



# DAILY FIXED INCOME & UNIT TRUST

October 8, 2025

"Market remains subdued as volumes stay thin"

The secondary market withstood a quiet session marked by thin volumes whilst sentiment remained dull. Notable transactions during the day were concentrated towards 2029 maturities, while the yield curve remained unchanged. Trades executed during the day included maturities dated 15.09.2029, 15.10.2029, and 15.12.2029, which traded within a narrow range of 9.72% to 9.74%. The CBSL conducted its weekly T-Bill auction today, where a sum of LKR 19.18bn was accepted, despite total bids reaching LKR 53.28bn. The amount raised also fell short of the initially offered LKR 33.5bn. For the 3-month maturity, LKR 5.48bn was accepted with the weighted average yield declining by 1bp to 7.52%. The 6-month bill saw an uptake of LKR 9.18bn, while the 12-month maturity recorded LKR 4.58bn. Weighted average yields for the 6-month and 12-month bills remained unchanged at 7.89% and 8.02%, respectively. On the external front, the LKR depreciated against the USD, closing at LKR 302.49/USD vs. LKR 302.48/USD seen previously. Overnight liquidity in the banking system expanded to LKR 174.38bn from LKR 152.28bn recorded the previous day.

## UNIT TRUSTS

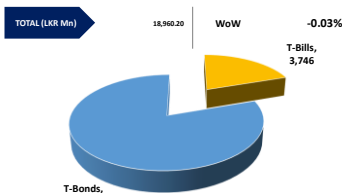
07-Oct-25

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,499.06	3,499.06	8.00%
First Capital Gilt Edge Fund	FCGEF		2,616.56	2,616.56	7.04%
First Capital Wealth Fund	FCWF		2,180.33	2,180.28	7.92%
First Capital Equity Fund	FCEF		4,352.51	4,287.22	34.80%
First Capital Money Plus Fund	FCMPF		1,125.27	1,125.27	7.10%

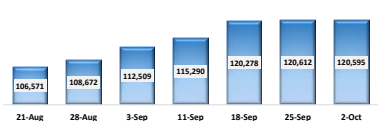
## EXCESS LIQUIDITY AND CBSL HOLDINGS



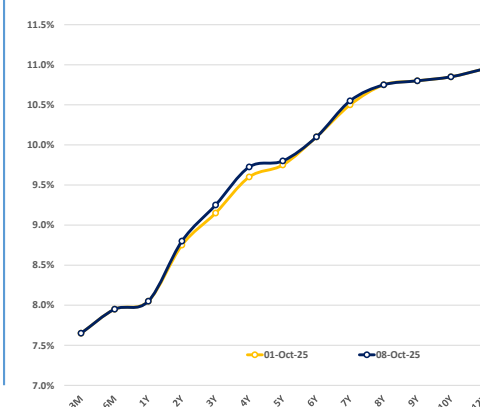
## OUTSTANDING STOCK [GSEC]



## FOREIGN HOLDING (LKR MN)

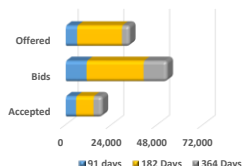


## BILLS AND BONDS YIELDS



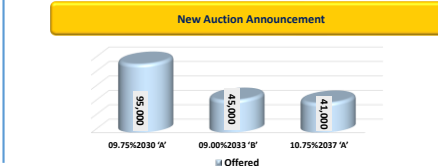
Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	7.70%	7.60%	7.65%	7.65%	0
< 182 Days	< 6M	8.00%	7.90%	7.95%	7.95%	0
< 364 Days	< 1Y	8.10%	8.00%	8.05%	8.05%	0
01-May-27	< 2Y	8.85%	8.75%	8.80%	8.75%	+5
15-Oct-28	< 3Y	9.30%	9.20%	9.25%	9.15%	+10
15-Oct-29	< 4Y	9.75%	9.70%	9.73%	9.60%	+13
01-Jul-30	< 5Y	9.85%	9.75%	9.80%	9.75%	+5
15-Mar-31	< 6Y	10.15%	10.05%	10.10%	10.10%	0
10-Jan-32	< 7Y	10.60%	10.50%	10.55%	10.50%	+5
01-Nov-33	< 8Y	10.80%	10.70%	10.75%	10.75%	0
15-Sep-34	< 9Y	10.85%	10.75%	10.80%	10.80%	0
15-Jun-35	< 10Y	10.90%	10.80%	10.85%	10.85%	0
15-Jan-37	< 12Y	11.00%	10.90%	10.95%	10.95%	0
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

## T-BILL AUCTION (LKR MN)



Auction Date	8-Oct-25
Settlement Date	10-Oct-25
91 days	7.52%  -1 bps
184 days	7.89%  0 bps
364 days	8.02%  0 bps

## T-BOND AUCTION (LKR MN)



## MATURITY TABLE (LKR MN)

Week ending	17-Oct-25
Bond interest	101,975
T-Bill	77,898