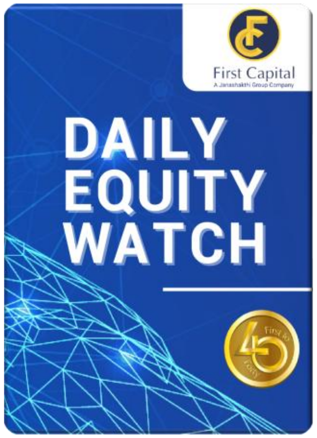


November 6, 2025

"ASPI climbs ahead of budget"

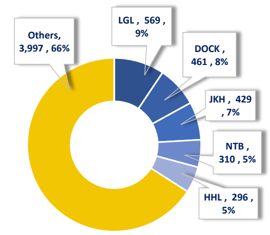
The ASPI surged past the 23,100 mark at the opening bell and sustained that level throughout the session, with mild volatility observed around mid-day. The index ultimately closed at 23,112, recording a gain of 159 points, ahead of the upcoming national budget. Despite the overall positive movement, the number of negative contributors outweighed positive ones. Retail participation remained strong, while HNW activity was moderate. Key positive contributors to the index included SFCL, NDB, DOCK, JKH, and CTHR. Market turnover stood at LKR 6.1Bn, reflecting an 18% decline from the monthly average of LKR 7.4Bn. The Capital Goods sector led activity, contributing 28% to total turnover, followed by the Banking and Food, Beverage & Tobacco sectors, which jointly accounted for 28%. Meanwhile, foreign investors remained net sellers, posting a net outflow of LKR 38.1Mn for the day.

	LKR	USD		
TURNOVER (Mn)	6,062.90	20.08	▲	37.6%
MARKET CAP. (Bn)	8,241.24	27.29	▲	0.7%
VOLUME (Mn)	187.06		▲	15.7%

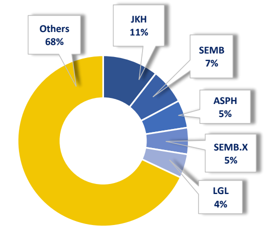
	Inflow	Outflow	Net flow
FOREIGN (LKR Mn)	321.91	360.01	-38.09

VALUATIONS	PER	10.2x	PBV	1.5x

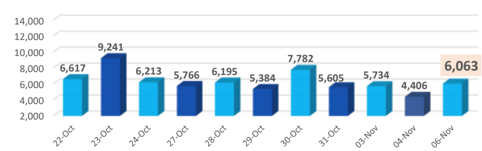
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



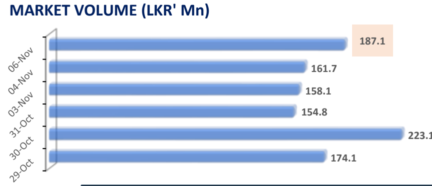
TOP VOLUME CONTRIBUTORS



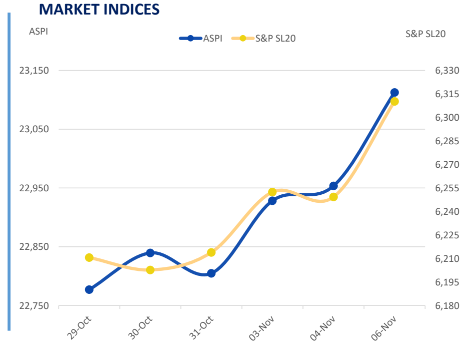
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES

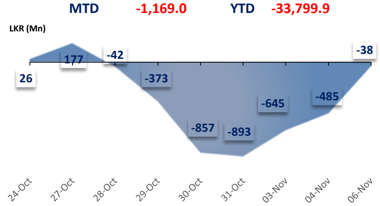


ASPI	23,112.48
Intraday Points	158.99
	0.69%

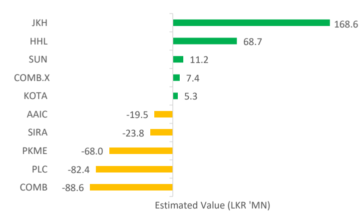
S&P SL20	6,310.26
Intraday Points	60.98
	0.98%

NET FOREIGN FLOW

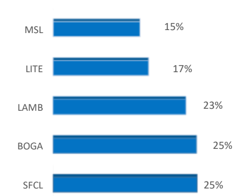
MTD	-1,169.0	YTD	-33,799.9



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS