



December 01, 2025

"ASPI Plunges 690 points Amid Adverse Weather"

The Colombo Bourse opened with a sharp decline, plunging from the previous close of 22,712 to an intraday low of 21,881 as panic selling swept the market following adverse weather conditions. Thereafter, the index oscillated within a narrow band of 22,100–22,300 for the remainder of the trading day. The ASPI declined by 691 points to close at 22,022, while the S&P SL20 retreated nearly 2.9%, ending the session at 6,086. Daily turnover recorded as LKR 5.2Bn, 0.7% up from the monthly average level. Construction sector counters saw a notable pickup in investor interest, as the recent flood-related damage to infrastructure heightened expectations of future rebuilding activity. The Capital Goods sector accounted for 29.1% of total turnover, followed by Banking and Materials sectors, which collectively contributed 34.8%. Foreign investors remained net sellers for the 5th consecutive day, recording a net outflow of LKR 106.3Mn.

