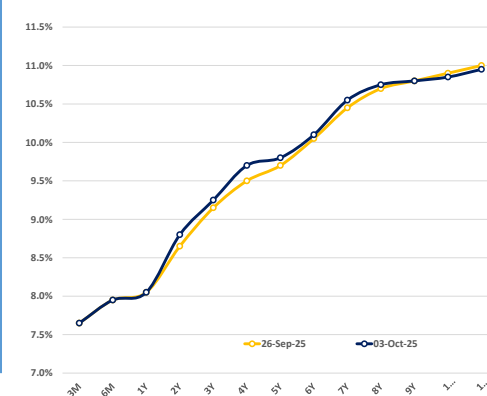
## OUTSTANDING STOCK [GSEC]



## FOREIGN HOLDING (LKR MN)

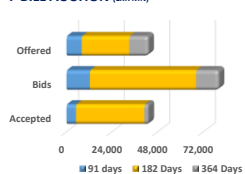


## BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	7.70%	7.60%	7.65%	7.65%	0
< 182 Days	< 6M	8.00%	7.90%	7.95%	7.95%	0
< 364 Days	< 1Y	8.10%	8.00%	8.05%	8.05%	0
01-May-27	< 2Y	8.85%	8.75%	8.80%	8.65%	+15
15-Oct-28	< 3Y	9.30%	9.20%	9.25%	9.15%	+10
15-Oct-29	< 4Y	9.75%	9.65%	9.70%	9.50%	+20
01-Jul-30	< 5Y	9.85%	9.75%	9.80%	9.70%	+10
15-Mar-31	< 6Y	10.15%	10.05%	10.10%	10.05%	+5
10-Jan-32	< 7Y	10.60%	10.50%	10.55%	10.45%	+10
01-Nov-33	< 8Y	10.80%	10.70%	10.75%	10.70%	+5
15-Sep-34	< 9Y	10.85%	10.75%	10.80%	10.80%	0
15-Jun-35	< 10Y	10.90%	10.80%	10.85%	10.90%	-5
15-Jan-37	< 12Y	11.00%	10.90%	10.95%	11.00%	-5
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

## T-BILL AUCTION (LKR MN)



Auction Date		1-Oct-25	
Settlement Date		3-Oct-25	
91 days	7.53%	▼	-4 bps
184 days	7.89%	◀▶	0 bps
364 days	8.02%	◀▶	0 bps

## T-BOND AUCTION (LKR MN)



## MATURITY TABLE (LKR MN)

Week ending	10-Oct-25
T-Bill	25,363