

DAILY EQUITY WATCH

October 29, 2025

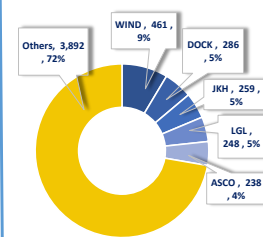
"Bourse rebounds amid strong retail participation"

The Colombo Bourse rebounded from yesterday's losses, with the ASPI closing at 22,777, marking an 88-point increase. Renewed investor interest was evident in WIND, following news of the company emerging as the lowest-cost bidder for Lot-1 of the Mullikulam wind power project. Retail participation remained robust throughout the session, while HNW activity was relatively subdued. Off-board transactions were primarily observed on banking and blue-chip counters. Key positive contributors to the index included WIND, SFCL, DIMO, NHL, and VLL. Market turnover stood at LKR 5.4Bn, approximately 28% lower than the monthly average of LKR 7.5Bn. The Capital Goods sector dominated activity, accounting for 20% of total turnover, followed by the Utilities and Banking sectors, which together contributed 25%. Meanwhile, foreign investors continued to remain net sellers, recording a net outflow of LKR 372.5Mn for the day.

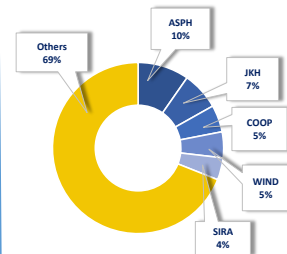


	LKR	USD	
TURNOVER (Mn)	5,384.39	17.83	▼ -13.1%
MARKET CAP. (Bn)	8,111.06	26.86	▲ 0.3%
VOLUME (Mn)	174.12		▼ -17.8%
FOREIGN (LKR Mn)	52.89	425.41	-372.51
VALUATIONS	PER 10.1x	PBV 1.5x	

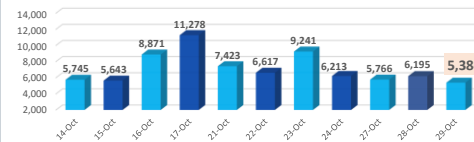
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



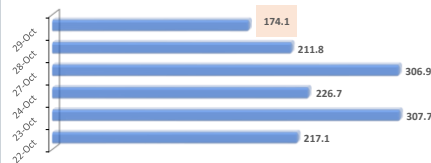
TOP VOLUME CONTRIBUTORS



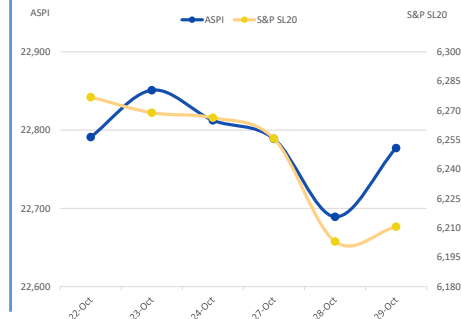
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 22,777.12

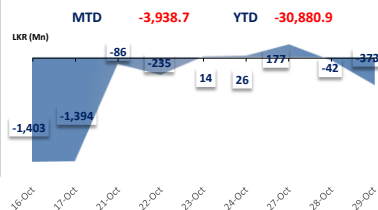
Intraday Points 87.90
0.39%

S&P SL20 6,210.63

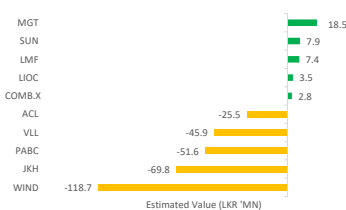
Intraday Points 7.54
0.12%



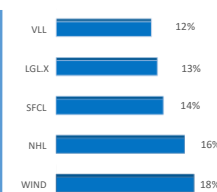
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

