

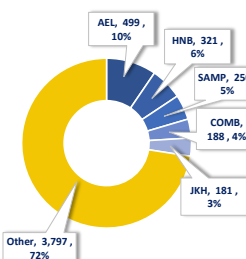
December 01, 2025

"ASPI Plunges 690 points Amid Adverse Weather"

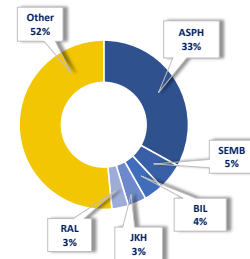
The Colombo Bourse opened with a sharp decline, plunging from the previous close of 22,712 to an intraday low of 21,881 as panic selling swept the market following adverse weather conditions. Thereafter, the index oscillated within a narrow band of 22,100–22,300 for the remainder of the trading day. The ASPI declined by 691 points to close at 22,022, while the S&P SL20 retreated nearly 2.9%, ending the session at 6,086. Daily turnover recorded as LKR 5.2Bn, 0.7% up from the monthly average level. Construction sector counters saw a notable pickup in investor interest, as the recent flood-related damage to infrastructure heightened expectations of future rebuilding activity. The Capital Goods sector accounted for 29.1% of total turnover, followed by Banking and Materials sectors, which collectively contributed 34.8%. Foreign investors remained net sellers for the 5th consecutive day, recording a net outflow of LKR 106.3Mn.

	LKR	USD	
TURNOVER (Mn)	5,236.14	17.06	▲ 170.5%
MARKET CAP. (Bn)	7,882.22	25.67	▼ -3.0%
VOLUME (Mn)	236.40		▲ 274.2%
FOREIGN (LKR Mn)	36.94	Outflow 143.22	Net flow -106.27
VALUATIONS	PER 10.6x	PBV 1.4x	

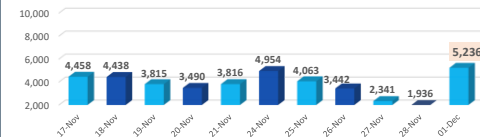
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



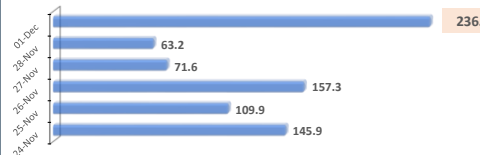
TOP VOLUME CONTRIBUTORS



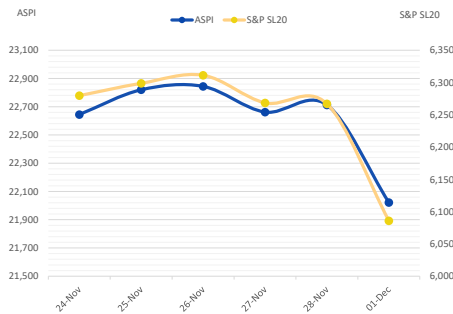
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 22,022.06

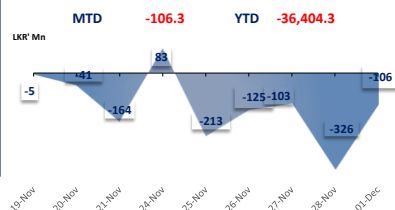
Intraday Points -690.76
-3.04%

S&P SL20 6,085.87

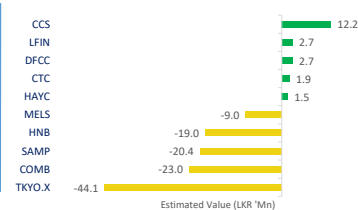
Intraday Points -181.16
-2.89%



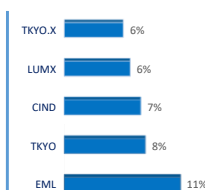
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

