



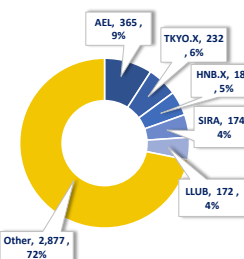
December 02, 2025

"ASPI Climbs as Construction Sector Draws Investor Interest"

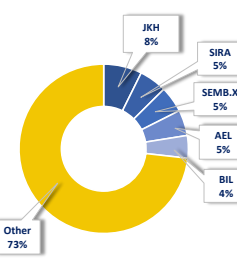
The Colombo Bourse opened on a positive note today, rebounding from yesterday's downturn as investors capitalized on emerging bargain-hunting opportunities. The ASPI picked up at a strong early momentum and closed the day at 22,242, marking a 220 points improvement over the previous session. Top contributors for the ASPI were RICH, CINS, SAMP, BUKI and NDB. Participation from HNW investors remained restrained while retail investors sought bargain hunting opportunities. Daily turnover reached LKR 4.0Bn, 20.3% below the monthly average of LKR 5.0Bn. The Capital Goods sector generated 29.0% of the day's turnover, while the Banking and Materials sectors together accounted for 36.3%. Foreign investors remained net sellers, posting a net outflow of LKR 197.6Mn.

	LKR	USD	
TURNOVER (Mn)	4,006.48	13.05	▼ -23.5%
MARKET CAP. (Bn)	7,954.71	25.91	▲ 0.9%
VOLUME (Mn)	100.32		▼ -57.6%
FOREIGN (LKR Mn)	55.39	Outflow	Net flow
VALUATIONS	PER 10.7x	PBV 1.5x	

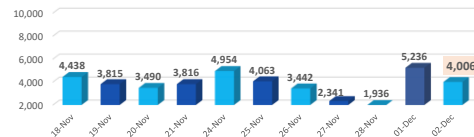
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



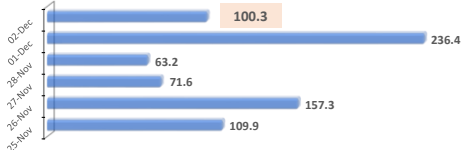
TOP VOLUME CONTRIBUTORS



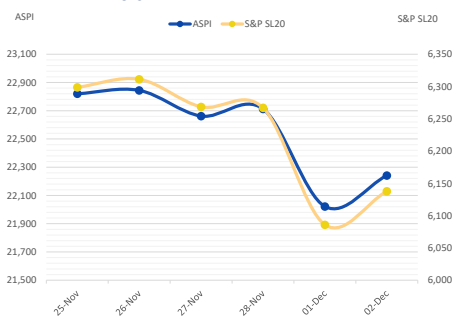
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES

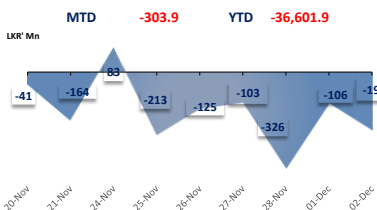


ASPI 22,241.57
Intraday Points 219.51
1.00%

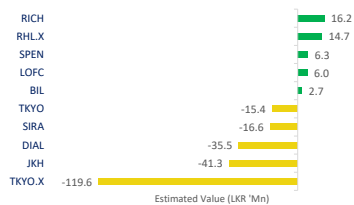
S&P SL20 6,137.79
Intraday Points 51.92
0.85%



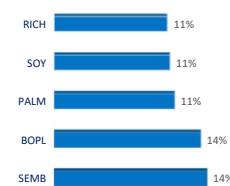
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

