



October 10, 2025

"Yield curve holds steady as volumes remain moderate"

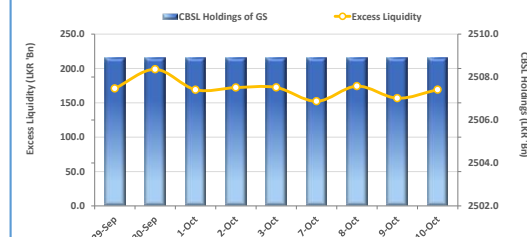
The secondary market reflected mixed sentiment, with moderate trading activity resulting in a yield curve that remained unchanged from the previous day. Among the actively traded maturities, the bonds maturing on 15.12.2026, 15.09.2027, and 15.10.2028 were traded at the rates of 8.30%, 8.75%, and 9.25% respectively. Further along the curve, the 15.09.2029 and 15.12.2029 maturities traded within a range of 9.73% to 9.75%. Additionally, the 15.05.2030, 01.07.2030, and 15.03.2031 bonds saw trades at the rates of 9.77%, 9.78%, and 10.09% respectively. Meanwhile, the 15.12.2032 maturity changed hands at yields ranging between 10.55% and 10.56%. On the external front, the LKR depreciated against the USD, closing at LKR 302.73/USD vs. LKR 302.62/USD seen previously. Overnight liquidity in the banking system expanded to LKR 169.28Bn from LKR 156.88Bn recorded the previous day.

## UNIT TRUSTS

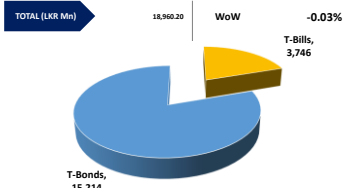
First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,500.78	3,500.78	8.25%
First Capital Gilt Edge Fund	FCGEF	2,617.56	2,617.56	7.04%
First Capital Wealth Fund	FCWF	2,181.47	2,181.42	7.93%
First Capital Equity Fund	FCEF	4,345.68	4,280.49	34.59%
First Capital Money Plus Fund	FCMPF	1,125.70	1,125.70	7.05%
First Capital Fixed Income Fund	FCFIF	4,210.38	4,210.27	8.43%

09-Oct-25

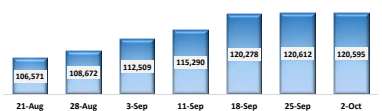
## EXCESS LIQUIDITY AND CBSL HOLDINGS



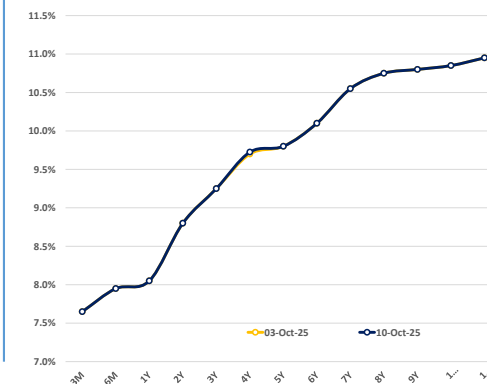
## OUTSTANDING STOCK [GSEC]



## FOREIGN HOLDING (LKR MN)

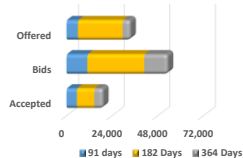


## BILLS AND BONDS YIELDS



Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	7.70%	7.60%	7.65%	7.65%	0
< 182 Days	8.00%	7.90%	7.95%	7.95%	0
< 364 Days	8.10%	8.00%	8.05%	8.05%	0
01-May-27	8.85%	8.75%	8.80%	8.80%	0
15-Oct-28	9.30%	9.20%	9.25%	9.25%	0
15-Oct-29	9.75%	9.70%	9.73%	9.70%	+3
01-Jul-30	9.85%	9.75%	9.80%	9.80%	0
15-Mar-31	10.15%	10.05%	10.10%	10.10%	0
10-Jan-32	10.60%	10.50%	10.55%	10.55%	0
01-Nov-33	10.80%	10.70%	10.75%	10.75%	0
15-Sep-34	10.85%	10.75%	10.80%	10.80%	0
15-Jun-35	10.90%	10.80%	10.85%	10.85%	0
15-Jan-37	11.00%	10.90%	10.95%	10.95%	0
15-Aug-39	N/A	N/A	N/A	N/A	N/A
01-Jan-41	N/A	N/A	N/A	N/A	N/A

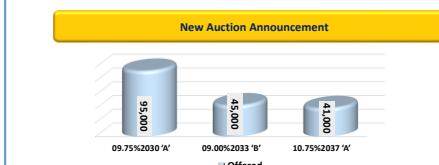
## T-BILL AUCTION (LKR MN)



Auction Date	8-Oct-25
Settlement Date	10-Oct-25

91 days	7.52%	-1 bps
184 days	7.89%	0 bps
364 days	8.02%	0 bps

## T-BOND AUCTION (LKR MN)



## MATURITY TABLE (LKR MN)

Week ending	17-Oct-25
Bond interest	101,975
T-Bill	77,898