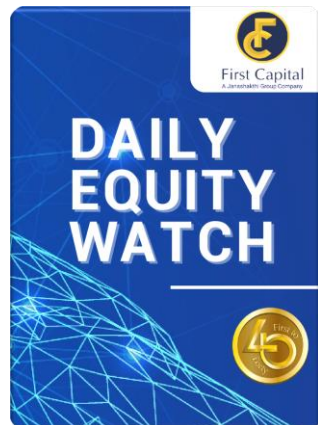




DAILY EQUITY WATCH

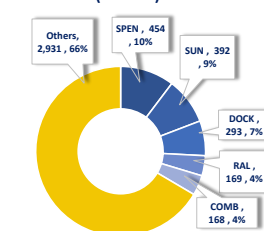
November 4, 2025

"Volatility persists through today's trading"

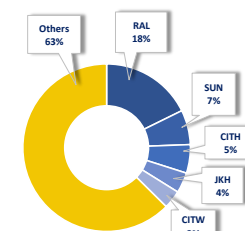
The Colombo Bourse witnessed a volatile trading day, where the ASPI steadily moved upward during the early hours of trading and hit 23,000, which then gradually moved down due to profit taking and closed the day at 22,953. Although the index moved within the greener territory, the index closed with a marginal gain of 25 points. Both retail and HNW investors moderately engaged in trading, while more positivity was observed towards selected blue-chip counters. Key positive contributors to the index comprised SFCL, SUN, DOCK, CARG and SPEN. Market turnover amounted to LKR 4.4Bn, reflecting a 41% decline compared to the monthly average of LKR 7.5Bn. The Capital Goods sector led total turnover, contributing 28%, followed by the Food, beverage & tobacco and Banking sectors, which collectively accounted for 34%. Meanwhile, foreign investors remained net sellers, recording a net outflow of LKR 485.4Mn for the day.

	LKR	USD	
TURNOVER (Mn)	4,406.22	14.59	▼ -23.1%
MARKET CAP. (Bn)	8,187.69	27.11	▲ 0.2%
VOLUME (Mn)	161.71		▲ 2.3%
FOREIGN (LKR Mn)	77.78	563.22	Net flow -485.45
VALUATIONS	PER 10.1x	PBV 1.5x	

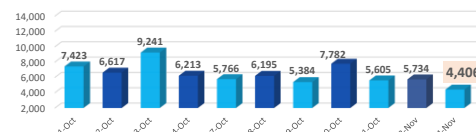
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



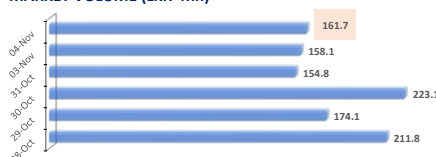
TOP VOLUME CONTRIBUTORS



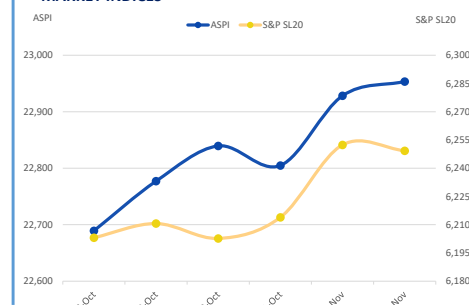
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



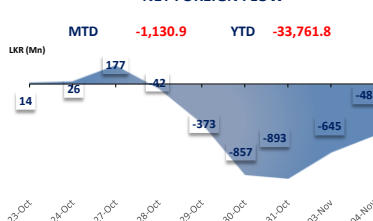
MARKET INDICES



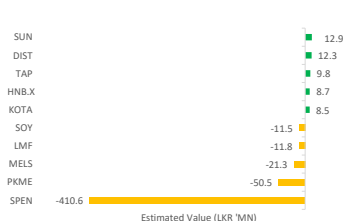
ASPI	22,953.49
Intraday Points	25.18
	0.11%
S&P SL20	6,249.28
Intraday Points	-3.12
	-0.05%



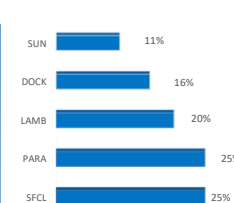
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

