



DAILY FIXED INCOME & UNIT TRUST

October 13, 2025

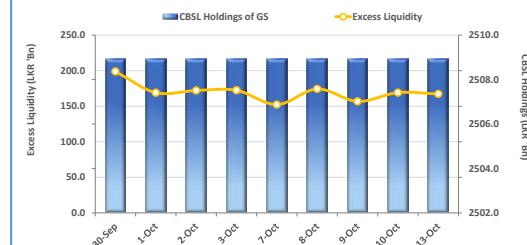
"Secondary market flat; CBSL bond auction raises LKR 162.1Bn"

The secondary government market recorded subdued trading activity ahead of today's T-bond auction, resulting in the yield curve remaining broadly unchanged from the previous day. Among the limited number of trades, the 15.10.2029 maturity was quoted at a yield of 9.68%. At the T-bond auction held today, the CBSL raised a total of LKR 162.1Bn, approximately 10.4% below the initial offer of LKR 181.0Bn. The funds were mobilized through the issuance of bonds maturing in 2030, 2033, and 2037, which recorded weighted average yields of 9.80%, 10.72%, and 11.01% respectively. On the external front, the LKR appreciated against the USD, closing at LKR 302.68/USD vs. LKR 302.73/USD seen previously. Overnight liquidity in the banking system contracted to LKR 167.2Bn from LKR 169.2Bn recorded the previous day.

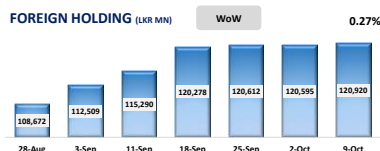
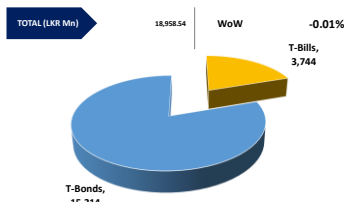
UNIT TRUSTS

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,503.11	3,503.11	8.32%
First Capital Gilt Edge Fund	FCGEF	2,619.09	2,619.09	7.06%
First Capital Wealth Fund	FCWF	2,183.07	2,183.02	7.95%
First Capital Equity Fund	FCEF	4,376.78	4,311.13	35.55%
First Capital Money Plus Fund	FCMPF	1,126.37	1,126.37	7.14%
First Capital Fixed Income Fund	FCFIF	4,213.31	4,213.20	8.48%

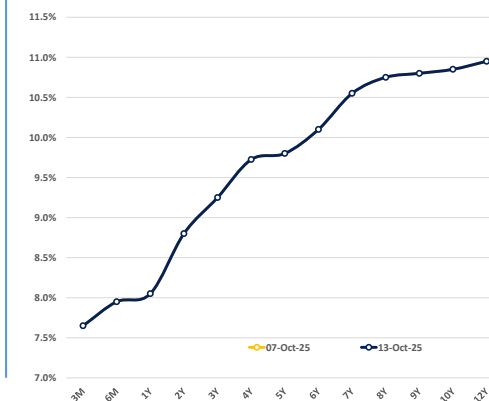
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

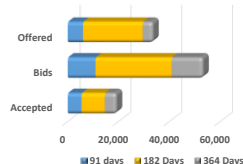


BILLS AND BONDS YIELDS



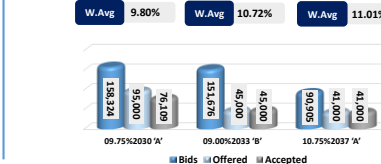
Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	7.70%	7.60%	7.65%	7.65%	0
< 182 Days	8.00%	7.90%	7.95%	7.95%	0
< 364 Days	8.10%	8.00%	8.05%	8.05%	0
01-May-27	8.85%	8.75%	8.80%	8.80%	0
15-Oct-28	9.30%	9.20%	9.25%	9.25%	0
15-Oct-29	9.75%	9.70%	9.73%	9.73%	0
01-Jul-30	9.85%	9.75%	9.80%	9.80%	0
15-Mar-31	10.15%	10.05%	10.10%	10.10%	0
10-Jan-32	10.60%	10.50%	10.55%	10.55%	0
01-Nov-33	10.80%	10.70%	10.75%	10.75%	0
15-Sep-34	10.85%	10.75%	10.80%	10.80%	0
15-Jun-35	10.90%	10.80%	10.85%	10.85%	0
15-Jan-37	11.00%	10.90%	10.95%	10.95%	0
15-Aug-39	N/A	N/A	N/A	N/A	N/A
01-Jan-41	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR Mn)



Auction Date	8-Oct-25
Settlement Date	10-Oct-25
91 days	7.52% ▼ -1 bps
184 days	7.89% ◀▶ 0 bps
364 days	8.02% ◀▶ 0 bps

T-BOND AUCTION (LKR Mn)



MATURITY TABLE (LKR Mn)

