

# DAILY EQUITY WATCH



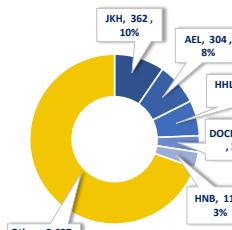
December 03, 2025

## "ASPI Dips Amid Adverse Weather Forecasts"

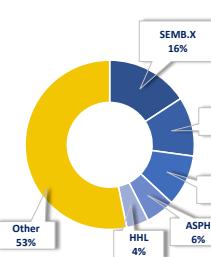
The Colombo Bourse recorded a sharp drop from the early start of the day's session, driven by uncertainty surrounding weather forecasts that warn of persistent heavy rainfall in the days ahead. After a continuous downward movement of the index, ASPI settled at 21,827 level, moving 415 points down while S&P SL 20 dipped by 107 points, closing at 6,031. Investor activity was muted with both retail and HNW showing notably lower participation. CINS, MELS, COMB, SFCL, and BUKI emerged as the top negative contributors to today's bear-market performance. Market turnover declined to LKR 3.8Bn, down 5.7% from the previous day, and 23.6% below the monthly average. The Capital Goods sector generated 38.6% of the day's turnover, while the Banking and Materials sectors together accounted for 26.7%. Foreign investors remained net sellers, posting a net outflow of LKR 295.5Mn.

LKR	USD	
3,779.75	12.31	▼ -5.7%
7,811.46	25.44	▼ -1.8%
171.28		▲ 70.7%
89.49	Outflow	Inflow
384.99		
-295.50		Net flow
PER 10.5x	PBV 1.4x	

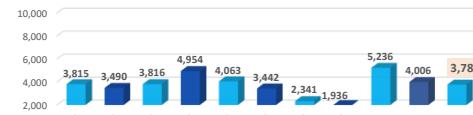
## TOP TURNOVER CONTRIBUTORS (LKR'Mn)



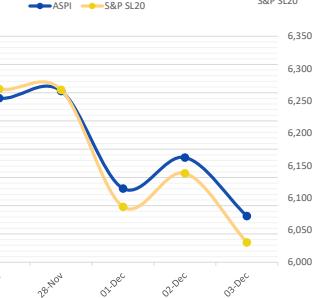
## TOP VOLUME CONTRIBUTORS



## MARKET TURNOVER (LKR' Mn)



## MARKET INDICES



ASPI 21,826.59

Intraday Points -414.98  
-1.87%

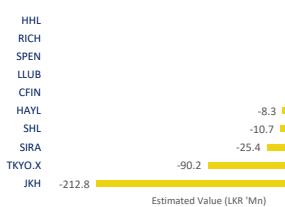
S&P SL20 6,030.66

Intraday Points -107.13  
-1.75%

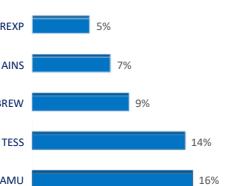
## NET FOREIGN FLOW



## LARGEST & LOWEST NET FOREIGN FLOW



## TOP 5 GAINERS



## TOP 5 LOSERS

