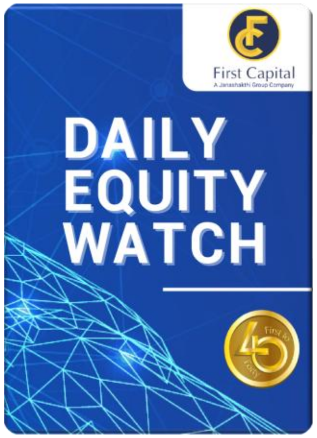


October 30, 2025

"Bourse advances for second straight session"

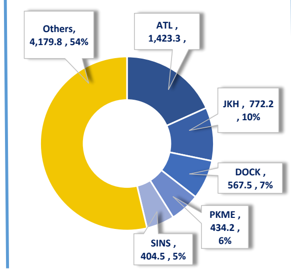
The Colombo Bourse continued its upward trajectory for the second consecutive session, with the ASPI closing at 22,840, gaining 62 points from the previous day. Retail participation remained subdued throughout the session, while strong HNW interest dominated market activity, supported by large-scale crossings in ATL, JKH, and DOCK. Key positive contributors to the index included CINS, DOCK, SINS, GRAN, and DIMO. However, weakness across several blue-chip counters weighed on performance, pushing the S&P SL20 into negative territory. Market turnover stood at LKR 7.8Bn, reflecting a 6% increase over the monthly average of LKR 7.4Bn. The Capital Goods sector led activity, accounting for 27% of total turnover, followed by the Insurance and Retailing sectors, which collectively contributed 28%. Foreign participation remained on the selling side, with a net outflow of LKR 857.2Mn recorded for the day.

	LKR	USD		
TURNOVER (Mn)	7,781.53	25.77	▲	44.5%
MARKET CAP. (Bn)	8,138.73	26.95	▲	0.3%
VOLUME (Mn)	223.13		▲	28.2%

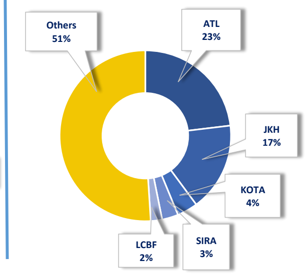
	Inflow	Outflow	Net flow
FOREIGN (LKR Mn)	212.98	1,070.22	-857.23

	PER	PBV
VALUATIONS	10.1x	1.5x

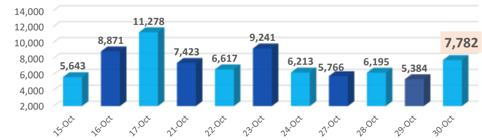
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



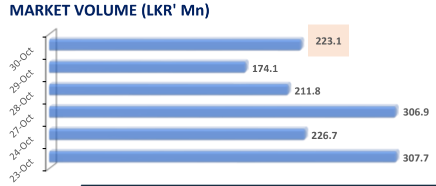
TOP VOLUME CONTRIBUTORS



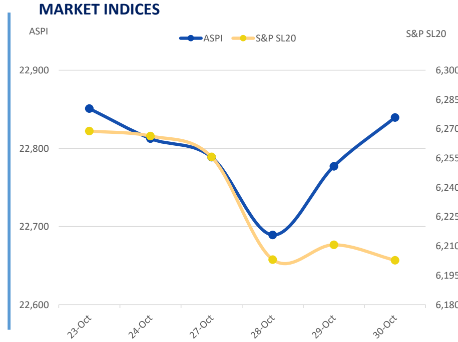
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



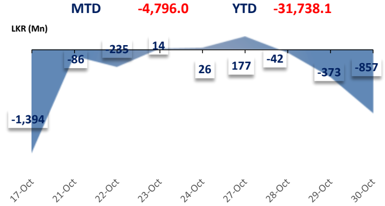
MARKET INDICES



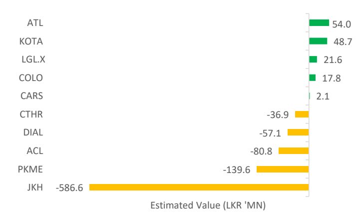
ASPI	22,839.53	
Intraday Points	62.41	0.27%
S&P SL20	6,202.71	
Intraday Points	-7.92	-0.13%

NET FOREIGN FLOW

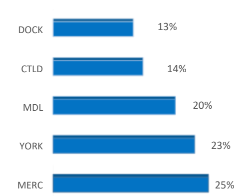
MTD -4,796.0 YTD -31,738.1



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS